1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer B. Sale Date C. Amount of Issue D. Lendable Proceeds E. Series	F. Purpose G. Taxable/Tax Exempt H. New Money/Refunding	I. Negotiated/Competitive J. Ratings From	*Interest Cost* K. Net L. Mortgage M. True	*Underwriting Team* N. Bond Counsel O. Special Tax Counsel P. Financial Adviser Q. Senior Underwriter

a. **Ohio HFA**				
b. 09 27 90	f. Single Family	i. Negotiated	8.250	Peck, Shaffer & Williams
c. $86,179,949	g. Tax Exempt	j. S & Ps	7.685	
d. $85,782,709	h. Combined		**Rating:**	
e. 1990 Series E & F	**Remarks:** New-$39,999,948.80 Ref-$46,180,000		"AAA"	Merrill Lynch Capital Markets

Ohio HFA **TOTAL $439,019,494**

a. **Oklahoma HFA**			8.047	
b. 03 14 90	f. Single Family	i. Negotiated	7.99, 8.75	Kutak, Rock & Campbell
c. $30,290,000	g. Tax Exempt	j.	8.065	—
d. $30,290,000	h. Combined		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 A/B	**Remarks:** 20,000,000 10,290,000		n/a	Federal National Mortage Association

a. **Oklahoma HFA**			7.991	
b. 06 30 90	f. Single Family	i. Negotiated	7.50, 8.74	Kutak, Rock & Campbell
c. $11,595,000	g. Tax Exempt	j.	8.014	—
d. $11,595,000	h. Other Refunding		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 C	**Remarks:** Private Placement		n/a - private	Federal National Mortage Association

a. **Oklahoma HFA**			7.981	
b. 09 25 90	f. Single Family	i. Negotiated	8.59	Kutak, Rock & Campbell
c. $25,000,000	g. Tax Exempt	j. Moody's	8.002	—
d. $25,000,000	h. Combined		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 D/E	**Remarks:** Private Placement		n/a - private	Federal National Mortage Association

Oklahoma HFA **TOTAL $66,885,000**

a. **Oregon HA**			—	
b. 01 10 90	f. Other	i. Competitive	8.625	Lindsay Hart
c. $5,305,000	g. Tax Exempt	j. S & Ps	7.155	—
d. $4,754,474	h. Current Refunding		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 A	**Remarks:**		A A	Oregon State Treasury

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a. **Oregon HA**				
b. 01 10 90	f. Other	i. Competitive	8.625	Lindsay Hart
c. $9,395,000	g. Tax Exempt	j. S & P's	7.028	—
d. $9,239,982	h. Current Refunding		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 B	**Remarks:**		AA	Oregon State Treasury
a. **Oregon HA**			7.42717	
b. 04 11 90	f. Single Family	i. Negotiated	8.28	Brown & Wood
c. $25,000,000	g. Tax Exempt	j. S & P's	7.49898	—
d. $24,250,000	h. Current Refunding		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 A	**Remarks:**		AA	Bear, Stearns & Co., Inc.
a. **Oregon HA**			6.431	
b. 04 11 90	f. Single Family	i. Negotiated	—	Brown & Wood
c. $25,000,000	g. Tax Exempt	j. Moody's; S & P's	6.431	—
d.	h. Current Refunding		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 B	**Remarks:**		AA VMIG-1	Bear, Stearns & Co., Ind.
a. **Oregon HA**			7.759	
b. 04 11 90	f. Single Family	i. Negotiated	8.28	Brown & Wood
c. $10,645,000	g. Tax Exempt	j. S & P's	7.850	—
d. $10,325,650	h. New Money		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 C	**Remarks:**		AA	Bear, Stearns & Co., Inc.
a. **Oregon HA**			7.357	
b. 09 18 90	f. Single Family	i. Negotiated	8.27	Brown & Wood
c. $6,960,000	g. Tax Exempt	j. S & P's	7.432	—
d.	h. Current Refunding		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 I	**Remarks:**		AA	Bear, Stearns & Co., Inc.
a. **Oregon HA**			7.671	
b. 09 18 90	f. Single Family	i. Negotiated	8.27	Brown & Wood
c. $5,540,000	g. Tax Exempt	j. S & P's	7.776	—
d.	h. New Money		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 E	**Remarks:**		AA	Bear, Stearns & Co., Inc.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
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H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Oregon HA**
b. 09 18 90
c. $5,540,000
d.
e. 1990 F
f. Single Family
g. Tax Exempt
h. Current Refunding
Remarks:
i. Negotiated
j. Moody's; S & P's
6.424
—
6.478
Rating:
AA VMIG-1
Brown & Wood
—
Caine Gressel Midgley Slater Inc.
Bear, Stearns & Co., Inc.

a. **Oregon HA**
b. 09 18 90
c. $4,460,000
d.
e. 1990 G
f. Single Family
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. Moody's; S & P's
6.639
—
6.698
Rating:
AA VMIG-1
Brown & Wood
—
Caine Gressel Midgley Slater Inc.
Bear, Stearns & Co., Inc.

a. **Oregon HA**
b. 09 18 90
c. $4,190,000
d. $3,614,035
e. 1990 C
f. Other
g. Tax Exempt
h. New Money
Remarks:
i. Competitive
j. S & P's
8.80
7.20
Rating:
AA
Lindsay Hart
—
Caine Gressel Midgley Slater Inc.
Oregon State Treasury

a. **Oregon HA**
b. 09 18 90
c. $15,810,000
d. $14,195,114
e. 1990 D
f. Other
g. Tax Exempt
h. New Money
Remarks:
i. Competitive
j. S & P's
—
9.0
7.57
Rating:
AA
Lindsay Hart
—
Caine Gressel Midgley Slater Inc.
Oregon State Treasury

Oregon HA **TOTAL $117,845,000**

a. **Pennsylvania HFA**
b. 2 14 90
c. $79,335,000
d. $74,335,000
e. Series U
f. Single Family
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. Moody's; S & P's
7.72
8.35
7.19
Rating:
Aa/AA
Saul, Ewing, Remick & Saul
—
—
W. H. Newbold's Son & Co.

a. **Pennsylvania HFA**
b. 02 14 90
c. $27,000,000
d. $27,000,000
e. Series Z
f. Single Family
g. Tax Exempt
h. Other Refunding
Remarks:
i. Negotiated
j. Moody's; S & P's
7.42
8.35
7.38
Rating:
Aa/AA
Saul, Ewing, Remick & Saul
—
—
Chase Securities, Inc.

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OF STATE HFAs

A. Issuer	B. Sale Date	C. Amount of Issue	D. Lendable Proceeds	E. Series	F. Purpose	G. Taxable/Tax Exempt	H. New Money/Refunding	Remarks	I. Negotiated/Competitive	J. Ratings From	*Interest Cost* K. Net	L. Mortgage	M. True	Rating	*Underwriting Team* N. Bond Counsel	O. Special Tax Counsel	P. Financial Adviser	Q. Senior Underwriter
Pennsylvania HFA	05 10 90	$47,000,000	$45,000,000	1990-27	Single Family	Tax Exempt	New Money		Negotiated	Moody's; S & P's	8.09	8.75	8.06	Aa/AA	Ballard, Spahr, Andrews & Ingersoll		—	Bear, Stearns & Co., Inc.
Pennsylvania HFA	05 10 90	$66,000,000	$66,000,000	Series X	Single Family	Tax Exempt	New Money		Negotiated	Moody's; S & P's	8.12	8.75	8.10	Aa/AA	Ballard, Spahr, Andrews & Ingersoll	—	—	Paine Webber, Inc.
Pennsylvania HFA	06 27 90	$4,500,000	$4,500,000	1990 B - MF developmt.	Multifamily	Taxable	New Money		Negotiated		9.29	9.30-10.25	9.29	NR	—	—	—	—
Pennsylvania HFA	08 03 90	$30,000,000	$30,000,000	1990-29	Single Family	Tax Exempt	Other Refunding		Negotiated	Moody's; S & P's	n/a	7.99	7.28	Aa/AA	Ballard, Spahr, Andrews & Ingersoll	—	—	Legg Mason Wood Walker, Inc.
Pennsylvania HFA	08 03 90	$80,000,000	$75,000,000	1990-28	Single Family	Tax Exempt	New Money		Negotiated	Moody's; S & P's	n/a	7.99	7.56	Aa/AA	Saul, Ewing, Remick & Saul		—	Paine Webber, Inc.
Pennsylvania HFA	12 13 90	$2,355,000	$0	1990 T-2	Multifamily	Taxable	New Money		Negotiated	Moody's; S & P's	n/a	n/a	9.205	AAA/AA	Ballard, Spahr, Andrews & Ingersoll	—	—	Goldman Sachs & Co.

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OF STATE HFAs

A. Issuer	**F. Purpose**	**I. Negotiated/Competitive**	***Interest Cost***	***Underwriting Team***
B. Sale Date	**G. Taxable/Tax Exempt**	**J. Ratings From**	**K. Net**	**N. Bond Counsel**
C. Amount of Issue	**H. New Money/Refunding**		**L. Mortgage**	**O. Special Tax Counsel**
D. Lendable Proceeds			**M. True**	**P. Financial Adviser**
E. Series				**Q. Senior Underwriter**

a. **Pennsylvania HFA**			n/a	
b. 12 13 90	f. Multifamily	i. Negotiated	n/a	Saul, Ewing, Remick & Saul
c. $1,770,000	g. Taxable	j. Moody's; S & P's	9.086	Kutak, Rock & Campbell
d. $0	h. New Money		**Rating:**	—
e. 1990 T-1	**Remarks:**		A-1, A+	Citibank, N.A.

a. **Pennsylvania HFA**			7.5	
b. 12 21 90	f. Multifamily	i. Negotiated	7.5	Ballard, Spahr, Andrews & Ingersoll
c. $3,793,000	g. Taxable	j.	7.5	—
d. $3,793,000	h. New Money		**Rating:**	—
e. 1990 A - MF Dev. Bonds	**Remarks:**		NR	Butcher & Singer

Pennsylvania HFA **TOTAL $341,753,000**

a. **Rhode Island HMFC**			7.592	
b. 06 12 90	f. Single Family	i. Negotiated	8.5	Hawkins, Delafield & Wood
c. $70,000,000	g. Tax Exempt	j. Moody's; S & P's	7.719	—
d. $67,518,688	h. Combined		**Rating:**	Lazard Freres & Co.
e. Series 2 -	**Remarks:**		A-1, AA+	Goldman Sachs & Co.

a. **Rhode Island HMFC**			7.847	
b. 09 24 90	f. Single Family	i. Negotiated	8.5	Hawkins, Delafield & Wood
c. $125,760,000	g. Tax Exempt	j.	7.937	—
d. $121,203,373	h. Combined		**Rating:**	Lazard Freres & Co.
e. 3-A & 3-B	**Remarks:**			Goldman Sachs & Co.

a. **Rhode Island HMFC**			7.883	
b. 10 16 90	f. Multifamily	i. Negotiated	n/a	Hawkins, Delafield & Wood
c. $23,946,904	g. Tax Exempt	j. S & P's	8.013	—
d. $21,428,088	h. New Money		**Rating:**	Lazard Freres & Co.
e. 1990 A - Hsg. bonds	**Remarks:**		A+	Goldman Sachs & Co.

a. **Rhode Island HMFC**			9.249	
b. 12 06 90	f. Multifamily	i. Negotiated	n/a	Hawkins, Delafield & Wood
c. $4,370,000	g. Taxable	j. S & P's	9.24	—
d. $3,793,248	h. New Money		**Rating:**	Lazard Freres & Co.
e. 1990 B - hsg bonds	**Remarks:**		No adverse impact	—

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K. Net
L. Mortgage
M. True
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Q. Senior Underwriter

a. **Rhode Island HMFC**
b. 12 12 90
c. $2,775,000
d. $2,510,290
e. 1990 C - hsg. bonds
f. Multifamily
g. Tax Exempt
h. New Money
Remarks:
i. Competitive
j. S & P's
7.58
n/a
7.59
Rating:
No adverse impact
Hawkins, Delafield & Wood
•••
Commonwealth Capital Partners, Inc.
•••

Rhode Island HMFC **TOTAL $226,851,904**

a. **South Carolina SHFDA**
b. 04 01 90
c. $47,385,000
d. $46,966,003
e. 1990 AB
f. Single Family
g. Tax Exempt
h. Current Refunding
Remarks:
i. Negotiated
j. Moody's; S & P's
7.777
8.40
7.734
Rating:
Aa/AA
Sinkler & Boyd
Standard & Poor's
Donaldson, Lufkin & Jenrette

a. **South Carolina SHFDA**
b. 08 01 90
c. $48,255,000
d. $48,255,000
e. 1990 C
f. Single Family
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. Moody's; S & P's
7.702
8.50
7.718
Rating:
Aa/AA
Sinkler & Boyd
Standard & Poor's
Donaldson, Lufkin & Jenrette

South Carolina SHFDA **TOTAL $95,640,000**

a. **Tennessee HDA**
b. 04 19 90
c. $74,999,507
d. $66,566,774
e. HOME P/Q
f. Single Family
g. Tax Exempt
h. Combined
Remarks:
i. Negotiated
j. Moody's; S & P's
.000
8.850
7.789
Rating:
A/A+
Hawkins, Delafield & Wood
Evensen Dodge, Inc.
Smith, Barney, Harris, Upham & Co., Inc.

a. **Tennessee HDA**
b. 04 19 90
c. $13,000,000
d. $11,786,601
e. HOME R
f. Single Family
g. Taxable
h. New Money
Remarks:
i. Negotiated
j. Moody's; S & P's
8.850
9.090
Rating:
Hawkins, Delafield & Wood
Evensen Dodge, Inc.
Smith, Barney, Harris, Upham & Co., Inc.

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a. **Tennessee HDA**			7.486	
b. 08 15 90	f. Single Family	i. Competitive	8.700	Hawkins, Delafield & Wood
c. $78,600,000	g. Tax Exempt	j. Moody's; S & P's	7.527	
d. $69,976,522	h. New Money		**Rating:**	Evensen Dodge, Inc.
e. HOME S	**Remarks:**		A/A+	Merrill Lynch Capital Markets

a. **Tennessee HDA**			6.600	Hawkins, Delafield & Wood
b. 09 13 90	f. Single Family	i. Negotiated		
c. $72,375,000	g. Tax Exempt	j. Moody's; S & P's	6.600	
d.	h. New Money		**Rating:**	Evensen Dodge, Inc.
e. HOME T	**Remarks:** Convertible bonds...		A/VMIG 1	Goldman Sachs & Co.

Tennessee HDA TOTAL $238,974,807

a. **Texas HA**			7.68	
b. 07 12 90	f. Single Family	i. Competitive	8.35	Vinson & Elkins
c. $140,045,000	g. Tax Exempt	j. S & P's	7.68	
d. $140,045,000	h. Combined		**Rating:**	
e. 1990 A/B	**Remarks:** New $=93,445,000; Refunding=46,600,000		AAA	Goldman Sachs & Co.

Texas HA TOTAL $140,045,000

a. **Utah HFA**			8.331	
b. 03 14 90	f. Single Family	i. Negotiated	8.975	Ballard, Spahr, Andrews & Ingersoll
c. $25,000,000	g. Combined	j. S & P's	8.284	•••
d. $22,225,666	h. New Money		**Rating:**	•••
e. 1990 A	**Remarks:**		AA	Goldman Sachs & Co.

a. **Utah HFA**			8.199	
b. 04 24 90	f. Single Family	i. Negotiated	8.95	Ballard, Spahr, Andrews & Ingersoll
c. $30,000,000	g. Combined	j. S & P's	8.237	•••
d. $27,542,000	h. Combined		**Rating:**	•••
e. 1990 B	**Remarks:**		AA	Goldman Sachs & Co.

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Utah HFA	08 09 90	$15,000,000	$13,750,000	1990 D	Single Family	Combined	New Money		Negotiated	S & P's	8.321	8.98	8.388	A A	Ballard, Spahr, Andrews & Ingersoll	---	---	Goldman Sachs & Co.
Utah HFA	09 25 90	$40,000,000	$36,850,504	1990 E	Single Family	Combined	New Money		Negotiated	S & P's	8.45	8.995	8.479	A A	Ballard, Spahr, Andrews & Ingersoll	---	---	Goldman Sachs & Co.
Utah HFA	12 17 90	$21,985,000		1990 F	Single Family	Tax Exempt	Other Refunding		Negotiated	S & P's		n/a		A A	Ballard, Spahr, Andrews & Ingersoll			Goldman Sachs & Co.

Utah HFA **TOTAL $131,985,000**

A. Issuer	B. Sale Date	C. Amount of Issue	D. Lendable Proceeds	E. Series	F. Purpose	G. Taxable/Tax Exempt	H. New Money/Refunding	Remarks	I. Negotiated/Competitive	J. Ratings From	*Interest Cost* K. Net	L. Mortgage	M. True	Rating	*Underwriting Team* N. Bond Counsel	O. Special Tax Counsel	P. Financial Adviser	Q. Senior Underwriter
Vermont HFA	02 01 90	$1,929,496	$1,929,496	Pool #ML-012900	Multifamily	Taxable	New Money	FNMA MBS	Negotiated	Moody's; S & P's	.000	9.650	9.100	AAA/AAA	Palmer & Dodge	---	---	Federal National Mortage Association
Vermont HFA	08 16 90	$412,000	$412,000	St. Johnsbury	Multifamily	Taxable	New Money	Not Rated	Negotiated			8.500	7.500	Not rated	None			Bank of Vermont
Vermont HFA	09 20 90	$42,500,000	$0	1990 - 3	Single Family	Tax Exempt	New Money	Convertible hedge on sunset	Negotiated	Moody's; S & P's			7.500	A1/A+	Palmer & Dodge	---	---	Chase Securities, Inc.

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L. Mortgage
M. True
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O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. Vermont HFA
b. 09 20 90 f. Single Family i. Negotiated 0.000 Palmer & Dodge
c. $40,000,000 g. Tax Exempt j. Moody's; S & P's 7.500 •••
d. $0 h. New Money Rating: •••
e. 1990 - 2 **Remarks:** Convertible hedge on sunset A1/A+ Chase Securities, Inc.

a. Vermont HFA
.000
b. 09 20 90 f. Single Family i. Negotiated 8.950 Palmer & Dodge
c. $27,500,000 g. Tax Exempt j. Moody's; S & P's 8.020 •••
d. $25,250,000 h. New Money Rating: •••
e. 1990 - 1 **Remarks:** Loan Loss Claim/ Recycling /Contingency A1/A+ Chase Securities, Inc.

a. Vermont HFA
b. 11 16 90 f. Single Family i. Negotiated 10.750 None
c. $122,000 g. Tax Exempt j. 10.000
d. $122,000 h. New Money Rating:
e. French Hill **Remarks:** manufactured housing park Not rated State of Vermont Pension Funds

Vermont HFA **TOTAL $112,463,496**

a. Virginia HDA
b. 01 04 90 f. Multifamily i. Negotiated 9.320 Hawkins, Delafield & Wood
c. $4,040,000 g. Tax Exempt j. Moody's; S & P's 7.450
d. $4,040,000 h. New Money Rating:
e. 1990 A-AMT **Remarks:** AA/A1 Craigie Incorporated

a. Virginia HDA
b. 04 19 90 f. Multifamily i. Negotiated 9.200 Hawkins, Delafield & Wood
c. $4,967,949 g. Tax Exempt j. Moody's; S & P's 7.510
d. $4,967,949 h. Current Refunding Rating:
e. 1990 B **Remarks:** AA/A1 Craigie Incorporated

a. Virginia HDA
b. 06 19 90 f. Single Family i. Negotiated 8.875-9.50 Hawkins, Delafield & Wood
c. $49,867,014 g. Tax Exempt j. Moody's; S & P's 8.250
d. $49,867,014 h. Other Refunding Rating:
e. 1990 A-1/A2, 1990 B-1 **Remarks:** Aa/A+ First Boston Corporation

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Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Virginia HDA**
b. 07 19 90
c. $25,000,841
d. $25,000,841
e. 1990 SERIES A-3
f. Single Family
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. Moody's
8.875-9.50
8.190
Rating:
Aa/A1
Hawkins, Delafield & Wood
Dean Witter Reynolds

a. **Virginia HDA**
b. 07 19 90
c. $73,200,000
d. $73,200,000
e. 1990 B-Stem-I
f. Single Family
g. Tax Exempt
h. Current Refunding
Remarks:
i. Negotiated
j. Moody's
Rating:
VMIG-1, A1
Hawkins, Delafield & Wood
First Boston Corporation

a. **Virginia HDA**
b. 08 16 90
c. $31,661,537
d. $31,661,537
e. 1990 A-4
f. Single Family
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j.
.000
8.875-9.50
7.600
Rating:
Aa/A1
Hawkins, Delafield & Wood
Dean Witter Reynolds

a. **Virginia HDA**
b. 09 12 90
c. $132,925,000
d. $132,925,000
e. 1990 A-Stem, 1990
f. Single Family
g. Tax Exempt
h. Other Refunding
Remarks:
i. Negotiated
j. Moody's
Rating:
VMIG-1/A1
Hawkins, Delafield & Wood
First Boston Corporation

Virginia HDA **TOTAL $321,662,341**

a. **Washington SHFC**
b. 01 09 90
c. $6,000,000
d. $6,000,000
e. 1990
f. Multifamily
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. Moody's; S & P's
5.8
Rating:
Aa 2/VMIG I
Preston Thorgrimson
Caine Gressel Midgley Slater Inc.
Newman & Associates

a. **Washington SHFC**
b. 07 18 90
c. $4,000,000
d. $4,000,000
e.
f. Multifamily
g. Tax Exempt
h. New Money
Remarks: Not rated - private placement
i.
j. Moody's
7.54
Rating:
NR - placement with
Preston Thorgrimson
Caine Gressel Midgley Slater Inc.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Washington SHFC**			5.65	
b. 10 09 90	f. Other	i. Negotiated		Preston Throgrimson
c. $58,300,000	g. Tax Exempt	j. Moody's; S & P's		
d. $58,300,000	h. New Money		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990	**Remarks:**		AA+/A-1	Newman & Associates

a. **Washington SHFC**			7.59-8.759	
b. 12 06 90	f. Multifamily	i. Negotiated		Preston Thorgrimson
c. $8,485,000	g. Combined	j. Moody's	exempt-7.624,	
d. $8,485,000	h. Current Refunding		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 A, B	**Remarks:**		AAA	Newman & Associates

Washington SHFC **TOTAL $76,785,000**

a. **West Virginia HDF**			7.395	
b. 03 01 90	f. Other	i. Negotiated	8.84	Hawkins, Delafield & Wood
c. $10,000,000	g. Tax Exempt	j. Moody's; S & P's	7.412	Hawkins, Delafield & Wood
d. $8,891,781	h. New Money		**Rating:**	***
e. 1990 A	**Remarks:** Community Provider Financing Bonds		A1/A+	Goldman Sachs & Co.

a. **West Virginia HDF**			7.78	
b. 07 10 90	f. Single Family	i. Negotiated	8.98	Hawkins, Delafield & Wood
c. $50,000,000	g. Tax Exempt	j. Moody's; S & P's	7.911	Hawkins, Delafield & Wood
d. $44,750,000	h. New Money		**Rating:**	***
e. 1990 A	**Remarks:**		A1/A+	Goldman Sachs & Co.

West Virginia HDF **TOTAL $60,000,000**

a. **Wisconsin HEDA**			7.4919	
b. 05 08 90	f. Single Family	i. Negotiated	8.75	Michael Best & Friedrich - Madison Milwaukee
c. $10,000,000	g. Tax Exempt	j. Moody's	7.4892	***
d. $9,272,200	h. New Money		**Rating:**	***
e. 1990 A & B	**Remarks:** Home Improvement		A-1	Bear, Stearns & Co., Inc.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Wisconsin HEDA**
b. 05 31 90
c. $150,130,000
d. $145,437,328
e. 1990 A & B
f. Single Family
g. Combined
h. Combined
Remarks: A=cur. ref., B=new money
i. Negotiated
j. Moody's; S & P's
7.911
8.95
7.902
Rating:
Aa; A+, NR Put
Michael Best & Friedrich - Madison Milwaukee
—
—
Bear, Stearns & Co., Inc.

a. **Wisconsin HEDA**
b. 07 02 90
c. $18,000,000
d. $17,496,500
e. 1990 C - HORB
f. Single Family
g. Taxable
h. New Money
Remarks:
i. Negotiated
j. Moody's; S & P's
9.7797
8.95
9.780
Rating:
Aa, A+
Michael Best & Friedrich - Madison Milwaukee
—
—
Bear, Stearns & Co., Inc.

a. **Wisconsin HEDA**
b. 09 27 90
c. $79,300,000
d. $76,644,422
e. 1990 D & E - HORB
f. Single Family
g. Tax Exempt
h. Combined
Remarks: D=cur. ref., E=new money
i.
j. Moody's; S & P's
7.809
8.80
7.816
Rating:
Aa, A+ NR put
Michael, Best & Friedrich of Madison &
Lehman Brothers

Wisconsin HEDA **TOTAL $257,430,000**

a. **Wyoming CDA**
b. 08 15 90
c. $25,000,000
d. $22,176,000
e. 1990 B
f. Single Family
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. S & Ps
7.727
To be determ.
n/a
Rating:
A A
Kutak, Rock & Campbell
—
—
Bear, Stearns, & Co.

a. **Wyoming CDA**
b. 09 11 90
c. $20,000,000
d. $17,877,000
e. 1990 C
f. Single Family
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. S & Ps
n/a
To be determ.
n/a
Rating:
A A
Kutak, Rock & Campbell
—
—
Bear, Stearns & Co.

a. **Wyoming CDA**
b. 11 29 90
c. $39,785,000
d. $0
e. 1988 G
f. Single Family
g. Tax Exempt
h. Other Refunding
Remarks:
i. Negotiated
j. S & Ps
n/a
to be determ.
n/a
Rating:
A A
Kutak, Rock & Campbell
—
—
Bear, Stearns & Co.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

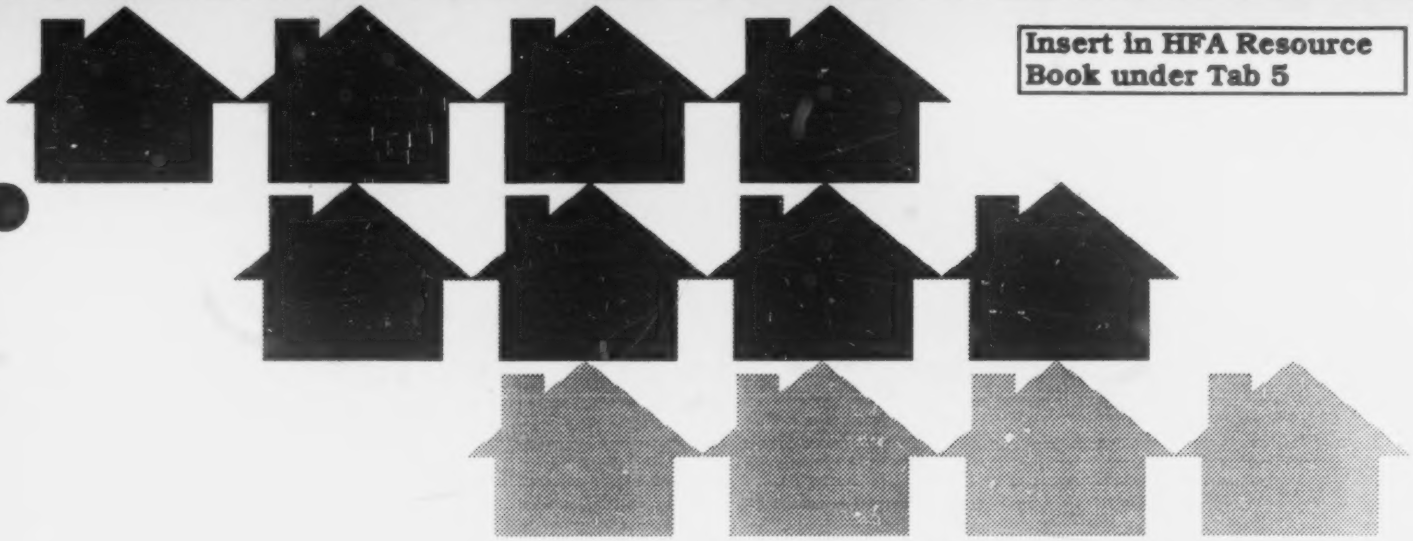
A. Issuer B. Sale Date C. Amount of Issue D. Lendable Proceeds E. Series	F. Purpose G. Taxable/Tax Exempt H. New Money/Refunding	I. Negotiated/Competitive J. Ratings From	*Interest Cost* K. Net L. Mortgage M. True	*Underwriting Team* N. Bond Counsel O. Special Tax Counsel P. Financial Adviser Q. Senior Underwriter

a. **Wyoming CDA**			Escrow	
b. 11 29 90	f. Single Family	i. Negotiated	To be determ.	Kutak, Rock & Campbell
c. $42,800,000	g. Tax Exempt	j. S & Ps	n/a	---
d. $42,800,000	h. Other Refunding		**Rating:**	---
e. 1990 A	**Remarks:**		A A	Bear, Stearns & Co.

a. **Wyoming CDA**			7.70	
b. 11 30 90	f. Single Family	i. Negotiated	8.25	Kutak, Rock & Campbell
c. $39,550,000	g. Tax Exempt	j. S & Ps	n/a	---
d. $36,000,000	h. Other Refunding		**Rating:**	---
e. 1988 F	**Remarks:**		A A	Bear, Stearns & Co.

Wyoming CDA TOTAL $167,136,000

Insert in HFA Resource
Book under Tab 5



HFA Homeownership Survey

HFA Homeownership Survey
HFA Homeownership Survey

1990

National Council of State Housing Agencies

National Council of State Housing Agencies
National Council of State Housing Agencies

April 12, 1991

Table 1
1990 Homeownership Survey
Cumulative Mortgage Bond Activity - New Money Issues
(Dollars in millions)

State HFA	Before 1980	1980-1984	1985	1986	1987	1988	1989	1990	Cumulative Total New MRBs
Alabama HFA	0	$844.000	$200.000	0	0	0	$75.000	$137.105	**$1,256.105**
Alaska HFC	$1,097.500	$2,318.900	$752.400	0	$212.000	n/a	$50.000	$256.000	**$4,686.800**
Arizona DoC	n/a	n/a	n/a	n/a	n/a	n/a	n/a	$89.100	**$89.100**
Arkansas DFA	$190.000	$433.300	$200.000	0	0	$50.000	$50.000	$75.000	**$998.300**
California HFA	$420.000	$1,163.700	$499.300	0	0	$572.130	$313.209	$446.830	**$3,415.169**
Colorado HFA	$240.000	$362.200	$234.900	0	0	$50.000	$56.655	$37.515	**$981.27**
Connecticut HFA	$759.000	$994.000	$225.000	0	0	$180.000	$184.000	$159.675	**$2,501.675**
D.C. HFA	0	$100.000	0	0	0	$160.000	0	$133.000	**$393.000**
Delaware SHA	$49.200	$223.600	$83.500	0	$36.500	$82.350	$85.375	$134.314	**$694.839**
Florida HFA	0	$635.000	$367.000	0	$86.256	$64.000	$113.744	$179.785	**$1,445.785**
Georgia RFA	$96.600	$340.600	$52.900	0	$30.000	$61.792	$50.883	$82.234	**$715.009**
Hawaii HFDC	0	$471.000	$30.000	0	0	$70.000	$120.145	$50.000	**$741.145**
Idaho HA	$139.000	$231.400	$45.000	n/a	n/a	$94.947	$144.994	$293.499	**$948.840**
Illinois HDA	0	$517.000	$275.000	0	$40.000	$232.275	$156.204	$41.965	**$1,262.440**
Indiana HFA	0	$625.000	$190.000	0	$61.000	0	$83.800	$237.025	**$1,196.825**
Iowa FA	$192.600	$238.600	$50.000	0	n/a	$82.585	$99.000	0	**$662.785**
Kansas DoC	-	-	-	-	-	-	-	-	
Kentucky HC	$508.830	$260.920	$100.000	0	0	$52.996	$67.000	$122.250	**$1,111.996**
Louisiana HFA	0	$450.000	$125.000	0	$50.000	0	$100.000	$96.000	**$821.000**
Maine SHA	$125.100	$249.400	$130.000	0	$20.000	$150.000	$25.000	$180.695	**$880.195**
Maryland CDA	$162.000	$480.00	$250.000	0	$150.860	$153.861	$129.839	$84.157	**$1,410.717**
Massachusetts HFA	$25.000	$675.000	$263.000	0	0	$190.000	$39.000	$90.000	**$1,282.000**
Michigan SHDA	$240.300	$516.000	$150.000	0	$26.223	$49.999	$109.000	$95.000	**$1,186.522**
Minnesota HFA	$422.670	$638.401	$145.000	0	$47.155	$89.735	$58.115	$60.770	**$1,461.846**
Mississippi HC	0	$627.700	$200.000	$150.000	0	0	$52.390	$45.000	**$1,075.09**
Missouri HDC	$123.000	$476.300	$100.000	$100.000	$85.000	$150.000	$135.000	$135.000	**$1,304.300**
Montana BoH	$220.100	$330.000	$200.000	0	$31.355	$23.905	$14.000	$35.375	**$854.735**
Nebraska IFA	0	$730.800	$200.000	0	$50.000	$327.275	0	$260.000	**$1,568.075**
Nevada HD	$246.400	$340.000	$75.600	0	0	$30.000	$63.090	$97.935	**$853.025**
New Hampshire HFA	$269.900	$338.200	$55.000	0	$75.000	$7.500	$120.000	$51.000	**$916.600**
New Jersey HMFA	$175.000	$1,025.000	$445.000	0	$25.000	$34.749	$268.800	$277.405	**$2,250.954**
New Mexico MFA	$435.000	$365.000	$221.000	0	0	$60.320	$35.000	$12.237	**$1,128.557**
New York City HDC	-	-	-	-	-	-	-	$18.215	**$18.215**
New York MLEAC	-	-	-	-	-	-	-	-	
New York SMA (SONYMA)	$519.490	$1,347.574	$600.000	$372.000	0	$237.460	$200.000	$50.000	**$3,326.524**
New York State DHCR	-	-	-	-	-	-	-	-	
New York State HFA	-	-	-	-	-	-	-	-	
North Carolina HFA	$53.500	$368.300	$204.500	0	$1.000	$83.500	$86.000	$82.600	**$879.400**
North Dakota HFA	0	$221.800	$28.500	0	$16.600	$50.000	$93.563	$150.000	**$560.463**
Ohio HFA	0	$756.000	$408.000	0	0	$511.000	$428.000	$439.019	**$2,542.019**
Oklahoma HFA	0	$685.000	0	0	$208.728	$150.000	$19.946	$30.000	**$1,093.674**
Oregon HA	$167.000	$267.000	$95.000	0	0	$000.784	0	$46.590	**$576.374**
Pennsylvania HFA	0	$590.000	$258.600	$81.089	$130.000	$210.335	$75.500	$272.335	**$1,617.859**
Puerto Rico HBFA	0	0	$210.000	$200.000	0	0	0	n/a	**$410.000**
Puerto Rico HFC	-	-	-	-	-	-	-	-	
Rhode Island HMFC	$598.370	$686.086	$100.000	$30.000	$58.800	$111.000	$214.000	$111.100	**$1,909.356**
South Carolina SHFDA	$255.140	$262.075	$195.000	0	$25.000	$78.000	0	$95.640	**$910.855**
South Dakota HDA	$353.000	$544.267	$200.000	0	0	$273.000	0	0	**$1,370.267**
Tennessee HDA	$357.500	$569.800	$182.500	0	$135.000	$284.875	$141.000	$186.975	**$1,857.650**
Texas HA	0	$793.000	$354.000	0	$342.110	0	$93.250	$93.445	**$1,675.805**
Utah HFA	$202.000	$668.300	0	0	$83.600	$171.800	$89.855	$133.760	**$1,349.315**
Vermont HFA	$140.700	$215.600	$89.100	0	$28.716	$82.100	$111.415	$110.000	**$777.631**
Virgin Islands HFA	n/a	n/a	$22.000	n/a	n/a	n/a	n/a	n/a	**$22.000**
Virginia HDA	$526.820	$986.739	$457.699	$70.000	$186.625	$100.365	$50.000	$167.885	**$2,546.133**
Washington SHFC	0	$368.500	$85.000	$1.865	$50.000	$29.755	$60.000	$85.000	**$680.120**
West Virginia HDF	$162.100	$221.400	$114.500	0	0	$101.250	0	$50.000	**$649.250**
Wisconsin HEDA	$86.945	$591.102	$209.494	0	$64.850	$395.269	$46.500	$173.860	**$1,568.020**
Wyoming CDA	$246.900	$509.900	$100.000	0	$25.000	$168.000	0	$45.000	**$1,094.800**
TOTAL	**$9,806.665**	**$27,653.464**	**$9,778.493**	**$1,004.954**	**$2,382.378**	**$6,058.912**	**$4,506.272**	**$6,337.295**	**$67,530.429**

Table 1-A
1990 Homeownership Survey
Cumulative Mortgage Bond Activity - Current Refundings

State HFA	1986 Current Refundings	1987 Current Refundings	1988 Current Refundings	1989 Current Refundings	1990 Current Refundings	Cumulative Total Current Refundings
Alabama HFA	$29,920,000	$72,000,000	$45,000,000	$60,000,000	$62,895,000	**$269,815,000**
Alaska HFC	$100,000,000	$67,000,000	n/a	$175,000,000	$273,603,544	**$615,603,544**
Arizona DoC	0	0	0	0	n/a	**$0**
Arkansas DFA	$23,500,000	$89,750,000	0	$50,000,000	0	**$163,250,000**
California HFA	$438,596,000	$178,445,000	$167,950,000	$20,6005,000	$81,860,278	**$1,072,856,278**
Colorado HFA	$34,724,000	$103,080,000	0	$33,345,000	$47,350,000	**$218,499,000**
Connecticut HFA	$166,000,000	$167,000,000	$115,000,000	$82,785,000	$110,875,000	**$641,660,000**
D.C. HFA	n/a	n/a	n/a	n/a	$32,000,000	**$32,000,000**
Delaware SHA	$23,700,000	n/a	0	0	0	**$23,700,000**
Florida HFA	$82,780,000	$169,435,000	$68,000,000	0	$50,435,000	**$370,650,000**
Georgia RFA	$30,000,000	$35,000,000	$32,300,000	$15,470,000	$38,405,000	**$151,175,000**
Hawaii HFDC	$92,725,000	n/a	0	0	0	**$92,725,000**
Idaho HA	n/a	n/a	$21,555,000	$15,000,000	$53,209,946	**$89,764,946**
Illinois HDA	$60,535,000	$165,756,000	$21,925,000	$33,208,972	$19,174,204	**$300,599,176**
Indiana HFA	$32,635,000	$40,600,000	$32,000,000	0	$75,975,000	**$181,210,000**
Iowa FA	n/a	n/a	0	0	0	**$0**
Kansas DoC	-	-	-	-	-	
Kentucky HC	n/a	n/a	$7,000,000	$21,020,000	$23,200,000	**$51,220,000**
Louisiana HFA	n/a	n/a	0	0	0	**$0**
Maine SHA	$64,038,000	$69,000,000	$38,000,000	$24,000,000	$29,305,000	**$224,343,000**
Maryland CDA	$245,085,000	$205,745,000	$84,239,395	$11,2474,055	$70,903,976	**$718,447,426**
Massachusetts HFA	$122,840,000	$137,310,000	$86,100,000	$36,680,000	$70,000,000	**$452,930,000**
Michigan SHDA	$55,230,000	$5,905,000	0	$38,000,000	$74,500,000	**$173,635,000**
Minnesota HFA	$109,560,000	$91,185,000	$52,445,000	$53,115,000	$48,695,000	**$355,000,000**
Mississippi HC	$110,000,000	0	$30,005,000	$35,000,000	$81,808,911	**$256,813,911**
Missouri HDC	$30,000,000	n/a	0	0	0	**$30,000,000**
Montana BoH	n/a	$8,645,000	$21,095,000	$11,000,000	$39,625,000	**$80,365,000**
Nebraska IFA	$71,975,000	n/a	0	$92,852,516	0	**$164,827,516**
Nevada HD	$53,580,000	n/a	$80,000,000	$11,910,000	$33,850,000	**$179,340,000**
New Hampshire HFA	$18,800,000	n/a	0	$67,675,692	0	**$86,475,692**
New Jersey HMFA	$216,999,000	$182,225,000	$15,250,000	0	$37,670,000	**$452,144,000**
New Mexico MFA	n/a	$86,695,000	0	0	$25,095,959	**$111,790,959**
New York City HDC	-	-	-	-	0	**$0**
New York MLEAC	-	-	-	-	-	
New York SMA	$333,178,000	$283,440,000	$304,090,000	$120,552,800	$154,000,000	**$1,195,260,800**
New York State DHCR	-	-	-	-	-	
New York State HFA	-	-	-	-	-	
North Carolina HFA	$45,745,000	$19,980,000	$50,500,000	$20,000,000	$41,600,000	**$177,825,000**
North Dakota HFA	$18,150,000	$33,300,000	0	$6,435,000	0	**$57,885,000**
Ohio HFA	$49,425,000	$43,505,000	0	0	$74,500,000	**$167,430,000**
Oklahoma HFA	n/a	n/a	0	$18,725,000	$36,885,000	**$55,610,000**
Oregon HA	n/a	n/a	$46,760,362	$25,000,000	0	**$71,760,362**
Pennsylvania HFA	$139,955,000	$278,365,000	$50,600,000	$60,000,000	$92,000,000	**$620,920,000**
Puerto Rico HBFA	$475,965,000	$150,000,000	0	0	n/a	**$625,965,000**
Puerto Rico HFC	-	-	-	-	-	
Rhode Island HMFC	$30,000,000	$60,000,000	$50,000,000	0	$84,660,000	**$224,660,000**
South Carolina SHFDA	n/a	n/a	$20,000,000	$20,000,000	0	**$40,000,000**
South Dakota HDA	$202,005,000	$147,525,000	0	0	0	**$349,530,000**
Tennessee HDA	$47,968,000	$40,000,000	$49,845,000	$28,740,000	$40,000,000	**$206,553,000**
Texas HA	$173,705,000	$14,840,000	$40,920,000	$116,000,000	$46,600,000	**$392,065,000**
Utah HFA	$106,375,000	$68,957,000	$3,1610,000	$45,305,000	$14,455,000	**$266,702,000**
Vermont HFA	n/a	n/a	0	0	0	**$0**
Virgin Islands HFA	n/a	n/a	0	0	n/a	**$0**
Virginia HDA	$236,445,000	$193,795,000	$149,705,000	$44,450,000	$144,769,823	**$769,164,823**
Washington SHFC	n/a	$129,045,000	$55,745,000	$18,650,000	$40,206,485	**$243,646,485**
West Virginia HDF	n/a	$95,870,000	$7,000,000	0	0	**$102,870,000**
Wisconsin HEDA	$97,845,000	$79,775,000	$19,730,000	$53,420,000	$55,570,000	**$306,340,000**
Wyoming CDA	$123,502,000	$90,835,000	$17,000,000	$14,735,000	$42,800,000	**$288,872,000**
TOTAL	**$4,293,485,000**	**$3,604,008,000**	**$1,811,369,757**	**$1,766,554,035**	**$2,248,483,126**	**$13,723,899,918**

Table 1-B
1990 Homeownership Survey
Other Single Family Bond Activity

State HFA	GO Bonds	Taxable Bonds	Veterans Bonds
Alaska HFC	$129,500,000	$2,000,000,000	$35,000,000
Colorado HFA	0	$12,135,000	0
Florida HFA	0	$25,000,000	0
Illinois HDA	-	$7,571,774	-
New York SMA (SONYMA)	0	$63,240,000	0
Tennessee HDA	0	$13,000,000	0
Utah HFA	-	$35,340,000	-
TOTAL	**$129,500,000**	**$2,156,286,774**	**$35,000,000**

April 9, 1991

Table 2
1990 Homeownership Survey
Sources of 1990 Homeownership Program Funds

State HFA	Proceeds from New Money MRBs	Proceeds from Current Refunding MRBs	Proceeds from Taxable Bonds	Other Sources	TOTAL AVAILABLE
Alabama HFA	$144,235,000	$90,765,000	-	-	$235,000,000
Alaska HFC	0	$442,135,765	$11,563,188	$56,379,971	$510,078,924
Arizona DoC	n/a	n/a	n/a	n/a	$0
Arkansas DFA	$75,000,000	0	0	n/a	$75,000,000
California HFA	$781,544,027	$276,000,345	0	0	$1,057,544,372
Colorado HFA	$64,219,841	$61,577,040	$10,972,405	0	$136,769,286
Connecticut HFA	$357,521,969	-	0	0	$357,521,969
D.C. HFA	n/a	0	0	n/a	$0
Delaware SHA	$79,140,000	0	0	0	$79,140,000
Florida HFA	$251,633,000	$25,435,000	$25,000,000	0	$302,068,000
Georgia RFA	$81,138,703	$39,500,000	0	n/a	$120,638,703
Hawaii HFDC	$58,715,042	0	-	$446,377	$59,161,419
Idaho HA	$175,500,000	$21,000,000	0	0	$196,500,000
Illinois HDA	$521,129,965	$73,023,111	$18,815,430	0	$612,968,506
Indiana HFA	$246,143,269	$75,975,000	0	0	$322,118,269
Iowa FA	$72,057,267	0	0	0	$72,057,267
Kansas DoC					
Kentucky HC	$145,337,931	$35,264,415	-	$64,105,850	$244,708,196
Louisiana HFA	$96,000,000	0	0	0	$96,000,000
Maine SHA	$110,700,000	$29,300,000	0	n/a	$140,000,000
Maryland CDA	$126,750,224	$143,547,803	$26,715,827	$6,979,500	$303,993,354
Massachusetts HFA	$150,000,000	$98,000,000	0	0	$248,000,000
Michigan SHDA	$91,157,000	$75,000,000	0	0	$166,157,000
Minnesota HFA	$58,705,000	$50,760,000	-	$2,317,000	$111,782,000
Mississippi HC	$45,000,000	0	0	-	$45,000,000
Missouri HDC	$135,000,000	0	0	0	$135,000,000
Montana BoH	$32,970,514	$36,931,635	0	$1,436,081	$71,338,230
Nebraska IFA	$260,000,000	0	0	0	$260,000,000
Nevada HD	-	-	-	-	
New Hampshire HFA	$113,791,600	0	0	$8,644,000	$122,435,600
New Jersey HMFA	$242,332,297	$35,073,125	-	-	$277,405,422
New Mexico MFA	$40,035,402	$25,095,959	0	0	$65,131,361
New York City HDC	$17,402,157	0	0	0	$17,402,157
New York MLEAC					
New York SMA	$50,000,000	$106,065,000	0	$226,310,000	$382,375,000
New York State DHCR					
New York State HFA	-	-	-	-	
North Carolina HFA	$82,600,000	$41,600,000	-	-	$124,200,000
North Dakota HFA	$79,712,464	0	0	-	$79,712,464
Ohio HFA	$339,999,493	$99,020,000	n/a	-	$439,019,493
Oklahoma HFA	$30,000,000	$36,885,000	0	0	$66,885,000
Oregon HA	$18,823,738	n/a	0	0	$18,823,738
Pennsylvania HFA	$222,200,000	$102,327,000	-	$10,000,000	$334,527,000
Puerto Rico HBFA					
Puerto Rico HFC					
Rhode Island HMFC	$111,100,000	$84,660,000	0	0	$195,760,000
South Carolina SHFDA	-	-	-	-	
South Dakota HDA	$194,194,763	0	0	-	$194,194,763
Tennessee HDA	$100,943,296	$35,600,000	$11,786,607	0	$148,329,903
Texas HA	$93,445,000	$46,600,000	0	0	$140,045,000
Utah HFA	$109,155,913	$58,065,610	$42,035,242	-	$209,256,765
Vermont HFA	$100,000,000	0	0	$6,630,000	$106,630,000
Virgin Islands HFA					
Virginia HDA	$181,647,454	$130,776,994	0	-	$312,424,448
Washington SHFC	$139,996,485	$38,020,000	0	$125,000,000	$303,016,485
West Virginia HDF	$95,998,002	0	0	-	$95,998,002
Wisconsin HEDA	$278,636,318	$81,421,002	$18,014,039	-	$378,071,359
Wyoming CDA	$58,843,355	$48,338,877	0	$5,007,081	$112,189,313
TOTAL	**$6,860,456,489**	**$2,543,763,681**	**$164,902,738**	**$513,255,860**	**$10,082,378,768**

Note: Alaska HFC issued one General Obligation Bond for $129,500,000 and one Veteran Bond for $75,002,958
Oregon HA was unable to breakout new money MRBs and current refunding MRBs.
Minnesota HFA's "Other Sources" is not used for first mortgages but for down payment and monthly payment assistance.

Table 3
1990 Homeownership Survey
1990 and Cumulative Homeownership Production
(# of Loans)

State HFA	From 1990 New Proceeds	From Previous Year Proceeds	From Current Refundings	From Taxable Bonds	From Other Sources	TOTAL LOANS IN 1990	CUMULATIVE TOTAL
Alabama HFA	967	922	1,159	0	0	3,048	**27,172**
Alaska HFC	0	1,010	488	1,989	692	4,169	**59,807**
Arizona DoC	n/a	n/a	n/a	n/a	n/a	1,500	**1,500**
Arkansas DFA	1,800	700	0	0	0	2,500	**21,973**
California HFA	639	4,189	652	0	0	5,480	**41,104**
Colorado HFA	399	490	789	123	3	1,804	**18,864**
Connecticut HFA	676	1,673	n/a	0	50	2,399	**58,303**
D.C. HFA	n/a	n/a	n/a	-	-	528	**8,323**
Delaware SHA	144	853	0	0	0	997	**3,320**
Florida HFA	674	404	n/a	n/a	0	1,078	**15,927**
Georgia RFA	1,678	555	n/a	0	0	2,233	**17,869**
Hawaii HFDC	3	349	49	0	0	401	**5,684**
Idaho HA	2,543	964	271	0	0	3,778	**17,444**
Illinois HDA	289	2,598	493	0	141	3,521	**22,744**
Indiana HFA	606	1,075	455	0	0	2,136	**24,752**
Iowa FA	0	1,309	0	0	0	1,309	**14,600**
Kansas DoC	-	-	-	-	-	-	
Kentucky HC	248	1,464	330	n/a	197	2,239	**32,246**
Louisiana HFA	81	1,807	0	0	0	1,888	**11,888**
Maine SHA	7	794	394	0	0	1,195	**19,039**
Maryland CDA	605	n/a	3,349	390	84	4,428	**30,006**
Massachusetts HFA	345	854	375	0	0	1,574	**25,639**
Michigan SHDA	1,515	958	1,713	0	0	4,186	**31,186**
Minnesota HFA	n/a	n/a	n/a	n/a	n/a	2,079	**28,711**
Mississippi HC	37	1,075	0	0	0	1,112	**14,572**
Missouri HDC	1,881	999	0	0	0	1,880	**32,172**
Montana BoH	537	21	606	0	12	1,176	**15,263**
Nebraska IFA	2,270	748	0	0	0	3,018	**25,588**
Nevada HD	320	490	421	0	0	1,231	**10,707**
New Hampshire HFA	463	966	0	0	0	1,429	**16,076**
New Jersey HMFA	n/a	n/a	n/a	n/a	n/a	2,749	**30,778**
New Mexico MFA	231	513	49	0	0	793	**19,195**
New York City HDC	-	-	-	-	-	0	**0**
New York MLEAC	-	-	-	-	-	0	**0**
New York SMA	555	3,970	1,628	1	0	6,154	**72,782**
New York State DHCR	-	-	-	-	-	-	
New York State HFA	-	-	-	-	-	0	**0**
North Carolina HFA	613	1,520	n/a	-	-	2,133	**23,622**
North Dakota HFA	74	944	0	0	0	1,018	**8,149**
Ohio HFA	7,464	5,569	n/a	n/a	n/a	13,033	**53,335**
Oklahoma HFA	1,780	3,687	1,034	0	0	6,501	**28,748**
Oregon HA	594	78	0	0	0	672	**12,501**
Pennsylvania HFA	2,997	917	1,429	0	92	5,435	**34,921**
Puerto Rico HBFA	n/a	n/a	n/a	n/a	n/a	n/a	**0**
Puerto Rico HFC	-	-	-	-	-	-	
Rhode Island HMFC	n/a	2,016	n/a	0	0	2,016	**35,434**
South Carolina SHFDA	815	853	0	0	130	1,798	**20,027**
South Dakota HDA	0	1,752	103	0	6	1,861	**30,619**
Tennessee HDA	2,818	621	952	310	0	4,701	**44,152**
Texas HA	n/a	n/a	n/a	n/a	n/a	2,319	**17,984**
Utah HFA	1,364	1,160	n/a	n/a	8	2,532	**28,974**
Vermont HFA	0	959	0	0	12	971	**13,895**
Virgin Islands HFA	0	0	0	0	0	n/a	**0**
Virginia HDA	1,350	2,734	n/a	0	0	4,084	**61,979**
Washington SHFC	1,527	n/a	n/a	n/a	n/a	1,527	**69,323**
West Virginia HDF	96	988	0	0	0	1,084	**17,246**
Wisconsin HEDA	4,191	2,747	n/a	n/a	0	6,938	**38,807**
Wyoming CDA	0	1,218	320	0	0	1,538	**16,656**
TOTAL	**45,198**	**59,513**	**17,059**	**2,813**	**1,427**	**134,173**	**1,329,388**

Note: As some states are unable to provide a breakout by "type of funding", the totals for each column may not sum to the "Total Loans in 1990." The state by state figures for "Total Loans in 1990" and "Cumulative Loans", however, have been verified by each agency and are an accurate representation of activity levels.

During the past few years, a number of agencies have supplemented MRB issuance with taxable bonds, as well as using reserve funds associated with earlier MRB issues, in order to make additional loans. These are normally combined with MRB funds and offered under the same program guidelines (targeting), therefore have been included as "MRB loans."

Note: The only state with significant homeownership production from non-MRB sources is Alaska (due to large Taxable and Vets bond programs) For 1990, 2,671 of Alaska's loans were non-MRB loans, and cumulatively about 47,000 were. Deleting this production from the table would result in the following "MRB ONLY TOTALS": 1990: 131,502 loans; Cumulatively: 1,282,386.

Table 4
1990 Homeownership Survey
Agency Reserves Used to Support Homeownership

State HFA	Interest Rate Buydowns	Issuance Costs	Downpayment/ Closing Costs	Direct Lending	Other	Total Agency Reserves
Alabama HFA	-	$3,000,000	$200,000	-	-	**$3,200,000**
California HFA	0	0	$165,000	0	$2,400,000	**$2,565,000**
Colorado HFA	0	0	$100,000	0	0	**$100,000**
Hawaii HFDC	0	$197,582	0	$1,484,426	0	**$1,682,008**
Maryland CDA	0	$1,341,667	0	0	0	**$1,341,667**
Massachusetts HFA	0	0	$226,000	0	0	**$226,000**
Michigan SHDA	0	$850,000	0	0	0	**$850,000**
Missouri HDC	0	$458,000	0	0	0	**$458,000**
Nebraska IFA	$2,443,325	0	0	0	0	**$2,443,325**
New Hampshire HFA	$50,000	0	$397,000	$2,220,000	$3,450,000	**$6,117,000**
New Jersey HMFA	-	-	-	$29,399,000	-	**$29,399,000**
New Mexico MFA	-	0	$15,000	-	0	**$15,000**
North Carolina HFA	-	-	-	-	$539,000	**$539,000**
North Dakota HFA	-	-	$200,000	-	-	**$200,000**
Ohio HFA	n/a	$3,200,000	-	-	-	**$3,200,000**
Oklahoma HFA	0	$925,000	0	0	0	**$925,000**
Pennsylvania HFA	-	$4,588,210	$1,250,000	-	$41,363,860	**$47,202,070**
Rhode Island HMFC	0	0	$20,965	$2,454,824	0	**$2,475,789**
South Dakota HDA	0	0	$1,550,000	0	0	**$1,550,000**
Texas HA	n/a	0	0	0	0	**$0**
Virginia HDA	-	-	-	-	$8,453,489	**$8,453,489**
West Virginia HDF	0	0	$2,000,000	0	0	**$2,000,000**
Wisconsin HEDA	$500,000	$1,000,000	$200,000	$500,000	$400,000	**$2,600,000**
Wyoming CDA	$3,500,000	0	0	0	0	**$3,500,000**
TOTAL	**$6,493,325**	**$15,560,459**	**$6,323,965**	**$36,058,250**	**$56,606,349**	**$121,042,348**

Note: California HFA's "Other" was to cover negative arbitrage and in-lieu of pool insurance.
Ohio HFA's reserves of 3.2 million were used for interest rate buydowns and issuance costs, breakout unavailable.

April 12, 1991

Table 5A
1990 Homeownership Survey
Rehabilitation Loan Programs
Only Loans Made To First-Time Homebuyers

State HFA	Loans Made From MRB Proceeds	Amount of Loans From MRB Proceeds	Loans Made From Other Sources	Amount of Loans From Other Sources
Connecticut HFA	5	$472,500	0	0
Maine SHA	20	$1,151,847	-	-
Massachusetts HFA	385	$30,709,263	0	0
North Dakota HFA	1	$46,850	-	-
Oklahoma HFA	3	$111,900	0	0
Rhode Island HMFC	2	$245,077	0	0
Virginia HDA	4	$232,000	0	0
Wisconsin HEDA	36	$1,408,104	-	-
Wyoming CDA	1	$67,625	0	0
TOTAL	**457**	**$34,445,166**	**0**	**$0**

April 9, 1991

Table 5B
1990 Homeownership Survey
Home Improvement Loan Programs
Existing Homeowners

State HFA	Loans Made From MRB Proceeds	Amount of Loans From MRB Proceeds	Home Improvement Bonds Issued	Total Amount of HI Bonds Issued	Loans Made From HI Bond Proceeds	Amount of Loans Made From HI Bond Proceeds
Maine SHA	66	$445,223	0	-	-	-
Maryland CDA	49	$378,886	0	0	0	0
Massachusetts HFA	199	$3,012,429	0	0	0	0
Michigan SHDA	1,411	$10,048,126	7	$119,694,244	19,250	$102,640,244
Minnesota HFA	-	-	4	$56,585,000	2,554	$18,662,768
Missouri HDC	321	$1,740,020	0	0	321	$1,740,020
North Carolina HFA	-	-	0	0	49	$470,338
Rhode Island HMFC	99	$1,246,989	0	0	0	0
Virginia HDA	0	0	0	0	37	$262,344
Wisconsin HEDA	997	$6,692,770	-	-	-	-
TOTAL	**3,142**	**$23,564,443**	**11**	**$176,279,244**	**22,211**	**$123,775,714**

Note: Maryland CDA - $5,330,876 in state appropriations were used to rehab 424 units.

April 10, 1991

Table 6-A
1990 Homeownership Survey
Mortgage Characteristics

State HFA	Average Mortgage Amt	Average Purchase Price	% of New Homes Financed	% of Existing Homes Financed	Mortgage Terms	Average Downpayment
Alabama HFA	$56,338	$57,739	42.62%	57.38%	30 yr	$1,401
Alaska HFC	$64,699	$64,731	1.26%	98.74%	30 yr	n/a
Arizona DoC	$62,500	$59,649	19.5%	80.5%	30 yr	$2,800
Arkansas DFA	$42,100	$43,500	40%	60%	30 yr	$1,100
California HFA	$82,419	$88,089	36%	64%	30 yr	$5,670
Colorado HFA	$53,600	$53,600	4%	96%	30 yr	$2,000
Connecticut HFA	$104,778	$113,899	16.5%	83.3%	30 yr	$9,256
D.C. HFA	$75,357	$86,607	0	1	30 yr	n/a
Delaware SHA	$70,762	$74,280	37%	63%	30 yr	$2,831
Florida HFA	$58,951	$59,943	28.27%	71.73%	30 yr	$992
Georgia RFA	$55,908	$56,843	37%	63%	30 yr	n/a
Hawaii HFDC	$91,747	$98,891	86.03%	13.97%	30 yr	$8,149
Idaho HA	$46,410	$47,013	8%	92%	30 yr	$2,727
Illinois HDA	$58,440	$68,332	19.25%	80.75%	n/a	$9,941
Indiana HFA	$48,536	$50,101	10%	90%	30 yr	$4,000
Iowa FA	$42,029	$42,307	4.23%	95.77%	30 yr	n/a
Kansas DoC	-	-	-	-	-	-
Kentucky HC	$41,935	$41,615	2.3%	97.7%	30 yr	$1,335
Louisiana HFA	$47,725	$48,196	n/a	n/a	30 yr	n/a
Maine SHA	$60,933	$61,024	19%	81%	30 yr	$3,225
Maryland CDA	$59,760	$60,089	17.1%	82.9%	30 yr	$4,115
Massachusetts HFA	$87,063	$93,000	35%	65%	30 yr	$12,365
Michigan SHDA	$42,160	$43,374	7%	93%	30 yr	$1,810
Minnesota HFA	$54,259	$56,204	19.9%	80.1%	25/30 yr	$1,969
Mississippi HC	$52,300	$51,312	38%	62%	30 yr	$2,053
Missouri HDC	$46,996	$47,198	13.4%	86.6%	30 yr	n/a
Montana BoH	$47,500	$48,000	2%	98%	30 yr	$1,450
Nebraska IFA	$45,400	$46,188	18%	82%	30 yr	$788
Nevada HD	$74,499	$77,340	32.1%	67.9%	30 yr	$2,325
New Hampshire HFA	$86,825	$98,998	35%	65%	30 yr	$11,000
New Jersey HMFA	$74,038	$88,400	30%	70%	30 yr	$14,560
New Mexico MFA	$53,338	$55,267	42.23%	56.77%	30 yr	$3,956
New York City HDC	-	-	-	-	-	-
New York MLEAC	-	-	-	-	-	-
New York SMA	$66,936	$79,548	19%	81%	20-30 yr	$12,649
New York State DHCR	-	-	-	-	-	-
New York State HFA	-	-	-	-	-	-
North Carolina HFA	$54,847	$56,115	23.1%	76.9%	30 yr	n/a
North Dakota HFA	$45,206	$45,996	6.7%	93.3%	30 yr	$790
Ohio HFA	$53,180	$53,947	14%	86%	30 yr	$1,618
Oklahoma HFA	$39,055	$40,500	1%	99%	30 yr	$1,171
Oregon HA	$47,135	$48,139	7.3%	92.7%	30 yr	$6,032
Pennsylvania HFA	$51,241	$57,684	16%	84%	30 yr	n/a
Puerto Rico HBFA	n/a	n/a	n/a	n/a	n/a	n/a
Puerto Rico HFC	-	-	-	-	-	-
Rhode Island HMFC	$93,183	$103,434	14.8%	85.2%	30 yr	$10,378
South Carolina SHFDA	$55,672	$57,101	24%	76%	30 yr	n/a
South Dakota HDA	$45,589	$46,436	8.5%	91.5%	30 yr	$3,160
Tennessee HDA	$43,826	$43,583	28.1%	71.9%	n/a	$549
Texas HA	n/a	$45,998	n/a	n/a	n/a	n/a
Utah HFA	$57,154	$56,983	36.06%	63.94%	30 yr	n/a
Vermont HFA	$63,500	$71,800	30.7%	69.3%	30 yr	$8,300
Virgin Islands HFA	n/a	n/a	n/a	n/a	n/a	n/a
Virginia HDA	$65,357	$65,932	22.3%	77.6%	30 yr	n/a
Washington SHFC	$58,366	$58,910	11.54%	88.46%	30 yr	n/a
West Virginia HDF	$47,150	$50,170	11.02%	88.98%	25 yr	n/a
Wisconsin HEDA	$45,701	$53,373	8.9%	91.1%	15-30 yr	$7,675
Wyoming CDA	$48,302	$49,506	3%	97%	30 yr	$2,000
Weighted Average (Based on # Loans Made in 1990)	**$56,136**	**$59,721**	**18.23%**	**81.43%**	**30 yr**	**$4,529**

Note: Alaska sources reflect absorption of surplus existing housing stock, which as of 3/31/91 is substantially depleted.

Table 6-B
1990 Homeownership Survey
MRB Borrower Characteristics

State HFA	Average Borrower Income	Average Age Head of Household	Average Family Size	% of Loans to Single Parents	% of Loans to Minorities
Alabama HFA	$29,153	32.25	2.38	11.99%	n/a
Alaska HFC	$35,696	32.7	2.3	n/a	n/a
Arizona DoC	$25,890	n/a	2.4	n/a	24.3%
Arkansas DFA	$24,250	32	2.8	n/a	15%
California HFA	$32,210	n/a	2.74	n/a	n/a
Colorado HFA	$28,700	31.5	2.6	12%	16.7%
Connecticut HFA	$[illegible]0,067	31.97	2.7	10.6%	24.8%
D.C. HFA	$31,176	n/a	2	32%	n/a
Delaware SHA	$29,694	29	2	13%	16%
Florida HFA	$27,161	31.27	2.2	n/a	21.16%
Georgia RFA	$26,638	27	2.1	n/a	23%
Hawaii HFDC	$32,431	32	3	n/a	n/a
Idaho HA	$23,123	33	2.8	11%	5%
Illinois HDA	$32,333	31	2	5%	11%
Indiana HFA	$29,189	30	3	n/a	n/a
Iowa FA	$27,881	29	2.3	n/a	2.4%
Kansas DoC	-	-	-	-	-
Kentucky HC	$21,716	30	2.27	18.4%	4.8%
Louisiana HFA	$25,411	n/a	n/a	n/a	n/a
Maine SHA	$26,975	30	2.4	7%	n/a
Maryland CDA	$25,659	31	n/a	n/a	29.4%
Massachusetts HFA	$32,072	33	2	6%	13.7%
Michigan SHDA	$25,540	30	2.2	12%	10%
Minnesota HFA	$24,505	30	2.25	6.3%	4%
Mississippi HC	$25,690	31	2	13%	13%
Missouri HDC	$26,903	29.44	2.03	n/a	n/a
Montana BoH	$25,650	33	n/a	12%	n/a
Nebraska IFA	$28,220	n/a	n/a	n/a	n/a
Nevada HD	$29,208	32.6	2.6	4.7%	21.9%
New Hampshire HFA	$37,595	31	2.49	n/a	n/a
New Jersey HMFA	$36,000	32	3	58%	16%
New Mexico MFA	$25,697	32.4	2.3	12.44%	42.96%
New York City HDC	-	-	-	-	-
New York MLEAC	-	-	-	-	-
New York SMA (SONYMA)	$34,775	32	2.26	.65%	26.90%
New York State DHCR	-	-	-	-	-
New York State HFA	-	-	-	-	-
North Carolina HFA	$25,546	30.69	1.86	16.3%	17.3%
North Dakota HFA	$26,962	31	2.7	7.7%	0
Ohio HFA	$28,098	34	3.5	7%	13%
Oklahoma HFA	$26,519	n/a	2.43	n/a	n/a
Oregon HA	$23,480	33	2.74	15%	9%
Pennsylvania HFA	$27,089	n/a	2.5	n/a	8.7%
Puerto Rico HBFA	n/a	n/a	n/a	n/a	n/a
Puerto Rico HFC	-	-	-	-	-
Rhode Island HMFC	$31,708	31.6	2.2	49.7%	14.3%
South Carolina SHFDA	$25,984	30	2	n/a	17%
South Dakota HDA	$26,985	31.4	2.4	3.2%	2.4%
Tennessee HDA	$21,770	31.9	2.4	13.6%	16.9%
Texas HA	$28,722	n/a	n/a	n/a	n/a
Utah HFA	$29,440	30.5	3.25	6.8%	7.7%
Vermont HFA	$27,900	31	2.3	n/a	n/a
Virgin Islands HFA	n/a	n/a	n/a	n/a	0
Virginia HDA	$27,724	30.4	2.26	10.24%	22.8%
Washington SHFC	$29,085	31.63	2.41	14%	9.06%
West Virginia HDF	$28,340	n/a	n/a	n/a	n/a
Wisconsin HEDA	$29,698	30	2.3	6.9%	5.3%
Wyoming CDA	$29,346	32	2.7	10%	4.3%
Weighted Average	**$28,562**	**31.47**	**2.53**	**11.62%**	**14.44%**

(Based on # Loans Made in 1990)

Table 7
1990 Homeownership Survey
MRB Purchase Price Distribution (Existing Homes)

State HFA	Less than $20,000	$20,000-$39,999	$40,000-$59,999	$60,000-$79,999	$80,000-$99,999	$100,000-$119,000	$120,000-$149,999	$150,000+
Alabama HFA	2	324	951	485	96	3	0	0
Alaska HFC	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Arizona DoC	36	108	255	369	137	0	0	0
Arkansas DFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
California HFA	0	27	458	1,055	920	513	455	63
Colorado HFA	27	430	765	500	70	12	0	0
Connecticut HFA	0	0	18	119	295	596	916	55
D.C. HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Delaware SHA	0	6	75	239	33	0	0	0
Florida HFA	4	106	795	901	294	0	0	0
Georgia RFA	4	292	643	478	0	0	0	0
Hawaii HFDC	0	0	5	128	73	122	25	1
Idaho HA	66	1,055	1,854	483	0	0	0	0
Illinois HDA	32	599	925	696	519	41	28	3
Indiana HFA	6	428	841	314	65	0	0	0
Iowa FA	21	608	556	111	11	0	0	0
Kansas DoC								
Kentucky HC	8	925	1,255	0	0	0	0	0
Louisiana HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Maine SHA	0	106	339	350	155	15	3	0
Maryland CDA	8	435	1,443	1,587	128	0	0	0
Massachusetts HFA	2	3	22	133	295	292	162	83
Michigan SHDA	72	1,704	1,926	186	0	0	0	0
Minnesota HFA	226	579	592	333	2	0	0	0
Mississippi HC	0	11	14	10	0	0	0	0
Missouri HDC	34	698	647	236	12	0	0	0
Montana BoH	29	306	550	223	0	0	0	0
Nebraska IFA	46	1,145	1,853	477	65	0	0	0
Nevada HD	1	6	145	395	257	0	0	0
New Hampshire HFA	1	5	40	161	330	309	92	0
New Jersey HMFA	2	45	144	458	598	410	357	60
New Mexico MFA	10	77	189	67	0	0	0	0
New York City HDC	0	0	0	0	0	0	0	0
New York MLEAC								
New York SMA (SONYMA)	11	391	1,268	1,498	537	0	0	0
New York State DHCR								
New York State HFA	-	-	-	-	-	-	-	-
North Carolina HFA	0	273	902	431	35	0	0	0
North Dakota HFA	51	317	409	162	11	0	0	0
Ohio HFA	54	2,274	4,562	2,255	113	3	0	0
Oklahoma HFA	86	847	638	142	0	0	0	0
Oregon HA	1	161	405	67	0	0	0	0
Pennsylvania HFA	103	1,275	1,607	1,081	491	102	0	0
Puerto Rico HBFA								
Puerto Rico HFC								
Rhode Island HMFC	0	3	25	134	511	710	272	41
South Carolina SHFDA	1	202	761	397	14	0	0	0
South Dakota HDA	65	622	795	198	22	0	0	0
Tennessee HDA	28	52	813	329	0	0	0	0
Texas HA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Utah HFA	1	248	1,062	1,159	73	0	0	0
Vermont HFA	0	45	135	286	200	0	0	0
Virgin Islands HFA								
Virginia HDA	2	291	1,119	1,130	326	249	22	0
Washington SHFC	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
West Virginia HDF	4	185	282	59	7	1	1	0
Wisconsin HEDA	47	1,500	3,081	1,597	95	0	1	0
Wyoming CDA	59	498	542	296	32	0	0	0
TOTAL	**1,150**	**19,212**	**35,708**	**21,715**	**6,822**	**3,378**	**2,334**	**306**

Note: Colorado HFA - 4% of these loans were for new homes, breakout unavailable.
Utah HFA - 45% of loans for new homes and 55% for existing; breakout unavailable.

Table 8
1990 Homeownership Survey
MRB Purchase Price Distribution (New Homes)

State HFA	**Less than $20,000**	**$20,000-$39,999**	**$40,000-$59,999**	**$60,000-$79,999**	**$80,000-$99,999**	**$100,000-$119,000**	**$120,000-$149,999**	**$150,000+**
Alabama HFA	0	10	433	519	229	18	0	0
Alaska HFC	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Arizona DoC	9	27	63	93	34	0	0	0
Arkansas DFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
California HFA	0	0	53	577	1,010	262	61	26
Colorado HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Connecticut HFA	0	0	6	55	92	94	138	10
D.C. HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Delaware SHA	0	0	13	43	166	17	0	0
Florida HFA	n/a	n/a	n/a	n/a	n/a	0	0	0
Georgia RFA	0	7	226	572	11	0	0	0
Hawaii HFDC	0	0	0	8	11	13	16	8
Idaho HA	1	3	123	193	0	0	0	0
Illinois HDA	0	2	6	58	169	303	139	1
Indiana HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Iowa FA	0	0	0	0	0	0	0	0
Kansas DoC								
Kentucky HC	0	3	48	0	0	0	0	0
Louisiana HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Maine SHA	0	6	44	103	71	3	0	0
Maryland CDA	0	4	123	463	152	0	0	0
Massachusetts HFA	0	2	18	175	245	83	23	1
Michigan SHDA	0	0	88	195	15	0	0	0
Minnesota HFA	0	4	52	210	163	0	0	0
Mississippi HC	0	0	6	6	13	0	0	0
Missouri HDC	0	11	73	133	36	0	0	0
Montana BoH	0	2	19	35	0	0	0	0
Nebraska IFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Nevada HD	0	1	11	149	198	36	1	0
New Hampshire HFA	0	1	1	41	139	175	124	15
New Jersey HMFA	0	89	96	147	155	116	82	10
New Mexico MFA	6	38	141	144	17	0	0	0
New York City HDC	0	0	0	0	0	0	0	0
New York MLEAC								
New York SMA (SONYMA)	0	8	357	270	290	106	127	20
New York State DHCR								
New York State HFA	-	-	-	-	-	-	-	-
North Carolina HFA	0	9	164	236	83	0	0	0
North Dakota HFA	0	3	12	37	16	0	0	0
Ohio HFA	0	4	266	520	719	43	2	0
Oklahoma HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Oregon HA	0	1	16	23	0	0	0	0
Pennsylvania HFA	0	2	53	320	340	127	6	0
Puerto Rico HBFA								
Puerto Rico HFC								
Rhode Island HMFC	0	0	2	37	96	115	47	1
South Carolina SHFDA	0	6	81	268	68	0	0	0
South Dakota HDA	0	1	27	80	40	8	3	0
Tennessee HDA	1	1,528	1,499	2	0	0	0	0
Texas HA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Utah HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Vermont HFA	0	5	24	118	146	0	0	0
Virgin Islands HFA								
Virginia HDA	2	17	210	528	64	80	10	0
Washington SHFC	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
West Virginia HDF	0	0	8	18	7	0	0	0
Wisconsin HEDA	0	4	59	257	237	60	0	0
Wyoming CDA	0	1	4	15	24	1	0	0
TOTAL	**19**	**1,799**	**4,425**	**6,648**	**5,056**	**1,660**	**779**	**92**

Note: Oklahoma HFA's purchase price distribution for new homes is combined with existing homes and the breakout is unavailable.

April 9, 1991

Table 9
1990 Homeownership Survey
MRB Borrower Income Distribution

State HFA	Less Than $10,000	$10,000-$19,999	$20,000-$29,999	$30,000-$39,999	$40,000-$49,999	$50,000-$74,999	$75,000+
Alabama HFA	7	332	1,319	1,208	191	13	0
Alaska HFC	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Arizona DoC	52	209	854	387	0	0	0
Arkansas DFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a
California HFA	0	323	1,778	2,585	715	79	0
Colorado HFA	3	276	853	666	6	0	0
Connecticut HFA	1	9	332	853	873	316	15
D.C. HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Delaware SHA	0	45	241	287	19	0	0
Florida HFA	4	216	1,059	778	42	n/a	n/a
Georgia RFA	4	259	1,298	672	0	0	0
Hawaii HFDC	0	29	139	153	39	0	0
Idaho HA	56	1,075	2,148	499	6	0	0
Illinois HDA	10	271	1,085	1,481	627	47	0
Indiana HFA	0	185	703	724	42	0	0
Iowa FA	0	147	556	561	43	0	0
Kansas DoC							
Kentucky HC	23	789	1,371	56	0	0	0
Louisiana HFA	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Maine SHA	2	135	690	368	0	0	0
Maryland CDA	71	1,433	2,554	286	0	0	0
Massachusetts HFA	20	104	572	975	93	0	0
Michigan SHDA	11	897	2,084	1,194	0	0	0
Minnesota HFA	11	524	1,118	500	8	0	0
Mississippi HC	0	11	26	11	2	0	0
Missouri HDC	1	331	916	584	48	0	0
Montana BoH	8	225	684	240	15	0	0
Nebraska IFA	49	569	1,659	1,245	64	0	0
Nevada HD	1	61	541	629	0	0	0
New Hampshire HFA	0	13	186	626	508	62	2
New Jersey HMFA	0	113	503	1,196	773	162	2
New Mexico MFA	5	143	450	199	1	-	-
New York City HDC	0	0	0	0	0	0	0
New York MLEAC							
New York SMA (SONYMA)	1	336	1,950	2,397	1,191	279	0
New York State DHCR							
New York State HFA	-	-	-	-	-	-	-
North Carolina HFA	6	318	1,390	419	0	0	0
North Dakota HFA	4	138	526	350	0	0	0
Ohio HFA	19	1,422	4,436	3,946	475	15	0
Oklahoma HFA	14	339	498	245	23	2	0
Oregon HA	1	160	462	51	0	0	0
Pennsylvania HFA	47	782	2,554	2,002	45	0	0
Puerto Rico HBFA							
Puerto Rico HFC							
Rhode Island HMFC	0	129	738	991	135	1	0
South Carolina SHFDA	0	325	988	454	31	0	0
South Dakota HDA	8	295	945	556	34	21	2
Tennessee HDA	22	1,437	2,782	11	0	0	0
Texas HA	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Utah HFA	9	277	1,197	989	71	0	0
Vermont HFA	0	86	488	385	0	0	0
Virgin Islands HFA							
Virginia HDA	2	493	2,107	1,214	248	10	0
Washington SHFC	15	153	596	763	-	-	-
West Virginia HDF	2	66	274	213	5	0	0
Wisconsin HEDA	12	660	2,818	3,025	389	30	4
Wyoming CDA	18	208	509	658	74	5	0
TOTAL	**519**	**16,348**	**50,977**	**37,632**	**6,880**	**1,042**	**25**

Table 10
1990 Homeownership Survey
Geographic Targeting

State HFA	% of State's Population in Targeted Areas	% of MRB Loans Made in Target Areas	Any Additions to Initial Target Areas? What Years?
Alabama HFA	n/a	55%	1983
Alaska HFC	n/a	n/a	n/a
Arizona DoC	n/a	37%	Yes
Arkansas DFA	n/a	30.2%	No
California HFA	n/a	19%	No
Colorado HFA	n/a	30%	1990
Connecticut HFA	17%	33%	1981
D.C. HFA	n/a	n/a	n/a
Delaware SHA	3%	3%	No
Florida HFA	n/a	2.9%	1982,1989,1990
Georgia RFA	18.7%	21.5%	No
Hawaii HFDC	n/a	n/a	No
Idaho HA	43%	50%	No
Illinois HDA	15%	8%	1989
Indiana HFA	20%	14%	No
Iowa FA	n/a	3	n/a
Kansas DoC			
Kentucky HC	39%	20%	1990
Louisiana HFA	n/a	n/a	n/a
Maine SHA	n/a	0	n/a
Maryland CDA	n/a	51.3%	n/a
Massachusetts HFA	20%	27%	1983
Michigan SHDA	52%	57%	No
Minnesota HFA	n/a	0	n/a
Mississippi HC	29%	31%	0
Missouri HDC	2%	.6%	n/a
Montana BoH	36%	55%	1981
Nebraska IFA	n/a	6.1%	No
Nevada HD	1%	0	No
New Hampshire HFA	26.7%	47.4%	No
New Jersey HMFA	20%	19%	-
New Mexico MFA	1%	0	n/a
New York City HDC	0	0	0
New York MLEAC			
New York SMA (SONYMA)	21%	22%	1990
New York State DHCR			
New York State HFA	-	-	-
North Carolina HFA	.7%	.004%	1983 & 1984
North Dakota HFA	.7%	0	0
Ohio HFA	20%	32.5%	n/a
Oklahoma HFA	41%	27%	None since 1982
Oregon HA	n/a	26%	-
Pennsylvania HFA	38.5%	41.5%	None since 1983
Puerto Rico HBFA			
Puerto Rico HFC			
Rhode Island HMFC	n/a	n/a	n/a
South Carolina SHFDA	44%	42%	No
South Dakota HDA	1%	0	No
Tennessee HDA	27%	23%	No
Texas HA	8%	2.36%	1990
Utah HFA	29%	n/a	No
Vermont HFA	54%	63%	No
Virgin Islands HFA			
Virginia HDA	n/a	n/a	No
Washington SHFC	n/a	20.24%	0
West Virginia HDF	37.34%	22.5%	n/a
Wisconsin HEDA	n/a	10.06%	Yes, 1989
Wyoming CDA	0-1%	0-1%	No

Table 10-A
1990 Homeownership Survey
Special Targeting of MRB Programs

State HFA	Builder Set-Asides	Minority Set-Asides	Single Parent Set-Asides	Low or Very Low Income Set-Asides	Other Set-Asides	Type of Other Set-Asides
Arizona DoC	Y	N	N	Y	Y	Manufactured housing, Geographic (Urban/Rural)
Arkansas DFA	Y	N	N	N	N	n/a
California HFA	N	Y	N	Y	Y	Self Help Builders
Colorado HFA	N	N	N	Y	Y	Nonprofit programs and FHA 203(k) loans
Connecticut HFA	N	N	N	Y	N	n/a
Delaware SHA	Y	N	N	Y	N	–
Florida HFA	Y	N	N	Y	N	–
Georgia RFA	N	N	N	N	Y	FHA Property Disposition - Nonprofit
Hawaii HFDC	N	N	N	Y	N	–
Illinois HDA	Y	N	N	N	N	–
Indiana HFA	N	N	N	N	Y	Reduced pts - inc. under $22,000 & acq. cost under $55,000
Kentucky HC	Y	N	N	Y	N	–
Louisiana HFA	N	N	N	N	Y	Set aside for purchase of RTC owned properties
Maine SHA	N	N	N	Y	N	–
Massachusetts HFA	Y	Y	N	Y	Y	Vietnam Era Veterans, Disabled
Michigan SHDA	N	N	N	Y	N	–
Minnesota HFA	Y	Y	Y	Y	Y	Nonprofit organizations, local governments
Missouri HDC	Y	N	N	N	N	–
Montana BoH	N	N	N	Y	N	–
Nebraska IFA	Y	N	N	Y	N	–
New Hampshire HFA	Y	N	N	N	N	–
New Mexico MFA	Y	N	N	N	Y	RTC and other agencies foreclosed real estate
New York City HDC	Y	N	N	N	N	–
New York SMA	Y	N	N	Y	N	–
North Carolina HFA	N	N	N	Y	Y	Employer-assisted
Ohio HFA	Y	Y	Y	N	Y	Rural set-aside; handicap; city-assisted downpayment
Oklahoma HFA	N	N	N	Y	Y	REO's General, REO's, RTC
Oregon HA	N	N	N	N	Y	Farm Labor Housing, Nehemiah Program
Pennsylvania HFA	Y	Y	Y	Y	Y	Employee loan prog.;Assist public hsg residents to buy homes
South Carolina SHFDA	N	N	Y	Y	Y	Hurricane Hugo Relief, Rural Areas
Texas HA	N	N	N	N	Y	Program 39C/Geog. Targeting-Rio Grande Valley Area
Vermont HFA	Y	N	N	Y	Y	Energy Efficient Mortgage Bonus Program
Virginia HDA	Y	N	N	Y	Y	Rural areas (Areas outside MSAs)
Washington SHFC	N	N	Y	N	Y	Local Government Agency Set-Asides
Wisconsin HEDA	N	N	N	N	Y	City of Milwaukee Target Area Set-Aside
TOTAL (# of Y's)	**18**	**5**	**5**	**21**	**20**	

Table 11
1990 Homeownership Survey
Mortgage Insurance

State HFA	% FHA	%VA	% PMI	% Agency or Uninsured
Alabama HFA	87%	13%	-	-
Alaska HFC	52%	10%	23%	15%
Arizona DoC	87.2%	12.8%	n/a	n/a
Arkansas DFA	100%	0	0	0
California HFA	97%	0	0	3%
Colorado HFA	90%	10%	0	0
Connecticut HFA	79%	7%	6%	7%
D.C. HFA	n/a	n/a	n/a	n/a
Delaware SHA	54%	7%	28%	11%
Florida HFA	77.7%	22.3%	0	0
Georgia RFA	67%	13%	20%	0
Hawaii HFDC	97.56%	0	2.44%	0
Idaho HA	90%	10%	0	0
Illinois HDA	-	-	100%	0
Indiana HFA	100%	0	0	0
Iowa FA	94%	6%	0	0
Kansas DoC				
Kentucky HC	91%	9%	-	-
Louisiana HFA	n/a	n/a	0	0
Maine SHA	42%	22%	33%	3%
Maryland CDA	65.2%	6.8%	0	28%
Massachusetts HFA	.3%	0	54.7%	44.9%
Michigan SHDA	85%	5%	10%	0
Minnesota HFA	86%	4%	6%	4%
Mississippi HC	84%	16%	0	0
Missouri HDC	94%	6%	0	0
Montana BoH	94%	6%	0	0
Nebraska IFA	84%	16%	0	n/a
Nevada HD	89%	11%	0	0
New Hampshire HFA	3.6%	4.1%	78.8%	13.5%
New Jersey HMFA	0	0	51.4%	2.6%
New Mexico MFA	92.48%	7.52%	-	-
New York City HDC	0	0	0	0
New York MLEAC				
New York SMA	0	0	65%	35%
New York State DHCR				
New York State HFA	-	-	-	-
North Carolina HFA	100%	0	0	0
North Dakota HFA	100%	0	0	0
Ohio HFA	100%	n/a	n/a	n/a
Oklahoma HFA	100%	0	0	0
Oregon HA	100%	0	0	0
Pennsylvania HFA	33.2%	1.4%	27.1%	12.5% insured
Puerto Rico HBFA				
Puerto Rico HFC				
Rhode Island HMFC	32.3%	0	67.7%	0
South Carolina SHFDA	84.5%	15.5%	0	0
South Dakota HDA	81.5%	14.9%	.8%	2.8%
Tennessee HDA	75%	12%	13%	0
Texas HA	97%	3%	0	0
Utah HFA	95%	5%	0	-
Vermont HFA	0	0	0	99%
Virgin Islands HFA				
Virginia HDA	68.7%	24.8%	6.5%	0
Washington SHFC	88.59%	11.41%	0	0
West Virginia HDF	81%	9%	10%	0
Wisconsin HEDA	-	-	68.2%	-
Wyoming CDA	95.79%	0	0	4.21%
AVERAGE	**84.35%**	**6.76%**	**2.06%**	**6.8%**

April 10, 1991

Table 15
1990 Homeownership Survey
Mortgage Credit Certificate Production

State HFA	MRB Authority Converted to MCC	Total $ Amount Available	Total $ Amount Used	Total $ Amount MCC Mortgages	Number of MCCs Issued	Credit Rate Offered	Carryforward of MCC Authority
abama HFA	$20,000,000	$50,000,000	$29,519,322	$29,519,322	488	20%	0
Colorado HFA	0	$46,991,647	$42,306,522	$42,306,522	714	20%	$4,685,125
Hawaii HFDC	$8,000,000	$2,000,000	$24,600	1	1	20%	$1,975,400
Idaho HA	$500,000	$500,000	0	0	0	25%	$500,000
Indiana HFA	$50,000,000	$100,000,000	$33,257,346	$33,257,346	526	25%	0
Iowa FA	$45,000,000	$67,156,327	$65,767,743	$65,767,743	1,558	25%	$1,388,584
Massachusetts HFA	$20,000,000	$20,000,000	$6,300,000	$7,900,000	96	20%	0
Michigan SHDA	$58,040,000	$191,476,000	$38,117,128	$190,585,643	4,416	20%	0
Montana BoH	0	$12,192,939	$4,314,531	$21,572,655	460	20%	0
New Hampshire HFA	$10,000,000	$12,500,000	$840,000	$4,200,350	56	20%	0
North Carolina HFA	$105,582,460	$164,857,905	$107,759,018	$472,852,410	2,221	15-25%	$59,275,445
Oregon HA	$49,350,000	$25,852,231	$9,528,691	$47,643,455	1,064	20%	$16,323,540
Rhode Island HMFC	$30,000,000	$37,500,000	$7,500,000	$35,784,253	380	20%	$8,500,000
Vermont HFA	$10,985,000	$6,165,181	$3,531,402	$8,539,051	118	25%	0
Washington SHFC	$125,000,000	$125,000,000	$115,882,540	$115,882,540	1,962	20%	0
West Virginia HDF	$50,117,621	$50,117,621	$8,650,899	$25,349,708	636	20-35%	$3,878,508
TOTAL	**$582,575,081**	**$912,309,851**	**$473,299,742**	**$1,101,160,999**	**14,696**		**$96,526,602**

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Table 15-A
1990 Homeownership Survey
Mortgage Credit Certificate Production

State HFA	MCC Lender Fees	MCC Borrower Fees	MCC Fees Refundable	# of MCC Program Staff	# of Participating MCC Lenders
Alabama HFA	$25	$300	No	2	42
Colorado HFA	$175	$150	Yes	3	127
Hawaii HFDC	0	$400	No	2	4
Idaho HA	$125	$300	No	1	0 (41 approved)
Indiana HFA	$50	$275	Yes, $175	2-3	1
Iowa FA	$100	$200	Yes	1	111
Massachusetts HFA	$1,000	$150	No	n/a	30
Michigan SHDA	0	$100	No	2	213
Montana BoH	0	$200	No	1.5	52
New Hampshire HFA	$50	$250	No	1	26
North Carolina HFA	$125	$275	No	3.5	113
Oregon HA	$25	$50	No	1	52
Rhode Island HMFC	$125	$125	No	1	21
Vermont HFA	$250	$5,900	No	4	14
Washington SHFC	$600	$250	$200	5	82
West Virginia HDF	n/a	$100	No	1	121

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Table 16
1990 Homeownership Survey
MCC Borrower and Mortgage Characteristics

State HFA	Average Income	Average Purchase Price	% of New Homes Purchased	% of Existing Homes Purchased	Average Term Offered	Average Downpayment
Alabama HFA	$29,261	$62,085	37%	63%	30 yr	$1,745
Colorado HFA	$28,733	$55,402	4.6%	95.4%	30 yr	$1,386
Hawaii HFDC	$39,884	$178,000	0	100%	30 yr	n/a
Indiana HFA	$29,100	$60,480	35%	65%	30 yr	n/a
Iowa FA	$28,474	$44,103	4.54%	95.54%	30 yr	n/a
Massachusetts HFA	$30,052	$101,436	7%	93%	30 yr	$19,518
Michigan SHDA	$26,639	$44,883	5%	95%	n/a	$2,356
Montana BoH	$24,972	$49,0[illegible]	5%	95%	30 yr	$2,200
New Hampshire HFA	$34,881	$84,193	38%	62%	n/a	$9,187
North Carolina HFA	$26,526	$64,159	39.2%	60.8%	30 yr	n/a
Oregon HA	$22,948	$45,796	5.05%	94.95%	30 yr	n/a
Rhode Island HMFC	$35,529	$103,438	n/a	n/a	30 yr	n/a
Vermont HFA	$31,043	$75,262	16%	84%	30 yr	$4,140
Washington SHFC	$30,205	$59,063	12.18%	87.82%	n/a	n/a
West Virginia HDF	$24,965	$44,834	22%	78%	n/a	n/a
		AVERAGE	17.74%	83.5%	30 yr	$2,541

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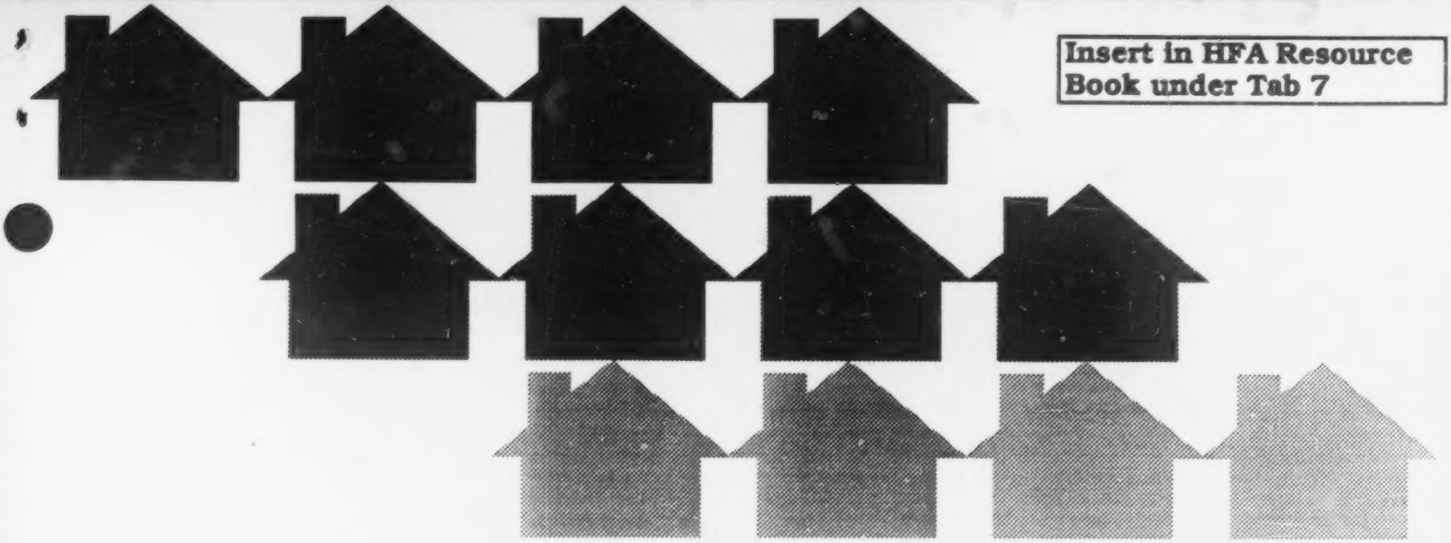
Table 16-A
1990 Homeownership Survey
MCC Borrower and Mortgage Characteristics

State HFA	Average Age of Head of Household	Average Family Size	% Loans to Minorities	% Loans to Single Parents	Occupational Info. Attached	Borrower Income Growth Studies Attached
Alabama HFA	31	2	10.25%	–	–	–
Colorado HFA	31	2.63	11%	13.6%	n/a	n/a
Hawaii HFDC	43	1	n/a	n/a	n/a	n/a
Indiana HFA	30	n/a	n/a	n/a	n/a	n/a
Iowa FA	30.27	2.41	n/a	n/a	n/a	n/a
Massachusetts HFA	34	2	10%	3%	n/a	n/a
Michigan SHDA	30	2.3	10%	8%	n/a	n/a
Montana BoH	33	2.54	13%	n/a	n/a	n/a
New Hampshire HFA	33	2.04	n/a	n/a	n/a	n/a
North Carolina HFA	30	1.73	11.8%	21.8%	n/a	n/a
Oregon HA	n/a	2.5	n/a	n/a	n/a	n/a
Rhode Island HMFC	32.2	2.2	n/a	6%	n/a	n/a
Vermont HFA	n/a	2.3	0	0	n/a	n/a
Washington SHFC	27	2.25	n/a	5.97%	Yes	n/a
West Virginia HDF	n/a	3.8	n/a	n/a	n/a	n/a
AVERAGE	32.04	2.24	11.01%	9.73%		

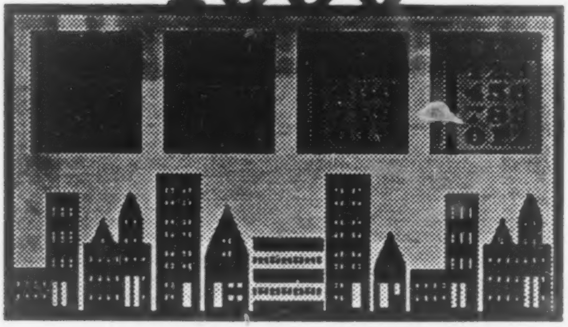
Insert in HFA Resource
Book under Tab 7



HFA Rental Survey

HFA Rental Survey
HFA Rental Survey

1990



National Council of State Housing Agencies

National Council of State Housing Agencies
National Council of State Housing Agencies

Table 1A
1990 Rental Survey
Cumulative Tax Exempt Multifamily Housing Bond Activity

	NEW MONEY		REFUNDINGS		
Agency	**1990**	**Cumulative**	**Current Refundings 1990**	**FAF /Other 1990**	**Cumulative**
Alabama HFA	$2,150,000	**$311,180,000**	—	—	**$80,925,000**
Alaska HFC	—		—	—	
Arizona DoC	0	**$0**	0	0	**$0**
Arkansas DFA	0	**$222,000,000**	$25,000,000	$39,610,000	**$64,610,000**
California HFA	$14,415,000	**$755,490,000**	0	0	**$0**
Colorado HFA	$13,719,500	**$555,501,500**	0	$86,740,000	**$172,040,000**
Connecticut HFA	$16,620,000	**$702,620,000**	0	0	**$0**
D.C. HFA	0	**$253,000,000**	0	0	**$0**
Delaware SHA	0	**$136,800,000**	0	0	**$0**
Florida HFA	$2,500,000	**$1,393,509,000**	$56,410,000	0	**$56,410,000**
Georgia RFA	0	**$17,990,000**	0	0	**$0**
Hawaii HFDC	$69,200,000	**$121,500,000**	0	0	**$0**
Idaho HA	0	**$65,300,000**	0	0	**$0**
Illinois HDA	$92,791,852	**$1,306,851,852**	0	$76,100,000	**$93,000,000**
Indiana HFA	0	**$29,900,000**	0	0	**$0**
Iowa FA	0	**$179,700,000**	0	—	**$0**
Kansas DoC	—		—	—	
Kentucky HC	0	**$123,227,000**	0	0	**$0**
Louisiana HFA	$10,845,240	**$245,295,240**	—	—	**$31,685,000**
Maine SHA	0	**$206,800,000**	0	0	**$7,000,000**
Maryland CDA	$58,198,636	**$1,130,123,636**	$16,660,000	0	**$138,070,000**
Massachusetts HFA	$29,865,000	**$2,428,055,662**	0	0	**$0**
Michigan SHDA	$62,575,000	**$1,561,320,000**	$56,410,000	0	**$56,410,000**
Minnesota HFA	0	**$633,944,000**	0	0	**$0**
Mississippi HC	—		—	—	
Missouri HDC	0	**$392,800,000**	0	0	**$0**
Montana BoH	0	**$24,400,000**	0	0	**$0**
Nebraska IFA	$3,435,000	**$114,035,000**	$4,730,000	$3,075,000	**$7,805,000**
Nevada HD	0	**$177,500,000**	0		**$0**
New Hampshire	0	**$159,000,000**	0	0	**$0**
New Jersey HMFA	0	**$1,630,765,000**	0	0	**$6,185,000**
New Mexico MFA	0	**$111,000,000**	0	$9,240,000	**$19,140,000**
New York CHDC	0	**$1,793,482,689**	$104,600,000	0	**$138,615,000**
New York MLEAC	0	**$1,185,000,000**	0	0	**$0**
New York SDHCR	n/a	**$0**	n/a	n/a	**$0**
New York SHFA	$28,595,000	**$2,443,954,000**	0	0	**$0**
New York SMA	—		—	—	
North Carolina HFA	0	**$278,400,000**	0	0	**$0**
North Dakota HFA	0	**$23,900,000**	$6,780,000	0	**$6,780,000**
Ohio HFA	0	**$217,300,000**	0	0	**$0**
Oklahoma HFA	0	**$273,000,000**	0	0	**$18,300,000**
Oregon HA	$25,305,000	**$221,305,000**	$9,395,000	0	**$9,395,000**
Pennsylvania HFA	$3,793,000	**$792,864,000**	0	0	**$0**
Puerto Rico HBFA	—		—	—	
Puerto Rico HFC	n/a	**$439,000,000**	n/a	n/a	**$0**
Rhode Island HMFC	$26,721,904	**$395,856,904**	0	0	**$0**
South Carolina SHFDA	$2,850,000	**$250,850,000**	$35,680,000	0	**$61,830,000**
South Dakota HDA	0	**$90,800,000**	0	0	**$0**
Tennessee HDA	0	**$68,452,565**	0	0	**$0**
Texas HA	0	**$320,200,000**	0	0	**$59,555,000**
Utah HFA	0	**$84,200,000**	0	0	**$0**
Vermont HFA	0	**$100,380,118**	0	0	**$0**
Virgin Islands HFA	n/a	**$0**	n/a	n/a	**$0**
Virginia HDA	$4,040,000	**$739,077,000**	$4,967,979	0	**$51,007,979**
Washington SHFC	$68,300,000	**$835,578,001**	$8,485,000	0	**$15,685,000**
West Virginia HDF	$10,000,000	**$521,900,000**	0	0	**$0**
Wisconsin HEDA	0	**$448,430,000**	0	0	**$4,060,000**
Wyoming CDA	0	**$8,410,000**	0	0	**$0**
TOTAL	**$545,920,132**	**$26,321,546,167**	**$329,117,979**	**$214,765,000**	**$1,096,507,979**

Note: The "1990 New Money" column includes tax exempt 501(c)(3) issues done in six states. For a breakout of these issues see the next table. 501(c)(3) bonds were issued in: CO, NY, OR, RI, WA and WV.

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Table 1B
1990 Rental Survey
1990 Multifamily Housing Bond Activity by Type
Number of Issues & Total Dollar Amount

Agency	TAX EXEMPT								TAXABLE		TOTAL ISSUES	
	New Money		Current Refundings		FAF /Other Adv. Refund.		501(c)(3)					
	#	Amount	#	Amount	#	Amount	#	Amount	#	Amount	#	Amount
Alabama HFA	1	$2,150,000	1	—	—	—	—	—	—	—	1	$2,150,000
Alaska HFC	—	—	—	—	—	—	—	—	—	—	—	—
Arizona DoC	0	0	0	0	0	0	0	0	0	0	0	0
Arkansas DFA	0	0	3	$25,000,000	1	$39,610,000	0	0	0	0	4	$64,610,000
California HFA	1	$14,415,000	0	0	0	0	0	0	0	0	1	$14,415,000
Colorado HFA	0	0	0	0	1	$86,740,000	1	$13,719,500	1	$2,135,000	3	$102,594,500
Connecticut HFA	1	$16,620,000	0	0	0	0	0	0	1	$9,260,000	2	$25,880,000
D.C. HFA	0	0	0	0	0	0	0	0	0	0	0	0
Delaware SHA	0	0	0	0	0	0	0	0	0	0	0	0
Florida HFA	1	$2,500,000	4	$56,410,000	0	0	0	0	0	0	5	$58,910,000
Georgia RFA	0	0	0	0	0	0	0	0	0	0	0	0
Hawaii HFDC	2	$69,200,000	0	0	0	0	0	0	0	0	2	$69,200,000
Idaho HA	0	0	0	0	0	0	0	0	0	0	0	0
Illinois HDA	2	$92,791,852	0	0	1	$76,100,000	0	0	1	$4,360,000	4	$173,251,852
Indiana HFA	0	0	0	0	0	0	0	0	0	0	0	0
Iowa FA	0	0	0	0	—	—	—	—	—	—	0	0
Kansas DoC	—	—	—	—	—	—	—	—	—	—	—	—
Kentucky HC	0	0	0	0	0	0	0	0	0	0	0	0
Louisiana HFA	4	$10,845,240	—	—	—	—	—	—	—	—	4	$10,845,240
Maine SHA	0	0	0	0	0	0	0	0	0	0	0	0
Maryland CDA	4	$58,198,636	1	$16,660,000	0	0	0	0	2	$4,830,000	7	$79,688,636
Massachusetts HFA	1	$29,865,000	0	0	0	0	0	0	1	$1,160,000	2	$31,025,000
Michigan SHDA	1	$62,575,000	1	$56,410,000	0	0	0	0	0	0	2	$118,985,000
Minnesota HFA	0	0	0	0	0	0	0	0	1	$10,227,612	1	$10,227,612
Mississippi HC	—	—	—	—	—	—	—	—	—	—	—	—
Missouri HDC	0	0	0	0	0	0	0	0	0	0	0	0
Montana BoH	0	0	0	0	0	0	0	0	0	0	0	0
Nebraska IFA	1	$3,435,000	1	$4,730,000	2	$3,075,000	0	0	0	0	4	$11,240,000
Nevada HD	0	0	0	0	0		—		—		0	
New Hampshire	0	0	0	0	0	0	0	0	0	0	0	0
New Jersey HMFA	0	0	0	0	0	0	0	0	0	0	0	0
New Mexico MFA	0	0	0	0	1	$9,240,000	0	0	1	$460,000	2	$9,700,000
New York CHDC	0	0	1	$104,600,000	0	0	0	0	0	0	1	$104,600,000
New York MLEAC	0	0	0	0	0	0	0	0	0	0	0	0
New York SDHCR		n/a		n/a		n/a		n/a		n/a		n/a
New York SHFA	1	$6,755,000	0	0	0	0	2	$21,840,000	0	0	3	$28,595,000
New York SMA	—	—	—	—	—	—	—	—	—	—	—	—
North Carolina HFA	0	0	0	0	0	0	0	0	0	0	0	0
North Dakota HFA	0	0	1	$6,780,000	0	0	0	0	0	0	1	$6,780,000
Ohio HFA	0	0	0	0	0	0	0	0	0	0	0	0
Oklahoma HFA	0	0	0	0	0	0	0	0	0	0	0	0
Oregon HA	2	$21,115,000	1	$9,395,000	0	0	1	$4,190,000	0	0	4	$34,700,000
Pennsylvania HFA	1	$3,793,000	0	0	0	0	0	0	3	$8,625,000	4	$12,418,000
Puerto Rico HBFA	—	—	—	—	—	—	—	—	—	—	—	—
Puerto Rico HFC		n/a		n/a		n/a		n/a		n/a		n/a
Rhode Island HMFC	0	0	0	0	0	0	2	$26,721,904	1	$4,370,000	3	$31,091,904
South Carolina SHFDA	1	$2,850,000	4	$35,680,000	0	0	0	0	0	0	5	$38,530,000
South Dakota HDA	0	0	0	0	0	0	0	0	—	—	0	0
Tennessee HDA	0	0	0	0	0	0	0	0	0	0	0	0
Texas HA	0	0	0	0	0	0	0	0	0	0	0	0
Utah HFA	0	0	0	0	0	0	0	0	0	0	0	0
Vermont HFA	0	0	0	0	0	0	—	—	3	$2,463,500	3	$2,463,500
Virgin Islands HFA		n/a		n/a		n/a		n/a		n/a		n/a
Virginia HDA	1	$4,040,000	1	$4,967,979	0	0	0	0	0	0	2	$9,007,949
Washington SHFC	0	0	1	$8,485,000	0	0	3	$68,300,000	1	$715,000	5	$77,500,000
West Virginia HDF	0	0	0	0	0	0	1	$10,000,000	0	0	1	$10,000,000
Wisconsin HEDA	0	0	0	0	0	0	0	0	0	0	0	0
Wyoming CDA	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	25	$401,148,728	20	$329,117,979	6	$214,765,000	10	$144,771,404	16	$48,606,112	78	$1,069,278,393

Note: Colorado HFA did 1 combined 501(c)(3) ($3,239,500) /Essential Purpose ($10,480,000) bond issue which is listed as a 501(c)(3) issue.

New Mexico's $460,000 taxable was a tail to the Refunding Issue described above.

New York State HFA's total excludes bonds issued by the HFA to reimburse the state for advances to 7 state programs, 4 of which are administered by the HFA.

In addition to the bond proceeds available to Vermont, the state's Housing Conservation & Trust Fund made $1.07 million available to enhance VHFA's affordable housing programs.

Table 1C
1990 Rental Survey
1990 Multifamily Housing Bond Activity
Agency Contributions by Type of Issue

Agency	New Money	Current Refunding	501(c)(3)	Taxable	TOTAL
California HFA	$260,000	0	0	0	**$260,000**
Illinois HDA	$58,633	0	0	0	**$58,633**
Maryland CDA	$68,735	0	0	0	**$353,735**
Michigan SHDA	0	$1,038,000	0	0	**$1,038,000**
Minnesota HFA	0	0	0	$2,300,000	**$2,300,000**
New York SHFA	$450,000	0	$540,000	0	**$990,000**
Rhode Island HMFC	0	0	$528,766	$75,343	**$604,109**
Virginia HDA	$503,582	$508,037	0	0	**$1,011,619**
Washington SHFC	0	0	$138,505	0	**$138,505**
TOTAL	**$1,340,950**	**$1,548,037**	**$1,207,271**	**$2,375,343**	**$6,754,601**

NOTE: There were no agency funds contributed to either Essential Purpose or FAF/Advance Refunding bonds in 1990.

The agency contribution indicated for the New York SHFA involved state funds appropriated for and administered by the HFA to make projects affordable and financially feasible.

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Table 2
1990 Rental Survey
Projected Number of Projects and Units from 1990 Bonds

Agency	New Construction		All Rehabilitation		Total	
	# Projects	# Units	# Projects	# Units	# Projects	# Units
Alabama HFA	1	1,159	0	0	1	1,159
Alaska HFC	—	—	—	—		
Arizona DoC	n/a	n/a	n/a	n/a	0	0
Arkansas DFA	0	0	0	0	0	0
California HFA	1	220	0	0	1	220
Colorado HFA	1	16	26	1,220	27	1,236
Connecticut HFA	6	427	6	172	12	599
D.C. HFA	n/a	n/a	n/a	n/a	0	0
Delaware SHA	0	0	0	0	0	0
Florida HFA	3	548	1	56	4	604
Georgia RFA	0	0	0	0	0	0
Hawaii HFDC	2	488	0	0	2	488
Idaho HA	0	0	0	0	0	0
Illinois HDA	0	0	1	476	1	476
Indiana HFA	0	0	0	0	0	0
Iowa FA	0	0	0	0	0	0
Kansas DoC	—	—	—	—		
Kentucky HC	0	0	0	0	0	0
Louisiana HFA	2	240	2	613	4	853
Maine SHA	0	0	0	0	0	0
Maryland CDA	3	157	2	828	5	985
Massachusetts HFA	4	515	0	0	4	515
Michigan SHDA	n/a	n/a	n/a	n/a	0	0
Minnesota HFA	0	0	24	618	24	618
Mississippi HC	—	—	—	—		
Missouri HDC	0	0	0	0	0	0
Montana BoH	0	0	0	0	0	0
Nebraska IFA	3	260	6	737	9	997
Nevada HD	0	0	0	0	0	0
New Hampshire	0	0	0	0	0	0
New Jersey HMFA	0	0	0	0	0	0
New Mexico MFA	0	0	0	0	0	0
New York CHDC	1	522	0	0	1	522
New York MLEAC	0	0	0	0	0	0
New York SDHCR	n/a	n/a	n/a	n/a	0	0
New York SHFA	3	386	1	36	4	422
New York SMA	—	—	—	—		
North Carolina HFA	0	0	0	0	0	0
North Dakota HFA	0	0	0	0	0	0
Ohio HFA	0	0	0	0	0	0
Oklahoma HFA	0	0	0	0	0	0
Oregon HA	59	716	0	0	59	716
Pennsylvania HFA	0	0	4	193	4	193
Puerto Rico HBFA	—	—	—	—		
Puerto Rico HFC	n/a	n/a	n/a	n/a	0	0
Rhode Island HMFC	3	78	3	546	6	624
South Carolina SHFDA	n/a	n/a	n/a	n/a	0	0
South Dakota HDA	0	0	0	0	0	0
Tennessee HDA	0	0	0	0	0	0
Texas HA	0	0	0	0	0	0
Utah HFA	0	0	0	0	0	0
Vermont HFA	1	80	2	41	3	121
Virgin Islands HFA	n/a	n/a	n/a	n/a	0	0
Virginia HDA	2	252	2	296	4	548
Washington SHFC	1	275	1	365	2	640
West Virginia HDF	2	12	16	78	18	90
Wisconsin HEDA	0	0	0	0	0	0
Wyoming CDA	0	0	0	0	0	0
TOTAL	98	6,351	97	6,275	195	12,626

Note: Approximately 50% of the units projected from 1990 bond activity will be new construction, and approximately 50% rehabilitation.

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Table 3
1990 Rental Survey
1990 Multifamily Credit Enhancement/Insurance
By Dollars of Bond Issuance

Agency	FHA Direct	FHA Co-Insurance	Private Insurance	State Insurance	Self Insurance	Moral Obligation	Letters of Credit	Other
California HFA	0	—	$14,415,000	0	0	0	0	0
Colorado HFA	$86,740,000	0	0	0	0	$15,846,500	0	0
Florida HFA	0	0	$2,500,000	0	0	0	0	0
Hawaii HFDC	0	0	0	0	0	0	$69,200,000	0
Illinois HDA	$52,280,938	0	0	0	0	$173,251,852	0	0
Louisiana HFA	$3,745,000	0	0	0	0	0	0	0
Maryland CDA	0	0	0	$6,491,173	0	0	$23,250,000	0
Massachusetts HFA	0	0	0	0	0	0	0	$31,025,000
Michigan SHDA	0	0	0	0	0	$118,985,000	0	0
Minnesota HFA	0	0	0	0	$10,227,612	$10,227,612	0	0
Nebraska IFA	0	$3,435,000	0	0	0	$4,730,000	0	0
New Mexico MFA	$9,700,000	—	0	—	—	—	0	0
New York CHDC	0	0	0	0	0	0	$104,600,000	0
New York SHFA	$9,415,000	0	$6,755,000	see priv. insur.	—	—	0	$99,460,000
North Dakota HFA	0	0	$6,780,000	0	0	0	0	0
Pennsylvania HFA	0	0	0	0	$8,293,000	0	0	0
Rhode Island HMFC	0	0	0	0	0	$31,091,904	0	0
South Carolina SHFDA	0	0	0	—	—	—	0	$38,530,000
Virginia HDA	0	—	—	—	$9,007,949	$9,007,949	—	—
Washington SHFC	0	0	0	0	0	—	$68,300,000	$9,200,000 *
West Virginia HDF	n/a	n/a	0	0	$26,000,000	0	n/a	0
TOTAL	**$161,880,938**	**$3,435,000**	**$30,450,000**	**$6,491,173**	**$53,528,561**	**$363,140,817**	**$265,350,000**	**$178,215,000**

Note: California's "private insurance" was bond insurance from MBIA.

Massachusett's "other" was a FNMA collateralized deal.

New York SHFA's insurance was bond insurance purchased from AMBAC on bonds wrapped around SONYMA mortgage insurance.

New York HFA's "Other" includes county or state service contracts.

North Dakota's "private insurance" was bond insurance.

All of Oregon's issues were enhanced by the General Obligation of the state.

Washington's "Other" was a FNMA collateralized deal.

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Table 4
1990 Rental Survey
1990 and Cumulative Multifamily Production
Number of Projects and Number of Units

Agency	1990 New Construction		1990 All Rehabilitation		Cumulative Total All Production	
	# Projects	# Units	# Projects	# Units	# Projects	# Units
Alabama HFA	0	0	1	100	95	11,641
Alaska HFC	—	—	—	—	0	0
Arizona DoC	n/a	n/a	n/a	n/a	0	0
Arkansas DFA	0	0	0	0	47	3,388
California HFA	5	582	0	0	278	15,663
Colorado HFA	1	96	11	498	180	13,505
Connecticut HFA	2	320	0	0	149	14,241
D.C. HFA	n/a	n/a	n/a	n/a	34	4,417
Delaware SHA	0	0	0	0	0	3,576
Florida HFA	0	0	1	56	131	29,473
Georgia RFA	0	0	0	0	2	681
Hawaii HFDC	0	0	0	0	7	1,246
Idaho HA	0	0	0	0	61	2,174
Illinois HDA	0	0	1	476	196	33,438
Indiana HFA	0	0	0	0	7	881
Iowa FA	0	0	0	0	10	6,323
Kansas DoC	—	—	—	—		
Kentucky HC	0	0	0	0	79	5,533
Louisiana HFA	1	30	3	656	4	686
Maine SHA	1	33	2	250	3	5,704
Maryland CDA	n/a	n/a	n/a	n/a	227	25,628
Massachusetts HFA	5	476	8	900	373	44,115
Michigan SHDA	8	799	5	150	290	43,195
Minnesota HFA	2	35	29	889	398	20,283
Mississippi HC	—	—	—	—	0	0
Missouri HDC	5	78	7	91	261	19,678
Montana BoH	0	0	0	0	13	668
Nebraska IFA	1	108	0	0	48	4,433
Nevada HD	0	0	0	0	26	4,370
New Hampshire	1	144	1	16	67	3,728
New Jersey HMFA	1	102	0	0	177	38,654
New Mexico MFA	0	0	0	0	20	3,453
New York CHDC	2	447	0	0	24	59,976
New York MLEAC	0	0		0	0	31,875
New York SDHCR	n/a	n/a	n/a	n/a	0	0
New York SHFA	1	104	0	0	193	75,779
New York SMA	—	—	—	—	0	0
North Carolina HFA	0	0	0	0	235	16,908
North Dakota HFA	0	0	0	0	25	949
Ohio HFA	1	201	0	0	38	4,709
Oklahoma HFA	0	0	0	0	46	8,160
Oregon HA	1	31	0	0	218	5,831
Pennsylvania HFA	2	46	16	583	231	20,601
Puerto Rico HBFA	—	—	—	—		
Puerto Rico HFC	n/a	n/a	n/a	n/a	0	0
Rhode Island HMFC	1	40	3	546	96	9,319
South Carolina	0	0	0	0	44	6,450
South Dakota HDA	0	0	0	0	95	3,286
Tennessee HDA	0	0	53	185	221	2,967
Texas HA	0	0	0	0	43	8,783
Utah HFA	0	0	0	0	0	2,862
Vermont HFA	1	80	2	41	97	2,500
Virgin Islands HFA	n/a	n/a	n/a	n/a	0	0
Virginia HDA	5	412	6	394	377	33,839
Washington SHFC	6	471	0	0	101	9,494
West Virginia HDF	6	90	8	79	213	10,921
Wisconsin HEDA	3	215	9	335	228	16,278
Wyoming CDA	0	0	0	0	4	147
TOTAL	**62**	**4,940**	**166**	**6,245**	**5,710**	**692,409**

Note: Of the units actually produced in 1990, approximately 44% were new construction and 56% acquisition/ rehabilitation.

Table 5
1990 Rental Survey
1990 Multifamily Production
Number of Units By Household Income

Agency	Low Income (60% or Below)	Other Restricted (Above 60%)	Unrestricted or Market Rate
[illegible]labama HFA	1.714	0	0
[illegible]laska HFC	***	***	***
Arizona DoC	n/a	n/a	n/a
Arkansas DFA	0	0	0
California HFA	116	274	192
Colorado HFA	591	0	0
Connecticut HFA	112	8	200
D.C. HFA	n/a	n/a	n/a
Delaware SHA	0	0	0
Florida HFA	56	0	0
Georgia RFA	0	0	0
Hawaii HFDC	0	0	0
Idaho HA	0	0	0
Illinois HDA	0	0	0
Indiana HFA	0	0	0
Iowa FA	0	0	0
Kansas DoC	***	***	***
Kentucky HC	0	0	0
Louisiana HFA	853	0	0
Maine SHA	228	0	55
Maryland CDA	n/a	n/a	n/a
Massachusetts HFA	630	43	703
Michigan SHDA	436	0	513
Minnesota HFA	99	825	0
Mississippi HC	***	***	***
Missouri HDC	169	0	0
Montana BoH	0	0	0
Nebraska IFA	44	64	0
[illegible]evada HD	***	***	***
[illegible]ew Hampshire	16	58	86
New Jersey HMFA	102	0	0
New Mexico MFA	0	0	0
New York CHDC	90	357	0
New York MLEAC	0	0	0
New York SDHCR	n/a	n/a	n/a
New York SHFA	171	38	76
New York SMA	***	***	***
North Carolina	0	0	0
North Dakota HFA	0	0	0
Ohio HFA	41	0	160
Oklahoma HFA	0	0	0
Oregon HA	143	573	0
Pennsylvania HFA	619	0	13
Puerto Rico HBFA	***	***	***
Puerto Rico HFC	n/a	n/a	n/a
Rhode Island HMFC	450	0	174
South Carolina	0	0	0
South Dakota HDA	0	0	0
Tennessee HDA	0	185	0
Texas HA	0	0	0
Utah HFA	0	0	0
Vermont HFA	54	65	2
Virgin Islands HFA	n/a	n/a	n/a
Virginia HDA	285	580	0
Washington SHFC	71	24	376
West Virginia HDF	269	0	0
Wisconsin HEDA	265	0	285
[illegible]yoming CDA	n/a	n/a	n/a
TOTAL	7,824 (56%)	3,094 (23%)	2,835 (21%)

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Table 6
1990 Rental Survey
Cumulative Production
Percent of Units by Household Income

Agency	80% of Median or Below	All Other Unrestricted or Market Rate
Alabama HFA	47.14%	52.86%
Alaska HFC	—	—
Arizona DoC	n/a	n/a
Arkansas DFA	0	0
California HFA	76%	24%
Colorado HFA	65%	35%
Connecticut HFA	82%	18%
D.C. HFA	60%	40%
Delaware SHA	n/a	n/a
Florida HFA	65%	35%
Georgia RFA	100%	0
Hawaii HFDC	0	0
Idaho HA	100%	0
Illinois HDA	75%	25%
Indiana HFA	call	call
Iowa FA	—	—
Kansas DoC	—	—
Kentucky HC	0	0
Louisiana HFA	n/a	n/a
Maine SHA	n/a	n/a
Maryland CDA	65%	35%
Massachusetts HFA	84%	16%
Michigan SHDA	78%	22%
Minnesota HFA	87%	13%
Mississippi HC	—	—
Missouri HDC	75%	25%
Montana BoH	100%	0
Nebraska IFA	89%	11%
Nevada HD	—	—
New Hampshire	70%	30%
New Jersey HMFA	100%	0
New Mexico MFA	38%	61%
New York CHDC	n/a	n/a
New York MLEAC	0	0
New York SDHCR	n/a	n/a
New York SHFA	95%	5%
New York SMA	—	—
North Carolina HFA	50%	50%
North Dakota HFA	0	0
Ohio HFA	35%	65%
Oklahoma HFA	90%	10%
Oregon HA	100%	0
Pennsylvania HFA	95%	5%
Puerto Rico HBFA	—	—
Puerto Rico HFC	n/a	n/a
Rhode Island HMFC	95%	5%
South Carolina SHFDA	n/a	n/a
South Dakota HDA	76%	24%
Tennessee HDA	100%	0
Texas HA	0	0
Utah HFA	90%	10%
Vermont HFA	90%	10%
Virgin Islands HFA	n/a	n/a
Virginia HDA	74%	26%
Washington SHFC	n/a	n/a
West Virginia HDF	100%	0
Wisconsin HEDA	96%	4%
Wyoming CDA	n/a	n/a

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Table 7
1990 Rental Survey
Characteristics of 1990 Multifamily Production
Number of Units by Family, Elderly & Other Designation

Agency	Family			Elderly/Handicapped	Other	Undesignated or Unknown
	0-2 Bedrooms	3+ Bedrooms	Total			
labama HFA	1,519	195	1,714	640	0	1,074
laska HFC	—	—	—	—	—	—
Arizona DoC	n/a	n/a	n/a	n/a	n/a	n/a
Arkansas DFA	0	0	0	0	0	0
California HFA	270	8	278	304	0	0
Colorado HFA	420	70	490	96	8	0
Connecticut HFA	240	40	280	40	0	0
D.C. HFA	n/a	n/a	n/a	n/a	n/a	n/a
Delaware SHA	0	0	0	0	0	0
Florida HFA	56	0	0	0	0	0
Georgia RFA	0	0	0	0	0	0
Hawaii HFDC	0	0	0	0	0	0
Idaho HA	0	0	0	0	0	0
Illinois HDA	0	0	0	0	0	0
Indiana HFA	0	0	0	0	0	0
Iowa FA	0	0	0	0	0	0
Kansas DoC	—	—	—	—	—	—
Kentucky HC	0	0	0	0	0	0
Louisiana HFA	358	84	442	0	0	0
Maine SHA	283	0	283	0	0	0
Maryland CDA	n/a	n/a	828	130	n/a	n/a
Massachusetts HFA	1,134	242	1,376	34	0	0
Michigan SHDA	569	43	612	337	0	0
Minnesota HFA	807	42	849	0	75	0
Mississippi HC	—	—	—	—	—	—
Missouri HDC	50	71	121	26	12	0
Montana BoH	0	0	0	0	0	0
Nebraska IFA	108	0	0	5	0	0
evada HD	—	—	—	—	—	—
ew Hampshire	112	48	160	0	0	0
New Jersey HMFA	102	0	0	0	0	0
New Mexico MFA	0	0	0	0	0	0
New York CHDC	412	35	447	0	0	0
New York MLEAC	0	0	0	0	0	0
New York SDHCR	n/a	n/a	n/a	n/a	n/a	n/a
New York SHFA	n/a	n/a	181	104	—	—
New York SMA	—	—	—	—	—	—
North Carolina HFA	0	0	0	0	0	0
North Dakota HFA	0	0	0	0	0	0
Ohio HFA	201	0	0	11	0	190
Oklahoma HFA	0	0	0	0	0	0
Oregon HA	0	0	0	31	0	0
Pennsylvania HFA	416	25	441	228	88	0
Puerto Rico HBFA	—	—	—	—	—	—
Puerto Rico HFC	n/a	n/a	n/a	n/a	n/a	n/a
Rhode Island HMFC	500	86	586	38	0	0
South Carolina SHFDA	n/a	n/a	n/a	n/a	n/a	n/a
South Dakota HDA	0	0	0	0	0	0
Tennessee HDA	0	0	0	0	0	0
Texas HA	0	0	0	0	0	0
Utah HFA	0	0	0	0	0	0
Vermont HFA	0	0	0	80	0	41
Virgin Islands HFA	n/a	n/a	n/a	n/a	n/a	n/a
Virginia HDA	656	74	730	0	135	0
Washington SHFC	n/a	n/a	270	640	0	0
West Virginia HDF	162	0	162	107	0	0
Wisconsin HEDA	425	28	453	65	32	0
yoming CDA	0	0	0	0	0	0
TOTAL	**8,800**	**1,091**	**10,703** **(69%)**	**2,916** **(20%)**	**350** **(2%)**	**1,305** **(9%)**

Note: In Maryland an additional 655 family units and an additional 163 elderly units were constructed utilizing state appropriations.

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Table 6
1990 Rental Survey
Cumulative Multifamily Production
Number of Projects and Units by Program Type

Agency	Section 8		Section 236		FHA Insured or Co-Insured	
	Projects	Units	Projects	Units	Projects	Units
Alabama HFA	0	0	0	0	0	0
Alaska HFC	—	—	—	—	—	—
Arizona DoC	n/a	n/a	n/a	n/a	n/a	n/a
Arkansas DFA	0	0	0	0	0	0
California HFA	142	9,795	0	0	29	1,315
Colorado HFA	2	10	0	0	130	8,068
Connecticut HFA	95	8,204	15	1,673	0	0
D.C. HFA	13	1,567	0	0	19	3,066
Delaware SHA	29	2,650	0	0	1	50
Florida HFA	0	0	0	0	0	0
Georgia RFA	0	0	0	0	2	681
Hawaii HFDC	—	—	—	—	—	—
Idaho HA	59	2,014	0	0	2	121
Illinois HDA	102	16,426	38	8,136	21	2,181
Indiana HFA	5	369	0	0	7	881
Iowa FA	29	1,804	—	—	—	—
Kansas DoC	—	—	—	—	—	—
Kentucky HC	0	0	0	0	0	0
Louisiana HFA	0	0	0	0	1	n/a
Maine SHA	160	4,441	1	30	0	0
Maryland CDA	80	4,720	7	1,184	67	9,807
Massachusetts HFA	177	18,089	88	14,514	21	3,716
Michigan SHDA	126	19,579	81	10,784	9	1,325
Minnesota HFA	238	13,636	9	567	3	364
Mississippi HC	—	—	—	—	—	—
Missouri HDC	164	11,170	0	0	0	0
Montana BoH	7	298	0	0	1	134
Nebraska IFA	—	—	—	—	1	108
Nevada HD	—	—	0	0	—	—
New Hampshire	63	2245	0	0	0	0
New Jersey HMFA	0	0	0	0	0	0
New Mexico MFA	5	296	0	0	0	0
New York CHDC						
New York MLEAC	2	364	100	29,158	0	0
New York SDHCR	n/a	n/a	n/a	n/a	n/a	n/a
New York SHFA	53	6,574	44	15,334	8	1,932
New York SMA	—	—	—	—	—	—
North Carolina	52	2,258	0	0	49	5,320
North Dakota HFA	1	42	0	0	0	0
Ohio HFA	5	888	0	0	24	3,310
Oklahoma HFA	0	0	0	0	0	0
Oregon HA	123	4,150	0	0	0	0
Pennsylvania HFA	166	15,466	2	260	18 *	1,460
Puerto Rico HBFA	—	—	—	—	—	—
Puerto Rico HFC	n/a	n/a	n/a	n/a	n/a	n/a
Rhode Island HMFC	102	9,808	5	530	0	0
South Carolina	n/a	n/a	n/a	n/a	n/a	n/a
South Dakota HDA	76	2,272	0	0	18	970
Tennessee HDA	60	2,273	—	—	—	—
Texas HA	0	0	0	0	0	0
Utah HFA	28	1,068	0	0	28	1,068
Vermont HFA	0	0	—	—	—	—
Virgin Islands HFA	n/a	n/a	n/a	n/a	n/a	n/a
Virginia HDA	112	11,021	7	949	32 *	3,804
Washington SHFC	0	0	0	0	0	0
West Virginia HDF	106	5,764	10	1,650	62	7,180
Wisconsin HEDA	0	0	0	0	0	0
Wyoming CDA	2	120	n/a	n/a	n/a	n/a
TOTAL	**2,384**	**179,381**	**407**	**84,769**	**553**	**56,861**

Note: In Maryland, State Insurance additionally assisted 85 projects with a total of 9,215 units which are note included in this table.

In Pennsylvania, 15 of the 18 projects reported under FHA-insured were also Section 8, resulting in a double count of those projects overall.

In Virginia, the Section 8 category includes only uninsured projects; FHA insured includes some Section 8 (therefore the projects are not double counted, but Section 8 is "underrepresented" in the total.

Table 9
1990 Rental Survey
1990 Section 8 Certificates and Vouchers Administered by State HFAs
Authorized and Under Contract

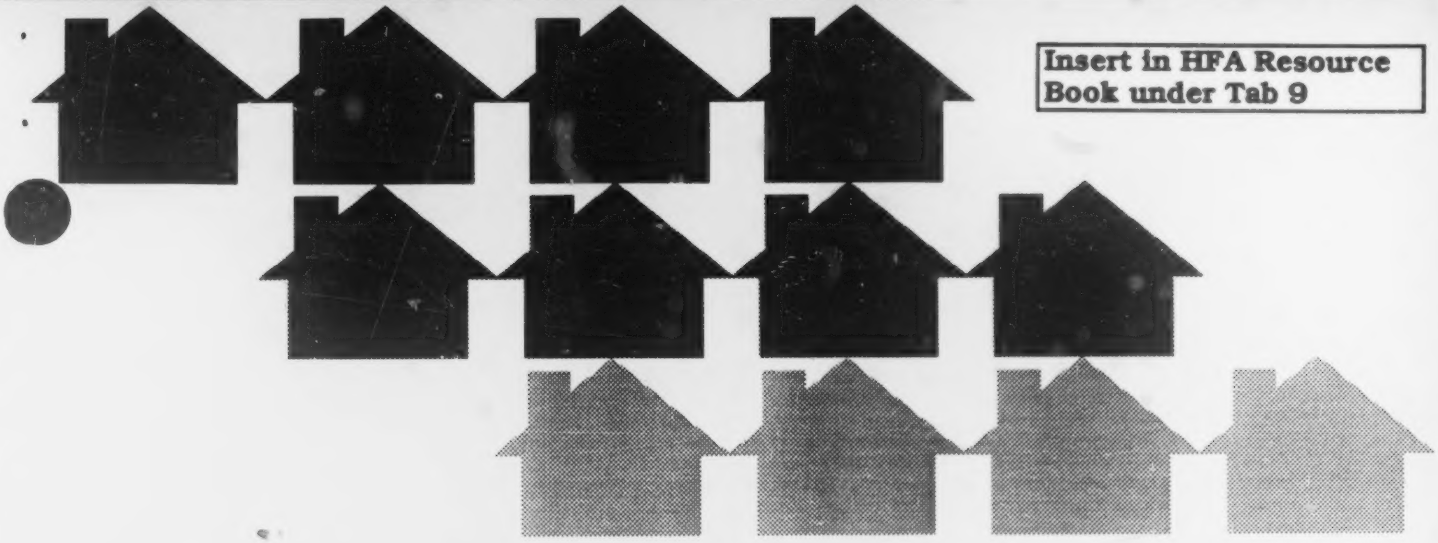
Agency	Certificates Authorized	Certificates Under Contract	Vouchers Authorized	Vouchers Under Contract	Total Authorized	Total Under Contract
Delaware SHA	460	407	265	251	725	658
Georgia RFA	6,222	6,038	1,610	1,757	7,832	7,795
Idaho HA	1,836	1,704	240	210	2,076	1,914
Kentucky HC	1,312	1,143	721	677	2,033	1,820
Maine SHA	1,559	1,527	607	553	2,160	2,080
Maryland CDA	3,288	2,917	667	637	3,955	3,554
Michigan SHDA	8,628	8,196	2,381	2,300	11,009	10,496
Missouri HDC	185	185	488	362	673	547
New Hampshire	858	828	575	530	1,433	1,358
New Mexico MFA	0	0	296	296	296	296
New York MLEAC	4,207	4,207	55	55	4,262	4,262
New York SHFA	3,343	3,343	---	---	3,343	3,343
North Dakota HFA	2,498	2,477	291	231	2,789	2,708
Oklahoma HFA	4,765	3,996	1,639	1,490	6,404	5,406
South Carolina SHFDA	1,900	1,824	131	124	2,031	1,948
South Dakota HDA	1,970	1,970	657	657	2,627	2,627
Tennessee HDA	2,407	2,252	1,144	1,085	3,551	3,337
Virginia HDA	6,115	5,646	1,278	1,037	7,393	6,683
Wisconsin HEDA	0	0	207	209	[illegible]	209
Wyoming CDA	200	18[illegible]	225	225	374	352
TOTAL	**51,753**	**48,840**	**13,477**	**12,886**	**65,173**	**61,393**

Notes: Certificates assisted 80% of the families and vouchers 20%.
Under both programs, HFAs were able to ensure that 94% of the certificates/vouchers authorized were under contract.

Table 10
1990 Rental Survey
Federal Program Assistance Used by State HFAs in 1990
Dollars of Assistance

Agency	CDBG	HoDAG	Rental Rehab Grants	Solar Energy & Conservtn. Bank	Other	
Delaware SHA	$1,437,000	0	$33,000	0	$483,010	$37,000 ESGP and $446,010 Public Hsg Capital
Georgia RFA	0	0	$1,100,000	—	0	
Idaho HA	0	0	$245,500	0	0	
Louisiana HFA	0	$550,000	0	0	0	
Maine SHA	0	0	$425,000	0	0	
Maryland CDA	$6,818,000	0	$308,000	$39,933	0	
Michigan SHDA	$7,527,035	0	$995,000	0	0	
Minnesota HFA	0	0	592,000	0	0	
New Hampshire	0	0	$291,000	0	0	
New York MLEAC	0	0	0	0	$3,100,321	Actual payments to projects under Flex. Subsidy.
North Carolina HFA	0	0	$1,070,000	0	0	
Rhode Island HMFC	$1,225,000	0	0	0	$517,500	McKinney
South Dakota HDA	0	0	$175,000	0	0	
Tennessee HDA	0	0	702,000	0	0	
Vermont HFA	$400,600	0	0	0		
Virginia HDA	0	0	$1,291,000	0	0	
West Virginia HDF	0	0	$416,000	0	0	
Wisconsin HEDA	0	0	$882,000	0	$302,000	McKinney
Wyoming CDA	$200,000	0	$146,000	0	$151,163	Urban Homesteading
TOTAL	**$17,607,635**	**$550,000**	**$8,671,500**	**$39,933**	**$4,553,994**	

Insert in HFA Resource Book under Tab 9



HFA Special Needs Survey

HFA Special Needs Survey
HFA Special Needs Survey

1990

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April 12, 1991

Table 1
1990 Special Needs Survey
Home Equity Conversion Programs Financed by State HFAs

State HFA **Source of Program Funds**	**1990** **# Loans**	 **$ Amount**	**Cumulative** **# Loans**	 **$ Amount**
Connecticut HFA Investment Trust Surplus Funds	167	$19,132,900	713	$75,506,500
Georgia RFA Pass through from Capital 1 Mortgage to FNMA	10	$229,571	10	$229,571
Maine SHA HUD Demonstration	15	$219,684	15	$219,684
Maryland CDA State Appropriations	43	$226,445	68	$369,127
New Hampshire HFA n/a	1	$50,000	1	$50,000
Oklahoma HFA 50 Loan HUD/FHA Insurance Demonstration Program	0	0	0	0
Rhode Island HMFC n/a	53	$2,385,471	257	$13,413,782
Virignia HDA Agency Reserves (Virginia Housing Fund)	0	0	139	$2,618,384
TOTAL	**289**	**$22,244,071**	**1,203**	**$92,407,048**

April 12, 1991

Table 2
1990 Special Needs Survey
Congregate Housing for the Elderly Financed by State HFAs (Loan Activity)

State HFA **Source of Program Funds**	**1990** **# Loans**	**1990** **$ Amount**	**Cumulative** **# Loans**	**Cumulative** **$ Amount**
Delaware SHA	1	$2,591,343	n/a	n/a
Housing Development Fund				
Florida HFA	0	0	2	$49,700,000
Bond financed				
Illinois HDA	0	0	2	$25,634,400
Tax-exempt bonds				
Maryland CDA	0	0	5	$3,448,862
n/a				
Michigan SHDA	1	$6,781,914	7	$45,878,734
Rents, tax exempt bonds, MSHDA subsidy for 20% of units				
Minnestoa HFA	-	0	5	$15,361,855
Tax exempt bonds				
New York State HFA	3	$19,111,700	9	$42,421,700
Bonds & State Appropriations				
North Carolina HFA	0	0	3	$16,216,000
n/a				
Ohio HFA	0	0	29	$196,000,000
Tax exempt bonds				
Oregon HA	0	0	19	$51,926,400
Bond financing				
Virignia HDA	0	0	3	$20,391,400
Tax exempt bonds				
Washington SHFC	2	$64,300,000	2	$64,300,000
501 (c)(3) bond issue				
Wisconsin HEDA	2	$3,646,359	4	$5,018,359
Bond proceeds - WHEDA funds				
TOTAL	**9**	**$96,431,316**	**90**	**$536,297,710**

Note: New York State HFA administers 3 projects, not included above, through grant funds appropriated by the state of $1,180,000.

April 12, 1991

Table 2-A
1990 Special Needs Survey
Congregate Housing for the Elderly Financed by State HFAs (Actual Production)

State HFA	1990		Cumulative	
	# of Projects Completed	# Units	# of Projects	# Units
Florida HFA	0	0	11	269
Illinois HDA	0	0	2	370
Maryland CDA	0	0	5	235
Michigan SHDA	0	0	0	918
Minnestoa HFA	0	0	5	452
New York State HFA	0	0	5	901
North Carolina HFA	0	0	3	357
Ohio HFA	0	0	29	3,730
Oregon HA	0	0	19	1,540
Virignia HDA	0	0	3	328
Washington SHFC	2	245	2	245
Wisconsin HEDA	0	0	2	104
TOTAL	**2**	**245**	**86**	**9,449**

Note: Washington SHFC - See next table for additional nursing home beds, in this loan amount which were included.

Table 3
1990 Special Needs Survey
Board and Care Homes for the Elderly Financed by State HFAs - Loan Activity

State HFA Source of Program Funds	1990 # Loans	1990 $ Amount	Cumulative # Loans	Cumulative $ Amount
Colorado HFA 501 (c)(3) bonds, CHFA General Fund	1	$400,000	8	$10,975,000
Iowa FA Tax exempt industrial revenue bonds	1	$3,530,000	n/a	n/a
Maryland CDA n/a	0	0	1	$190,000
New Jersey H&MFA Legislative Appropriation	8	$1,230,375	144	$23,382,500
Oregon HA n/a	2	$2,368,452	5	$8,601,552
Washington SHFC 501 (c)(3) bond issues	2	$58,300,000	2	$58,300,000
TOTAL	**14**	**$65,828,827**	**160**	**$101,449,052**

Note: New York State HFA made 1 $8.8 million dollar loan in 1990 which is shown in Table 2.

Washington SHFC - This is a duplicate of dollars described in Table 2, but shows portion designated for nursing home beds.

Table 3-A
1990 Special Needs Survey
Board and Care Homes for the Elderly Financed by State HFAs - Actual Production

State HFA	**1990**		**Cumulative**	
	# of Projects Completed	**# Units**	**# of Projects**	**# Units**
Colorado HFA	1	96	9	304
Iowa FA	1	30	n/a	n/a
Maryland CDA	0	0	1	7
New Jersey H&MFA	13	254	93	3,133
Oregon HA	2	0	5	238
Washington SHFC	2	60	2	60
TOTAL	**19**	**440**	**110**	**3,742**

April 12, 1991

Table 4
1990 Special Needs Survey
Accessory Apartments for the Elderly Financed by State HFAs

State HFA	Source of Program Funds	1990 # Loans	1990 $ Amount	Cumulative # Loans	Cumulative $ Amount
California HFA	Prior single family bond issue	0	0	2	$30,000
Connecticut HFA	Investment Trust Surplus Funds	0	0	9	$546,200
Delaware SHA	Housing Development Fund Grant to fund program	n/a	$50,000	n/a	n/a
Maryland CDA	State Appropriations	0	0	21	$143,663
Minnestoa HFA	Pre-ullman recycled bond funds	0	0	18	$214,949
	TOTAL	**0**	**$50,000**	**50**	**$934,812**

Note: Delaware State Housing Authority issued 1 grant for $50,000, not a loan.

April 12, 1991

Table 5
1990 Special Needs Survey
Group Homes for the Handicapped Financed by State HFAs - Loan Activity

State HFA **Source of Program Funds**	**1990** **# Loans**	 **$ Amount**	**Cumulative** **# Loans**	 **$ Amount**
Colorado HFA MR bonds, 501 (c)(3) bonds, CHFA General Fund	0	0	7	$3,292,335
Delaware SHA Housing Development Fund	2	$1,069,735	n/a	n/a
Georgia RFA GRFA Agency Reserves	4	$400,000	4	$400,000
Illinois HDA n/a	1	$755,000	1	$755,000
Iowa FA State appropriation& tax exempt industrial rev. bonds	2	$530,333	3	$710,767
Kentucky HC McKinney Act Funds/KHC Discretionary funds (grants)	1	$115,686	2	$131,604
Maine SHA Bond Resources, Home Fund	0	0	16	$2,000,000
Maryland CDA State Appropriations	27	$3,302,651	109	$12,257,321
Michigan SHDA Bonds, prepayments and reserves	19	$3,035,763	219	$33,879,421
Minnestoa HFA MHFA reserves	4	$586,212	60	$12,439,017
New Hampshire HFA State Appropriations, Authority funds	4	$1,330,400	8	$1,819,400
North Carolina HFA Housing Trust Fund (state appropriation)	1	$100,000	1	$100,000
Oregon HA n/a	0	0	71	$4,642,531
[illegible]uth Dakota HDA n/a	0	0	6	$3,466,900
Tennessee HDA HUD Section 8 Subsidy/THDA Mortgage	0	n/a	37	n/a
Virignia HDA Virginia Housing Fund & tax exempt 501 (c)(3) bonds	5	$1,134,787	56	$9,364,361
Washington SHFC 501 (c)(3) bond issue	0	0	0	0
West Virginia HDF n/a	5	$570,911	5	$570,911
Wisconsin HEDA Tax exempt bond proceeds and WHEDA Reserves	3	$386,376	15	$5,098,132
TOTAL	**78**	**$13,317,854**	**620**	**$90,927,700**

Note: Kentucky HC issued 1 grant in 1990, not a loan.

April 12, 1991

Table 5-A
1990 Special Needs Survey
Group Homes for the Handicapped Financed by State HFAs - Actual Production

State HFA	**1990**		**Cumulative**	
	# of Projects Completed	**# Units**	**# of Projects**	**# Units**
Colorado HFA	0	0	7	105
Delaware SHA	1	41	n/a	n/a
Georgia RFA	4	15	4	15
Iowa FA	2	13	3	27
Kentucky HC	1	5	1	5
Maine SHA	0	0	16	100 beds
Maryland CDA	27	59	109	375
Michigan SHDA	19	114	219	1,638
Minnestoa HFA	4	4	60	601
New Hampshire HFA	4	0	8	0
Oregon HA	0	0	71	379
South Dakota HDA	0	0	6	87
Tennessee HDA	0	37	37	352
Virignia HDA	6	55	57	413
West Virginia HDF	4	13	5	16
Wisconsin HEDA	3	18	15	443
TOTAL	**75**	**374**	**618**	**4,556**

April 12, 1991

Table 6
1990 Special Needs Survey
Emergency Housing for the Homeless Financed by State HFAs in 1990

State HFA **Source of Program Funds**	**Number of Loans Made**	**Total Amount of Loans**	**Number of Grants Made**	**Total Amount of Grants**	**Total Number of Projects Completed**	**Total Number of Beds Completed**
Colorado HFA 501(c)(3) bonds & other local and federal funds	0	0	n/a	n/a	0	0
Delaware SHA ESGP and Housing Development Fund	2	$584,000	3	$37,000	3	No additional beds
Georgia RFA McKinney, Agency Reserves, & State Approp.	1	$25,000	160	$7,600,000	160	8,000
Idaho HA McKinney; ESG program under Title IV	0	0	11	$183,000	1	89
Iowa FA State appropriations-Housing Assistance Fund/Homeless	1	$5,0000	19	$480,655	20	337
Maine SHA Agency reserves, Federal Funds (ESG)	1	$125,000	70	$808,000	0	0
Maryland CDA State Appropriations	2	$1,061,300	0	0	n/a	n/a
Michigan SHDA State Appropriations & McKinney	0	0	54	$2,746,084	30	n/a
North Carolina HFA Housing Trust Fund (state appropriation)	2	$140,000	0	0	0	0
Pennsylvania HFA HUD Grant PHFA HOMES Loan	1	$406,585	0	0	1	12
Rhode Island HMFC Rhode Island Housing Reserves	0	0	1,512	$842,006	0	0
South Dakota HDA McKinney	0	0	12	$179,000	1	16
Washington SHFC 501 (c)(3) bond issue	0	0	0	0	0	0
West Virginia HDF n/a	0	0	7	$585,690	4	46
TOTAL	**10**	**$2,391,885**	**1,848**	**$13,461,435**	**220**	**8,500**

Note: Delaware SHA - No additional beds added in 1990, 95 existing units were improved.

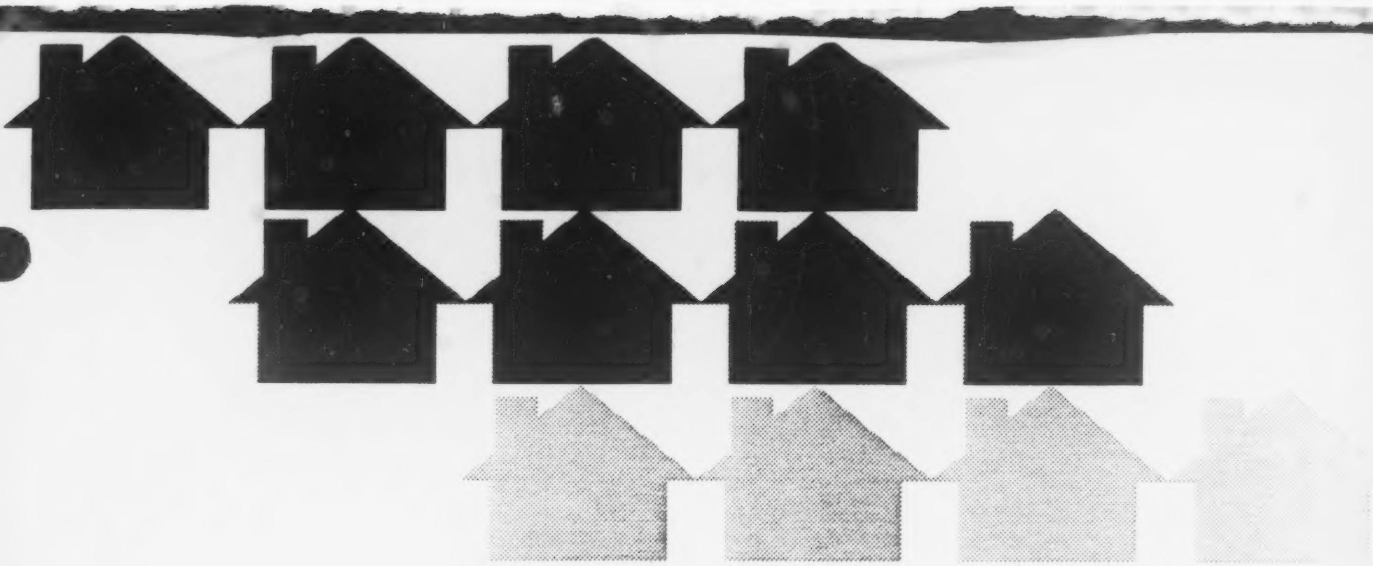
Table 6A
1990 Special Needs Survey
State HFA Role in Housing the Homeless

State HFA	Defined a Specific Role with Regard to Homeless?	Please Describe
Delaware SHA	Yes	Responsible for HUD ESGP; tech. assist./coord. for other HUD homeless programs
Georgia RFA	Yes	State Homeless Contact
Hawaii HFDC	Yes	Construction of Temporary and Permanent Facilities
Idaho HA	Yes	Designated as state homeless coordinating agency
Illinois HDA	Yes	Services & support through McKinney Matching Prog., Trust Fund& Partnership Prog.
Indiana HFA	Yes	1991 applying Agency to HUD on behalf of NFP for perm. hsg for handicapped homeless.
Iowa FA	Yes	Provide homeless shelter assistance grants
Maryland CDA	Yes	The Dep. of Housing is the State's Agency to end homelessness in Maryland
Michigan SHDA	Yes	Administrator of McKinney ESG funds & state appropriations for homeless
Minnestoa HFA	Yes	MHFA has been the lead state department in preparing of the CHAP
New York State HFA	Yes	Designated Administrator of "Permanent Housing for the Homeless" Program
Pennsylvania HFA	Yes	Using HOMES program - assist in homeless projects
Rhode Island HMFC	Yes	Administrator of the Emergency Housing Assistance Program (EHAP)
South Dakota HDA	Yes	Admin. of ESG Program, Contact for Trans.& Perm. Homeless Prog., prepares CHAP plar
Wisconsin HEDA	Yes	Designated grantee for WI - McKinney Permanent Housing Program
TOTAL	15 State HFA's	

Table 6A-1
1990 Special Needs Survey
Transitional Housing for the Homeless Financed by State HFAs in 1990

State HFA Source of Funds	Number of Loans Made	Total Amount of Loans	Number of Grants Made	Total Amount of Grants	Total Number of Projects Completed	Total Number of Beds Completed
Colorado HFA	3	$481,000	n/a	n/a	2	22
CHFA General Fund						
Delaware SHA	1	$176,000	n/a	n/a	1	5
Housing Development Fund						
Florida HFA	1	$1,220,000	0	0	0	0
Conventional first mortgage and State Apartment Incentive Loan Program (SAIL)						
Georgia RFA	0	0	5	$250,000	0	0
State Appropriations						
Illinois HDA	4	$600,000	0	0	4	55
n/a						
Indiana HFA	0	0	0	0	0	0
$3 million of state's CDBG available as conditional match for acq./rehab grant recipients						
Iowa FA	1	$100,000	13	$395,356	14	n/a
Homeless Assistance Fund/Homeless Program (state appropriation)						
Maine SHA	3	$390,000	0	0	0	0
Agency reserves (Families in Transition Program)						
Maryland CDA	0	0	1,284	$1,240,592	0	0
State Appropriations						
Michigan SHDA	0	0	4	$502,916	3	98
State Appropriations						
Minnestoa HFA	13	$613,529	0	0	4	55
Appropriations, Housing Trust Fund						
Missouri HDC	1	$19,581	6	$19,581	1	1
Agency reserves						
New Hampshire HFA	1	$218,000	0	0	1	6
State Appropriations (does not include McKinney funds)						
New Jersey H&MFA	1	$990,000	n/a	n/a	0	0
Agency Administration						
New York State HFA	1	$12,425,000	1	$548,000	.5	38
Bonds & State Appropriations						
North Carolina HFA	4	$172,500	0	0	0	0
Housing Trust Fund (state appropriation)						
Oklahoma HFA	-	-	-	-	-	-
$116,000 state appropriated funds in connection with the McKinney Act						
Pennsylvania HFA	1	$345,139	0	0	1	16
CDBG, DCA, City of Pittsburgh Grants and PHFA HOMES loan						
Rhode Island HMFC	1	$75,000	0	0	1	10
Rhode Island Housing Reserves						
Virignia HDA	4	$684,500	0	0	4	86
Agency Reserves (Virginia Housing Fund)						
Washington SHFC	0	0	0	0	0	0
501 (c)(3) bond issue						
West Virginia HDF	0	0	3	$264,672	1	0
n/a						
Wisconsin HEDA	2	$258,426	0	0	2	26
WHEDA Reserves						
TOTAL	**42**	**$18,768,675**	**1,316**	**$3,221,117**	**39.5**	**418**

Note: In addition to its transitional housing program, New York State HFA administers a "Permanent Housing for the Homeless" program through State appropriation, which is not described in this survey.



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Insert in HFA Resource Book under Tab 2

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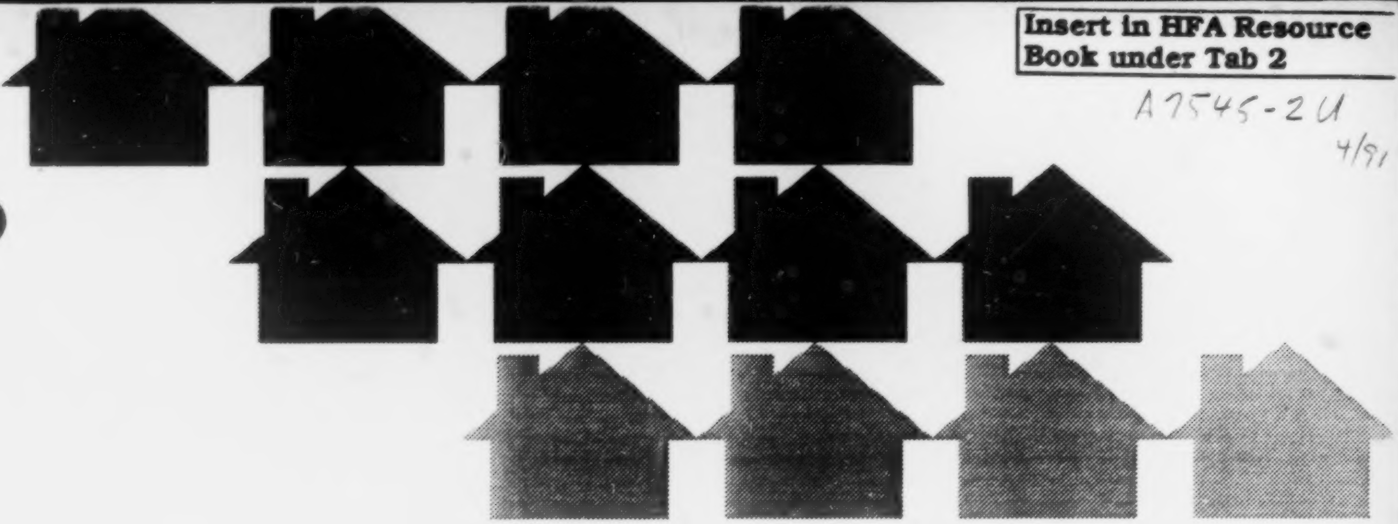

Organizational Characteristics

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1990

National Council of State Housing Agencies

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Table 1
1990 Organizational Characteristics
HFA Budget Characteristics

State HFA	Annual Operating Budget	State Expenditures for Housing Programs	Portion Administered by HFA
Alabama HFA	$1,413,000	n/a	—
Alaska HFC	$11,197,500	n/a	0
Arizona DoC	$4,700,000	—	—
Arkansas DFA	$2,548,367	0	0
California HFA	$9,377,000	$437,000,000	$25,000,000
Colorado HFA	$8,187,000	n/a	n/a
Connecticut HFA	$9,884,000	0	0
D.C. HFA	$1,691,000	n/a	n/a
Delaware SHA	$2,818,400	$6,000,000	$6,000,000
Florida HFA	$2,465,001	$14,573,500	$11,750,000
Georgia RFA	$6,500,047	$4,000,000	$4,000,000
Hawaii HFDC	$58,916,597	n/a	$52,774,011
Idaho HA	$1,029,000	n/a	n/a
Illinois HDA	$9,366,000	$15,000,000	$15,000,000
Indiana HFA	$1,600,000	$1,400,000	0
Iowa FA	$1,650,000	$3,900,000	$3,900,000
Kansas DoC	n/a	n/a	n/a
Kentucky HC	$4,636,199	0	0
Louisiana HFA	$1,200,000	n/a	0
Maine SHA	$3,400,000	$4,000,000	$4,000,000
Maryland CDA	$5,918,906	n/a	n/a
Massachusetts HFA	$15,200,000	$200,000,000	$42,000,000
Michigan SHDA	$15,143,000	n/a	n/a
Minnesota HFA	$8,273,000	$8,989,000	$8,989,000
Mississippi HC	$1,562,312	0	0
Missouri HDC	$2,155,300	0	0
Montana BoH	$2,154,000	0	0
Nebraska IFA	$1,095,000	0	0
Nevada HD	$2,679,299	$2,679,299	$2,679,299
New Hampshire HFA	$3,900,000	$2,000,000	$2,000,000
New Jersey HMFA	$17,214,278	n/a	n/a
New Mexico MFA	$1,844,006	n/a	n/a
New York CHDC	$6,845,394	n/a	n/a
New York MLEAC	n/a	n/a	n/a
New York SDHCR	n/a	n/a	n/a
New York SHFA	$13,600,000	n/a	$314,600,000
New York SMA	$10,258,350	$98,200,000	0
North Carolina HFA	$2,637,121	$1,000,000	$1,000,000
North Dakota HFA	$1,531,735	0	0
Ohio HFA	$2,900,000	$9,000,000	$750,000
Oklahoma HFA	n/a	n/a	n/a
Oregon HA	$5,315,507	$122,000,000	$30,500,000
Pennsylvania HFA	$8,262,000	$20,207,000	$7,500,000
Puerto Rico HBFA	n/a	n/a	n/a
Puerto Rico HFC	n/a	n/a	n/a
Rhode Island HMFC	$5,658,211	n/a	n/a
South Carolina SHFDA	$2,976,290	0	0
South Dakota HDA	$2,998,307	0	0
Tennessee HDA	$3,971,200	$7,500,000	$7,500,000
Texas HA	$4,434,287	0	0
Utah HFA	$1,359,600	n/a	n/a
Vermont HFA	$2,431,400	$9,212,786	0
Virgin Islands HFA	n/a	n/a	n/a
Virginia HDA	$12,083,258	$23,200,000	see note
Washington SHFC	$2,103,120	n/a	0
West Virginia HDF	$3,900,000	n/a	n/a
Wisconsin HEDA	$10,500,000	n/a	n/a
Wyoming CDA	$901,430	0	0

Note: Virginia HDA - Most funds are jointly administered with the Virginia Department of Housing and Community Development.

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Table 2
1990 Organizational Characteristics
HFA Trust & Equity Funds

State HFA	**Statewide Trust Fund?**	**HFA Administered Trust Fund?**	**Equity Fund? Now**	**Equity Fund? Proposed**
Arizona DoC	Y	Y		
California HFA	Y		Y	
D.C. HFA	Y			Y
Delaware SHA	Y	Y		
Florida HFA	Y	Y		
Georgia RFA	Y	Y		
Hawaii HFDC	Y			
Idaho HA				Y
Illinois HDA	Y	Y		Y
Indiana HFA	Y	Y		Y
Iowa FA	Y	Y		
Louisiana HFA				Y
Minnesota HFA	Y	Y		
Mississippi HC				Y
Missouri HDC	Y	Y		
Montana BoH			Y	
Nevada HD	Y	Y		
New Hampshire HFA	Y	Y		
New Jersey HMFA	Y			Y
New York CHDC	Y			
New York SHFA	Y			
New York SMA	Y			
North Carolina HFA	Y	Y		
Pennsylvania HFA				Y
Rhode Island HMFC	Y		Y	
Utah HFA				Y
Vermont HFA	Y		Y	
Washington SHFC	Y			
Wyoming CDA			Y	
Total (# of Y's)	**22**	**12**	**5**	**9**

Note: Only those agencies which reported activity in the area of either Trust or Equity Funds are included on this chart.

Table 3
1990 Organizational Characteristics
Housing Under the Private Activity Bond Cap

State HFA	Tax Exempt Housing Bond Authority All Sources	Dollar Amount of This Authority From <-- 1990 Bond Cap	% of Total Private Activity Bond Cap <---This Represents	Funds Reallocated for Housing From Prior Use	Bond Authority Carried Forward	Private Activity Bond Cap to Local Issuers
Alabama HFA	$56,223,850	$56,223,850	27.3%	$4,748,850	$36,223,850	n/a
Alaska HFC	$35,405,000	$35,405,000	24%	0	0	0
Arizona DoC	n/a	$89,100,000	50%	n/a	0	n/a
Arkansas DFA	$194,680,000	$90,780,000	61%	$50,780,000	$1,220,000	$45,000,000
California HFA	$477,885,251	$447,885,251	33%	n/a	$36,970,251	$774,965,000
Colorado HFA	$34,675,000	$34,675,000	21%	0	0	$57,756,175
Connecticut HFA	$136,090,000	$136,090,000	84%	$71,310,000	$21,310,000	$1,860,000
D.C. HFA	$100,000,000	$100,000,000	n/a	n/a	$100,000,000	n/a
Delaware SHA	$369,550,261	n/a	57%	$210,967,734	$346,675,000	$75,000,000
Florida HFA	$270,260,000	$153,387,500	25%	0	0	$360,000,000
Georgia RFA	$84,135,000	$84,135,000	26.1%	$5,496,000	$2,996,000	$56,600,000
Hawaii HFDC	$82,545,000	$25,985,000	17.3%	$7,545,000	$56,560,000	$75,000,000
Idaho HA	$140,700,000	$140,700,000	93.8%	n/a	$141,416,312	$9,300,000
Illinois HDA	$111,000,000	$111,000,000	19.05%	0	n/a	$312,651,000
Indiana HFA	$306,720,004	$142,669,287	51%	$65,669,287	$164,050,717	0
Iowa FA	$64,517,763	$47,000,000	31.33%	0	$9,905,213	$26,900,036
Kansas DoC	n/a	n/a	n/a	n/a	n/a	n/a
Kentucky HC	$71,803,988	$71,803,988	38.5%	0	$56,592,988	$20,000,000
Louisiana HFA	$150,000,000	$150,000,000	68%	$38,000,000	$38,000,000	$75,000,000
Maine SHA	$193,305,000	$82,760,000	55%	$62,760,000	$12,610,000	0
Maryland CDA	$218,678,439	$190,521,213	81%	$68,963,805	$76,322,306	$117,350,000
Massachusetts HFA	$121,000,000	n/a	41%	n/a	0	0
Michigan SHDA	$215,615,000	$153,040,000	33%	0	$50,000,000	1891,353,933
Minnesota HFA	$58,705,000	$58,705,000	27%	n/a	$998,342	$24,472,000
Mississippi HC	$188,000,000	$150,000,000	—	0	0	$150,000,000
Missouri HDC	$135,000,000	$135,000,000	53%	0	0	0
Montana BoH	$76,615,000	$42,000,000	28%	0	$24,000,000	$40,000,000
Nebraska IFA	$293,746,515	$120,000,000	60%	$56,473,955	$58,467,729	0
Nevada HD	n/a	$50,000,000	33%	0	0	n/a
New Hampshire HFA	$70,000,000	$850,000,000	50%	$20,000,000	$10,000,000	0
New Jersey HMFA	$357,960,000	$125,000,000	32%	0	$25,000,000	$9,500,000
New Mexico MFA	$359,775,000	$108,750,000	72%	$108,750,000	$108,750,000	$5,000,000
New York CHDC	$18,125,000	$10,625,000	1.2%	n/a	0	n/a
New York MLEAC	n/a	n/a	n/a	n/a	n/a	n/a
New York SDHCR	n/a	n/a	n/a	n/a	n/a	n/a
New York SHFA	$48,595,000	$20,000,000	2%	0	0	n/a
New York SMA	$50,000,000	$50,000,000	5.6%	0	$100,000,000	n/a
North Carolina HFA	$230,583,460	$105,900,000	32.2%	0	$55,900,000	0
North Dakota HFA	OPEN	—	—	—	$85,000,000	0
Ohio HFA	$339,999,494	$272,675,000	50%	$67,324,000	n/a	n/a
Oklahoma HFA	n/a	n/a	n/a	n/a	n/a	n/a
Oregon HA	$101,420,000	$70,000,000	46.67%	$21,400,000	$21,400,000	—
Pennsylvania HFA	$180,000,000	$133,000,000	22%	$33,000,000	$6,500,000	$46,500,000
Puerto Rico HBFA	n/a	n/a	n/a	n/a	n/a	n/a
Puerto Rico HFC	n/a	n/a	n/a	n/a	n/a	n/a
Rhode Island HMFC	$130,755,000	$130,755,000	87%	0	$8,500,000	0
South Carolina SHFDA	$75,435,000	$45,200,000	25%	0	0	$67,650,000
South Dakota HDA	$213,268,750	$70,435,000	47%	0	$213,268,750	$9,130,000
Tennessee HDA	$165,995,000	$165,995,000	67%	$18,620,000	$38,600,302	$61,005,000
Texas HA	$93,445,000	$93,445,000	30%	0	0	n/a
Utah HFA	$148,000,000	$65,000,000	43%	$16,000,000	$16,000,000	$10,000,000
Vermont HFA	$58,822,000	$58,822,000	39%	$5,000,000	$30,000,000	$1,178,000
Virgin Islands HFA	n/a	n/a	n/a	n/a	n/a	n/a
Virginia HDA	$126,318,000	$82,323,000	27%	$20,490,000	$20,494,118	$42,686,000
Washington SHFC	$107,585,000	$46,607,000	50%	n/a	$2,585,000	n/a
West Virginia HDF	$50,000,000	$50,000,000	33%	0	0	0
Wisconsin HEDA	$193,565,000	$105,000,000	43.2%	$25,000,000	$63,565,000	0
Wyoming CDA	$90,000,000	$90,000,000	60%	$26,900,000	$116,900,000	0
Total	$7,398,502,775	$4,848,398,089		$1,005,198,631	$2,156,801,880	$2,687,857,144

Note: Maine SHA non-moral obligation debt limit is $100,000,000 annually, capped at $300,000,000 in total debt

Table 4
1990 Organizational Characteristics
Debt Limits / Debt Outstanding

State HFA	Debt Limit	Single Family Tax Exempt	Single Family Taxable	Rental Tax Exempt	Rental Taxable
Alabama HFA	none	$971,669,805	—	$273,511,226	—
Alaska HFC	$1,500,000,000	$1,859,074,000	$1,666,819,000	0	$30,000,000
Arizona DoC	n/a	n/a	n/a	n/a	n/a
Arkansas DFA	none	$882,194,000	n/a	0	0
California HFA	$4,450,000,000	$3,107,900,069	0	$636,802,803	0
Colorado HFA	$2,400,000,000	$771,124,000	$12,135,000	$428,363,000	0
Connecticut HFA	n/a	$2,031,734,991	0	$580,300,000	$9,260,000
D.C. HFA	n/a	n/a	n/a	n/a	n/a
Delaware SHA	none	$504,275,146	0	$104,747,342	0
Florida HFA	none	$1,080,401,992	$25,000,000	$1,214,793,348	—
Georgia RFA	$715,000,000	$689,756,709	0	0	0
Hawaii HFDC	$1,292,500,000	$486,375,000	0	$136,450,000	0
Idaho HA	$990,000,000	n/a	n/a	n/a	n/a
Illinois HDA	$2,700,000,000	$1,203,782,946	$20,000,000	$1,150,177,256	0
Indiana HFA	none	$1,030,703,622	0	$28,832,452	$122,551,201
Iowa FA	none	$426,607,077	0	$44,345,000	n/a
Kansas DoC	n/a	n/a	n/a	n/a	n/a
Kentucky HC	$1,125,000,000	$831,686,116	0	$70,505,609	0
Louisiana HFA	n/a	n/a	n/a	n/a	n/a
Maine SHA	$985,000	$801,000,000	0	$200,000,000	0
Maryland CDA	none	$1,319,966,367	$55,100,000	$694,448,578	$4,830,000
Massachusetts HFA	$4,000,000,000	$1,050,466,000	0	$2,312,676,000	$37,760,000
Michigan SHDA	$3,400,000,000	$860,794,000	0	$1,270,091,000	0
Minnesota HFA	$1,990,000,000	$1,036,062,000	0	$564,758,000	$32,102,000
Mississippi HC	none	$466,735,000	n/a	n/a	n/a
Missouri HDC	none	$903,879,000	0	$335,155,000	$1,845,000
Montana BoH	$975,000,000	$577,430,535	0	$14,430,000	0
Nebraska IFA	none	$767,166,000	$85,083,000	$86,441,000	0
Nevada HD	$1,250,000,000	n/a	0	n/a	0
New Hampshire HFA	$1,400,000,000	$623,549	0	$149,004	0
New Jersey HMFA	none	$1,469,849,657	0	$1,272,244,363	0
New Mexico MFA	none	$838,250,000	0	$137,950,000	0
New York CHDC	$2,700,000,000	$18,125,000	n/a	$1,839,875,000	$121,865,000
New York MLEAC	n/a	n/a	n/a	n/a	n/a
New York SDHCR	n/a	n/a	n/a	n/a	n/a
New York SHFA	$3,200,000,000	—	—	$2,002,113,000	0
New York SMA	$4,045,000,000	$2,603,672,517	$90,478,000	—	—
North Carolina HFA	$1,500,000,000	$711,018,000	0	$250,959,000	0
North Dakota HFA	—	$472,260,922	0	$16,194,755	0
Ohio HFA	none	$2,039,817,766	0	$122,989,614	0
Oklahoma HFA	n/a	n/a	n/a	n/a	n/a
Oregon HA	$85,000,000	$357,107,325	—	n/a	—
Pennsylvania HFA	—	$1,325,454,280	n/a	$696,419,431	$13,996,000
Puerto Rico HBFA	n/a	n/a	n/a	n/a	n/a
Puerto Rico HFC	n/a	n/a	n/a	n/a	n/a
Rhode Island HMFC	none	$1,154,193,977	0	$333,918,108	$4,010,000
South Carolina SHFDA	n/a	$656,620,000	0	$53,345,000	0
South Dakota HDA	none	$1,028,805,888	—	$85,680,000	—
Tennessee HDA	$1,750,000,000	$1,552,111,387	$13,000,000	$68,452,565	n/a
Texas HA	n/a	$1,221,793,584	$75,843,813	$239,235,537	0
Utah HFA	none	$1,115,800,000	$45,300,000	$59,700,000	0
Vermont HFA	$90,000,000	$520,311,433	0	$92,326,895	$534,000
Virgin Islands HFA	n/a	n/a	n/a	n/a	n/a
Virginia HDA	n/a	$2,212,938,000	$76,687,000	$664,559,000	$18,065,000
Washington SHFC	$1,500,000,000	$571,922,599	n/a	$439,881,909	$715,000
West Virginia HDF	$1,250,000,000	$496,694,000	0	$201,550,000	0
Wisconsin HEDA	$1,024,400,000	$183,869,000	$18,000,000	0	0
Wyoming CDA	$1,834,455,000	$881,966,328	$13,000,000	$5,550,000	0
Total	$47,167,340,000	$45,094,009,627	$2,196,445,813	$18,729,920,795	$397,553,201

Note: Figure for Minnesota HFA does not include allocations to Minneapolis and St. Paul.

Table 8
1990 Organizational Characteristics
Comprehensive Housing Affordability Strategies

State HFA	State HFA is Lead Agency for CHAS	Non State HFA Lead Agency	CHAS Participants	Other Roles
Alabama HFA	Y		State agencies will be on advisory committee	
Alaska HFC		Undetermined	Dept. of Community/Regional Affairs, AK State Housing Authority, AHFC, Div of Mental Health/Developmental Disabilities	
Arizona DoC	Y		Arizona Dept. of Economic Security	
Arkansas DFA		Undetermined	Undetermined	
California HFA		None yet, but likely to be the DHCD		
Colorado HFA		Colorado Division of Housing		
Connecticut HFA		Department of Housing	Human Resources, Economic Development, Mental Health, Mental Retardation, State Budget Office	
D.C. HFA		Undetermined	D.C. Depts. of Housing & Comm Dev. and Public and Assisted Housing	
Delaware SHA	Y		Undetermined	
Florida HFA		Florida Department of Community Affairs	Florida Housing Finance Agency	
Georgia RFA	Y		Dept. of Comm. Affairs, Regional Development Centers, Georgia Housing Coalition, Georgia Housing Assistance Council	
Hawaii HFDC	Y		Hawaii Housing Authority,County Housing Agencies,Hawaiian Home Lands	
Idaho HA	Y			
Illinois HDA	Y		12 state agencies	
Indiana HFA	Y		Lt. Governor's office and Depts of: Commerce, Human Services, Welfare, Mental Health	
Iowa FA		Dept. of Economic Development	Iowa Finance Authority	RTC clearinghouse
Kansas DoC				
Kentucky HC	Y		State/fed. agencies, nonprofits, realtors, financial inst. and elected officials	
Louisiana HFA	Y			
Maine SHA	Y			
Maryland CDA	Y		Office of State Planning, Dept. of Health and Mental Hygiene, Office on Aging, Dept. of Human Resources.	
Massachusetts HFA		Executive office of communities & Development	MHFA, Human Service Dept.	
Michigan SHDA	Y		Depts. of Public Health, Social Services, Commerce, Labor; local govts., nonprofit groups	

Table 8
1990 Organizational Characteristics
Comprehensive Housing Affordability Strategies

State HFA	State HFA is Lead Agency for CHAS	Non State HFA Lead Agency	CHAS Participants	Other Roles
Minnesota HFA				
Mississippi HC	Y		Local housing authorities and social service agencies	
Missouri HDC	Y			Consulting firms, social service agencies, local govts., nonprofits and regional planning districts
Montana BoH		Undetermined		
Nebraska IFA		Dept. of Economic Development	Undetermined	
Nevada HD		Undetermined	NV Rural Housing Authority, Economic Development, Welfare division	
New Hampshire HFA	Y		Office of State Planning, Division of Mental Health, Division of Elderly and Adult Services	
New Jersey HMFA	Y		New Jersey Dept. of Community Affairs	
New Mexico MFA		New Mexico State Housing Authority	None	
New York CHDC		NYC Dept. of Housing Preservation & Development		
New York MLEAC				
New York SDHCR				
New York SHFA		NYS DHCR	Dept. of Social Services, State Office for Aging, NYS HFA, State of NY Mortgage Agency, Office of Mental Health and Div. of Veteran's Affairs	Seat on proposed interagency task force
New York SMA		Division of Housing and Community Renewal	SONYMA, NYSHFA, State Office of the Aging, Division of Veteran's Affairs, Dept. of Social Services	Participating in coordination of CHAS: asked to serve as HOME administrator
North Carolina HFA		Division of Community Assistance	Division of Aging; Division of Mental Health; Housing Finance Agency	
North Dakota HFA		Office of Intergovernmental Assistance	North Dakota HFA	
Ohio HFA	Y	Co-lead with Community Development Division (CDD)	Depts. of Mental Health, Mental Retardation & Disabilities, Aging , Civil Rights Comm., Rehab services, Health, Human Services, Drug & Alcohol Recovery Services	Will administer all homeownership related activities under HOME and HOPE.
Oklahoma HFA				
Oregon HA	Y		Mental Health, Developmental Disabilities,Land Construction and Development	
Pennsylvania HFA		Dept. of Community Affairs	Dept of Public Welfare, Governor's Policy Office	Develop housing need elements of CHAS

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Table 8
1990 Organizational Characteristics
Comprehensive Housing Affordability Strategies

State HFA	State HFA is Lead Agency for CHAS	Non State HFA Lead Agency	CHAS Participants	Other Roles
Puerto Rico HBFA				
Puerto Rico HFC				
Rhode Island HMFC	Y		Governor's Office of Housing, Energy & Intergovernmental Relations, Governor's Policy Office	
South Carolina SHFDA		Undetermined	Governor's Office of Economic Development, State Development Board, Central Midlands Regional Planning Counci, Council of Gov't Regional Plannners, Entitlement Committee, Local Non-Profits	
South Dakota HDA	Y		Governor's Office of Economic Development	
Tennessee HDA		We plan to request designation soon	Human Services, Agency on Aging, Dept. of Economic and Community Development, Mental Health	
Texas HA		Special committee to be designated by the Governor	Texas HA, Dept. of Community Affairs, Dept. of Commerce	
Utah HFA		Dept. of Community Development		
Vermont HFA		Dept. of Housing and Community Affairs	Undetermined	
Virgin Islands HFA				
Virginia HDA		Virginia Dept. of Housing & Community Development	VHDA, VA Housing Study Comm, VA Center for Housing Research, Dept. for the Aging, Mental Health, Mental Retardation and Substance Abuse Services	
Washington SHFC		Dept. of Community Development	Housing Finance Commission	Undetermined
West Virginia HDF	Y			
Wisconsin HEDA		Division of Housing	WHEDA	State & local housing groups
Wyoming CDA				
Total (# of Y's)	22			

Table 9
1990 Organizational Characteristics
Development of Nonprofits

State HFA	Staff Used to Aid Nonprofits	#	Form of Staff Assistance	State HFA Nonprofit Subsidiary Now	In Future?
Alabama HFA					
Alaska HFC	Y	1	Technical assistance, advice, grantsmanship aid (very small scale)		
Arizona DoC					
Arkansas DFA					
California HFA	Y	2	Training for participating financially in CHFA		
Colorado HFA	Y	.5	Development and Financial		
Connecticut HFA					
D.C. HFA	Y	3	Administrative, financial, architectural	Y	
Delaware SHA	Y		Technical assistance in seeking funding		
Florida HFA					
Georgia RFA	Y	2	Seed money grants for administration and operations of nonprofits , seed loan funds for predevelopment activity for nonprofits , technical assistance	Y	
Hawaii HFDC					Y
Idaho HA				Y	
Illinois HDA	Y	4	Design, financial packaging, property management, proposal writing, organizational assistance.		
Indiana HFA					
Iowa FA	Y	2	Technical & financial assistance		
Kansas DoC					
Kentucky HC	Y	7	Financial, administrative, training		
Louisiana HFA	Y		Administrative, financial		Y
Maine SHA	Y	1	Technical and financial assistance		Y
Maryland CDA	Y	1	Administrative, training, financial		
Massachusetts HFA				Y	
Michigan SHDA	Y	3	Training organizations to develop projects, helping to obtain financing	Y	
Minnesota HFA	Y		Grants, loans		
Mississippi HC	Y	3	Technical assist, training, organizational structure		
Missouri HDC	Y		General, informal consultation, operation staff		
Montana BoH	Y	1	Set aside of recycled 'pre-Ulman' mortgage funds for target groups		Y
Nebraska IFA					
Nevada HD	Y	3	Administrative and informational		
New Hampshire HFA	Y		Training - indirect financial assistance	Y	
New Jersey HMFA	Y	3	Design, administrative, training and financial	Y	
New Mexico MFA	Y	2	Administrative and office space		
New York CHDC	Y		Financial- HDC ultilizes its unrestricted reserves to provide seed money loans to not-for-profits		
New York MLEAC					
New York SDHCR					
New York SHFA	Y	5.5	As required by applicants		
New York SMA					
North Carolina HFA	Y	1	On-site assistance, predevelopment loans and financing set-asides	Y	
North Dakota HFA					
Ohio HFA				Y	
Oklahoma HFA					
Oregon HA	y	1	Technical assistance and operational grants		
Pennsylvania HFA	Y	.5	Limited technical and financial assistance		Y
Puerto Rico HBFA					
Puerto Rico HFC					
Rhode Island HMFC	Y	3	Organizational, training, financial, legal, research	Y	
South Carolina SHFDA	Y	2	Administrative, technical Assistance		Y
South Dakota HDA	Y	1.5	Administrative, training, financial, program design		Y
Tennessee HDA					
Texas HA	Y	.5	Information, training		
Utah HFA					
Vermont HFA	Y	1	Nonprofit technical assistance	Y	
Virgin Islands HFA					
Virginia HDA	Y	15	Technical assistance, training, program design, program financing		
Washington SHFC	Y	1			
West Virginia HDF	Y	2	Administrative, financial, technical, architectural		Y
Wisconsin HEDA	Y	20	Technical assistance, training, program design, program financing	Y	
Wyoming CDA	Y	.25	Administrative & technical assistance		
Total (# of Y's)	38			12	8

Table 10
1990 Organizational Characteristics
HFA Housing Related Services

State HFA	Compliance Assistance?	Compliance Assistance for Non-HFA Programs?	Self - Insurance	In-House Servicing		All In-House Servicing for Own Programs?	Types of Loans (In-House Servicing)		
				Now	Future		SF	MF	Other
labama HFA									
Alaska HFC				Y		Y	Y		Y
Arizona DoC									
Arkansas DFA									
California HFA			Y	Y		Y	Y	Y	
Colorado HFA	Y	RTC multifamily properties-to insure that families are low-income		Y		Y		Y	Y
Connecticut HFA			Y	Y		Y	Y	Y	Y
D.C. HFA	Y	HUD, RTC			Y				
Delaware SHA	Y	HUD							
Florida HFA	Y	RTC							
Georgia RFA	Y	National Affordable Housing Act			Y				
Hawaii HFDC									
Idaho HA				Y			Y	Y	
Illinois HDA				Y		Y		Y	Y
Indiana HFA									
Iowa FA					Y				
Kansas DoC									
Kentucky HC	Y	Sec.8 Rental Assistance, Appalachian Regional Commisssion	Y	Y		Y		Y	Y
Louisiana HFA			Y						
Maine SHA				Y		Y		Y	
Maryland CDA	Y	Sec. 8 tax credits, some FHA	Y	Y		Y		Y	
Massachusetts HFA	Y	n/a	Y	Y		Y		Y	
ichigan SHDA				Y				Y	
Minnesota HFA			Y	Y		Y		Y	
Mississippi HC	Y	RTC- compliance assistance clearinghouse			Y				
Missouri HDC				Y		Y	Y	Y	Y
Montana BoH					Y				
Nebraska IFA									
Nevada HD	Y	RTC		Y	Y	Y	Y	Y	
New Hampshire HFA				Y		Y	Y	Y	
New Jersey HMFA	Y	HUD							
New Mexico MFA	Y	RTC, HUD							
New York CHDC	Y	Section 8		Y		Y		Y	
New York MLEAC									
New York SDHCR									
New York SHFA				Y		Y		Y	Y
New York SMA			Y						
North Carolina HFA				Y		Y			Y
North Dakota HFA									
Ohio HFA									
Oklahoma HFA									
Oregon HA	Y	RTC							
Pennsylvania HFA	Y	n/a	Y	Y		Y	Y	Y	
uerto Rico HBFA									
Puerto Rico HFC									
Rhode Island HMFC	Y	RTC, preservation		Y		Y		Y	Y
South Carolina SHFDA				Y		Y		Y	

Table 10
1990 Organizational Characteristics
HFA Housing Related Services

State HFA	Compliance Assistance?	Compliance Assistance for Non-HFA Programs?	Self - Insurance	In-House Servicing		All In-House Servicing for Own Programs?	Types of Loans (In-House Servicing)		
				Now	Future		SF	MF	Other
South Dakota HDA	Y	RTC		Y		Y		Y	
Tennessee HDA				Y		Y		Y	
Texas HA	Y	RTC	Y						
Utah HFA					Y				
Vermont HFA	Y	n/a	Y	Y		Y	Y	Y	
Virgin Islands HFA									
Virginia HDA	Y	State loan fund	Y	Y			Y	Y	Y
Washington SHFC					Y				
West Virginia HDF	Y	RTC, HUD, LIHTC, FHLB	Y	Y		Y	Y	Y	Y
Wisconsin HEDA	Y	HUD, LIHTC		Y			Y	Y	Y
Wyoming CDA	Y	FHLB		Y		Y	Y		
Total (# of Y's)	**23**		**13**	**28**	**8**	**24**	**13**	**25**	**12**

Note: A portion of Virginia HDA's loans that are serviced 'in-house' were purchased from the state loan fund.

Table 11
1990 Organizational Characteristics
State Housing Legislation

State HFA	**Major Housing Legislation**	**Primary Issues Addressed**	**Key Legislative Issues for 1991**
Alaska HFC	Senior housing, congregate housing, major changes to AHFC statute, building code requirements for housing financed w/state funds	New programs mandated by legislature; AHFC exempt from state procurement code; phaseout of AHFC across the board subsidy program	State Housing Commission; housing trust fund; use of AHFC corporate assets; environmental concerns
Arizona DoC	None	---	Fair Housing legislation to bring Arizona up to Federal standards
California HFA	First time homebuyer program	Financing in high housing cost areas	Repeal of guaranteed allocation
Colorado HFA	n/a	n/a	Self-sufficiency/housing voucher program/ homeless tax checkoff/ bond authority checkoff /an oversight board for special district bonds
Connecticut HFA	HB 5703 Public Act 90-257 AAC Programs to Prevent Homelessness	Directs CHFA to collaborate with the state housing agency to offer set-aside of MRB funds for public housing tenants to purchase their first home	Allotting % of all types of housing aid to very low income households, forever housing as policy directive, use realtor escrow accounts for capitol source
Florida HFA	None	---	Funding for agency programs
Georgia RFA	GRFA Act Amendment, local land bank authorization, state bond allocation plan amendment	Anti-drug Legis.affecting GRFA Home Loan Programs-disposition of tax delinquent properties	Set asides for issuers of housing bonds, prohibit convicted drug abusers from obtaining GRFA home loans
Hawaii HFDC	Act-70 Provides that when State Rental Assistance Funds are used to subidize rents in an eligible rental housing project,HFDC shared appreciation be limited to the prorated share of unit assistance. ACT 208- Appropriated $15 million for rental assistance revolving fund. ACT 250- Amendment of affordable housing guidelines in Hawaii state plan giving higher priorty to Hawaii resident.	(1) A continuing effort to alleviate the shortage of affordable housing. (2) The development of guidelines and legislation to establish a rental housing trust fund. (3) The availability of revenue bonds to finance and refinance the development or acquisition of for-sale housing projects.	H.B 2919 - Relating to Planning & Community Development. S.B. 3093 - Relating to Homes Revolving Fund.
Idaho HA	n/a	n/a	Bonding increase
Illinois HDA	No major bill passes, only fine tuning of previously passed bills.	Adjustments to State Housing Trust Fund and IHDA's enabling legislation.	Implementation of Federal Act and coordination of all state housing programs.

Table 11
1990 Organizational Characteristics
State Housing Legislation

State HFA	Major Housing Legislation	Primary Issues Addressed	Key Legislative Issues for 1991
Iowa FA	SF 2327 IFA Appropriation, HF2131 Sweat Equity HCA, HF2517 Juvenile, Handicapped, Disabled person facilities financing	Acquisition Prog., Homeless Shelter AGP; HAF; Authorizes creation of local sweat equity housing authorities; Financing program for funding of facilities for the above mentioned special population	Acquistion program to raise mortgage amout to $55,000; Amend Housing Trust Fund to allow for participation by for-profit developers
Louisiana HFA	State Equity Fund; State tax credit program;	Enabling legislation for co-ops; authority to make direct loans; authority to create non-profits; LHFA established as coordinator of housing programs	Housing Trust Fund
Massachusetts HFA	C.499 of the Acts of 1990 - An Act relative to Savings Bank Life Insurance	Provides MHFA with approximately $5 million for a lead paint removal program to be admininstered by MHFA	Primary focus will be on budgetary issues and legislative oversight of state authorities
Minnesota HFA	Bond Allocation Bill; Tax credit bill	Income limits/house price limits/distribution of MRB authority to locals/selection criteria for tax credits	New rent subsidies for public assistance families
Missouri HDC	Missouri Low Income Housing Tax Credit and the Affordable Housing Program	Missouri tax credit to business/developers to encourage investment in low income housing	
Nevada HD	None	—	HOME strategy, NHD Issuance of Letter of Credit, Housing Trust Fund
New Hampshire HFA	Expansion of NHHFA authority to include Home Equity Conversion Program	n/a	Principal Housing issues involve tenant/landlord relations, primarily in manufactured housing parks
New Jersey HMFA	Affordable Housing Assistance Act	The issuance of bonds in the amount of 135 million to relieve state's housing crisis	Bond issue defeated by public. Same issue pending in 1991
New Mexico MFA	None	—	Cleanup & powers expansion on the NMMFA Act; Housing Tr.Act; real estate & leasehold definition
New York SHFA	Amendment to various NY laws and 1990 appropriations Act; Chapter 828 of the laws of 1990; Extender of HFA Authority to finance housing under Sect. 44. 29a of the PHFL	Permits HFA to issue bonds to reimburse the state for advance made to state housing programs; permits HFA and its sister agency the Medical Care Facilities Finance Agency to finance mixed residential and health facilities; To extend to June 1991 HFA's authority to finance multi-family rental housing under its secured loan rental housing program	HFA's authority under HFA extender will expire in June 1991; An extension to be at least June 1993 will be sought.
New York SMA	None	—	Permanent extension of MRBs and mortgage insurance legislation; increase bond cap; add various enhancements to SONYMA's programs

Table 11
1990 Organizational Characteristics
State Housing Legislation

State HFA	**Major Housing Legislation**	**Primary Issues Addressed**	**Key Legislative Issues for 1991**
North Carolina HFA	Appropriation to Housing Trust Fund	Appropriation for production subsidies	Housing Services Coordination Bill; Homeless Services Bill; Housing Trust Fund Appropriation
North Dakota HFA	n/a	n/a	Expansion of HFA Taxable Finance Program enabling; Home Improvement Finance Program enabling
Ohio HFA	Issue 1 The Housing Amendment	Constitutional amendment enabling state and local governments to lend and borrow money for housing assistance purposes.	Implementation legislation for Issue 1; new state biennial budget
Oregon HA	None	—	Housing Trust Fund for Oregon
Pennsylvania HFA	None	—	General Assembly will see many bills introduced to improve housing - none will pass because of budget constraints.
Rhode Island HMFC	Housing and Open Space Trust Fund;Preservation of Elderly Subsidized Housing/Tenants Rights	Additional funding for affordable housing; Extended benefits to tenants displaced as a result of cut in federal subsidies	Revised Zoning Enabling Act; Streamlined Local Permitting Process and State Override
South Carolina SHFDA	Authority:1) Amendment to 1990 Legislation, Act 370. General : Passage of State Fair Housing Law.	Act 370 enables the SHFDA to target homeownership programs to individuals and families whose incomes are within federal maximum. Fair housing law gives the State Health & Human Services Finance Commission the Authority to hear housing discrimination complaints and empowers the Commission to determinie cause.	S.216 to amend S.C. Code of Laws, adding Section 12-7-2417 to provide a designation on State Income tax returns (check-off) to contribute to a Housing Fund and to add Article 4 to Chapter 3 of Title 31 to provide for the creation of a statewide housing trust fund.
South Dakota HDA	None	None	Measure to eliminate duplicative governor's report, measure to modify requirement for multifamily properties already governed by federal regulations. Moderates issues such as distrubution of equity, maximum rents, ect.
Tennessee HDA	None	None	Continuation (making permanent a 3 yr. pilot) of a state grant program to support local housing production efforts (HOUSE)
Texas HA	None	None	Combining all housing programs -state/federal under 1 agency
Vermont HFA	ACT 252: authorization of issuance of 8 million in bonds for Vermont Housing & Conservation Trust Fund	ACT 252: extended time for tenants to purchase park after owner gives notice of intent to sell	More funding for Vermont Housing and Conservation Trust fund

Table 11
1990 Organizational Characteristics
State Housing Legislation

State HFA	**Major Housing Legislation**	**Primary Issues Addressed**	**Key Legislative Issues for 1991**
Virginia HDA	HB 734 and HB 774	HB 734 authorized state tax credits for housing for elderly and disabled persons. HB 774 provided for (1) enforceability of covenants on federal tax credit development and (2) formation of mortgage insurance corporation or fund by VHDA	Bills to authorize Governor to appoint Executive Dir., to authorize State Department of Housing & Community Development to prepare mandatory housing investment plans, and to transfer certain housing programs from VHDA to state Dept of Housing and Community development
Washington SHFC	Senate Bill 6574	Bond financing for arts facilities and 501(c) (3)'s	
West Virginia HDF	None	---	Debt management board, community infrastructure revolving fund
Wisconsin HEDA	SB 31; SJR 64 & AJR 101	Housing Division created in Dept. of Administration; first consideration of a Constitutional Amendment to allow the State to acquire, improve, or construct housing for persons of low or moderate income	Second consideration of a Constitutional Amendment to allow the State to acquire, improve, or construct housing for persons of low or moderate income; Voter referendum on the Constitutional Amendment (April 2, 1991)-failed; Bill to expand state involvement in elimination of homelessness (Legislative Committee on Homelessness); Bill on Fair Housing Law (Legislative Committee on Fair Housing).
Wyoming CDA	None	---	Increase in state bonding authority

April 18, 1991

Table 12

1990 Organizational Characteristics
Statewide Housing Conferences

State HFA	Statewide Housing Conferences	Themes Addressed	Sponsor	Co-Sponsors	Attendees	Contact Person	Phone
Alaska HFC	Community Housing Forums throughout the state	Industry partnerships; consumer relations, economic briefing	AHFC		250	Margaret Nelson	907-561-1900
Colorado HFA	Rural Housing Conference	Rural Housing Issues	Rural Housing Compact	Colorado Affordable Housing Partnership; Western Housing Asst Corp; Neighborhood Reinvestment Corp; CHFA	110	Mark Gallegos	303-297-7332
Connecticut HFA	Connecticut Housing Coalition's First Annual Conference 1/25/90 (affiliated with National Low Income Housing Coalition)	Building a Grassroots Housing Movement, Non-Profit Housing Development	Connecticut Housing Coalition	CHFA; CT Dept. of Housing; Office Urban Affairs		Robin Tierney	(203) 563-2943
D.C. HFA	Assn. of Local Housing Agencies Spring Conference Affordable Housing Forum	Affordable Housing	ALHA / DC HFA/ DC OPD	Local HFA's/ DC HCD		Carrol Madison	202-408-0415 ext. 4042
Hawaii HFDC	"Economics and the Real Estate Market"	Economy in General- National/Hawaiian real estate markets	Locations Inc.		500	Mike Sklarz	(800) 545-8800
Illinois HDA	Technical Assistance Conferences held throughout the state	Financing vehicles for low income housing	Trust Fund		175	Jennifer Miller	(312)836-5312
Iowa FA	Governor's Conference on Housing and Homeless			Depts. of Economic Development, Human Services, Human Rights, and Education	400	Julie Blum	515/242-4990
Kentucky HC	7th Annual Governor's Housing Conference, November, 1990	Homeownership, Rental and Local Initiatives	Kentucky Housing Corporation	none	350	Donna Madden	(502) 564-4982
Louisiana HFA	2nd Annual Housing Policy Congress	National Affordable Housing Act	Louisiana HFA		300	V. Jean Butler	
Maryland CDA	Maryland Assn of Housing and Redevelopment Agencies (MAHRA) / Low Income Housing Coalition		MAHRA / LIHC		1,125		
Massachusetts HFA	Jobs to Housing; SRO's	Employer assisted housing- developing SRO's	EOCD		100-450	Mark Matulef Maria Maffei	(617)727-7824 (617)635-0372
Mississippi HC	MS regional workshops (6)	Building partnerships with non-profits, lenders and business sector	Mississippi Home Corporation	Mississippi Housing Coalition; Mississippi Action for Community Education	200	Gwen Harmon	(601) 359-6700
New Jersey HMFA	"Housing Challenges for the '90s' conference"	Major housing concerns- Housing advocate & policy matters	New Jersey HMFA	New Jersey Department of Community Affairs	400	Debra L. Wentz, PhD	(609)890-8900

Table 13

1990 Organizational Characteristics

Statewide Housing Conferences

State HFA	Statewide Housing Conferences	Themes Addressed	Sponsor	Co-Sponsors	Attendees	Contact Person	Phone
New Mexico MFA	RTC, MFA-Affordable Housing Conference	RTC Opportunities	New Mexico MFA	Goldman Sachs and 3 Largest Lending Institutions	200	Gwen Azar	505-843-6880
New York SHFA	Governor's Conference- housing--"Affordable Housing - Challenge for the Nineties"- April 1990; HFA Legislative Breakfast - March 1990	Housing Challenges Ahead; Update on HFA programs	The governor and the 5 housing agencies of NY State	NY state HFA	514, 100	Elaine R. Berlin	(212)686-9700 X205
New York SMA	Governor's Housing Conference	Homeless; Housing construction; Financing; Role of State and Locals in Housing	SONYMA; NYSHFA; NYSDHCR	Nonprofits; Community Based Organizations	500	Tony Langkau	212/340-4274
North Carolina HFA	Employer-Assisted Housing Conference	Use of employer benefits to assist first-time home buyers	Housing Finance Agency	none	100	Willie Dixon	(919)781-6115
Ohio HFA	Many regional conferences on passing Issue 1; statewide housing accessibility conference	Adaptations for physical disabilities in primary residents	OHFA		500	Debbie Herzberger	(614) 466-4389
Oregon HA	Governor's Housing Conference	Housing Agenda for 1990	Oregon Housing Agency	Federal Home Loan Bank of Seattle; Oregon Title; Assoc of Oregon Housing Authorities; NAHRO; OR Assoc of Realtors; OR Bankers Assoc; OR Chapter American Planning Assoc; OR League of Financial Institutions, OR Manufactured Housing Assoc; OR Remodelers Assoc; OR State Home Builders Assoc.	500	Diane Kolb	(503) 378-5959
South Carolina SHFDA	Low-Income Housing Coalition's Annnual and Semi-annual Conferences, Columbia SC	Statewide need for affordable housing (both rental & ownership) improvement of housing conditions.	The SC Low Income Housing Coalition and SC Citizen's for Housing	South Carolina HFDA, Dept of Social Services, Dept of Mental Health	approx. 200/	Mr Charles Garder, Chairman (803) 240-4566 Linda Ketner & Dan Ligon, SC Cit for Hsg (803) 723-9966	
Tennessee HDA	Tennessee Housing Industry Conference	Partnerships to produce affordable housing/FIREAA Update on non-profit housing	Tennessee HDA	Bldg material dealers, homebuilders, realtors	300	Vicki Thomas	615/741-2490
Texas HA	"Toward a Housing Policy for Texas"	Creating Housing Trust Fund; Special Housing Needs; Responding to RTC; CRA Financing; LIHTC; Sec 203(k); Homelessness	Texas Housing Agency	Lenders, Bond Trustees, Legal Firms	390	David Armstrong Joyce Pohlman	(512) 474-2974 ext 144/ 106
Vermont HFA	Second Annual Lt. Governor's Conference on Affordable Housing	Public/Private Partnerships-Financing, Planning & Building Support for Affordable Housing	Lt. Governor Howard Dean, MD	HBA; VHFA; VDHCA; VSHA; VHCB; VLCT; VAR; VT Planners	275	Hollis Hope	802-864-5743
Virginia HDA	Governor's Conference on Housing ; Management of Senior Housing Conference	Innovative Programs; Senior Housing	VHSC, VADHCD, and VHDA	Many interest groups; Virginia Dept. for the Aging	700, 165	Steve Calos , Terry Doherty	804/782-1986
West Virginia HDF	Governor's Conference on Housing	All housing issues	HDF	Builder Assoc; Realtors Assoc; Homeless Coalition; developers; low income housing group; Gov's office	250	Joe Hatfield	304/345-4475

Table 12

1990 Organizational Characteristics
Statewide Housing Conferences

State HFA Statewide Housing Conferences Themes Addressed	Sponsor Co-Sponsors	Attendees	Contact Person Phone
Wisconsin HEDA 6th Annual Wisconsin Fair Housing Network; NCSHA Spring Workshop; Certified Occupancy Specialist (COS) Training; Low Income Housing Tax Credit Workshop; Stewart B. McKinney Homelss Act Coordinating Workshop Fair Housing; Housing/Finance Economic Development; HUD Occupancy Regulations; LIHC; Homeless Housing Forum on Development and Financing	WHEDA; HUD/WI Realtors Assoc; NCSHA/WHEDA; WHEDA/Natl. Center for Housing Mgmt;	50 to 300	F. Spindler;R. Longabaugh; J. Cook; J. Habeck; M. Kozich 608/267-7265; 608/266-2893

Table 13
1990 Organizational Characteristics
1990 Statewide Housing Policy/Planning Efforts

State HFA	Statewide Housing Committees	Composition of Group	Chairperson	Purpose of Group	Publications
Alabama HFA	Alabama Arise, Interim Committee on Low Income Housing (ICLIH)	A.A.: network of churches, social, civic & poor; ICLIH: Representatives, Senators, and private sector reps	n/a	Alabama Arise: advocate dealing with symptoms & causes of poverty; ICLIH: assessing & addressing housing needs	
Alaska HFC	Workgroup on HUD income and acquisition cost limits	ASHA, AHFC, DCRA, IHAs, Muni of Anchorage	AHFC/ Mitzi Barker	Coordination, challenge HUD methodology	None
Colorado HFA	Colorado Coordinating Council on Housing & the Homeless	Public, private, non-profit, and philanthropic	Swanee Hunt - Chairperson, appointed by the Governor	Coordination of State housing efforts	Annual Report
Connecticut HFA	Central Housing Committee (Advisory Comm to Dept. of Housing- ongoing)	Housing advocates and professionals from various regions of the state	---	Provide ongoing advice and support to the Department of Housing	None
Florida HFA	Affordable Housing Study Commission	18 members to be appointed by Governor & confirmed by Senate	Dept. of Community Affairs; Florida HFA	Planning analysis; assessment; review of programs; develop solutions to housing problems	None
Georgia RFA	GHC, tasks force and groups on homeless	Low income housing advocates & emergency shelter operators	Jim and Anita Beaty	Low income housing advocacy	
Hawaii HFDC	State Housing Functional Plan Advisory Committee	Public & Private Sector	HFDC Spearheads	Advise HFDC in Review, Revision & Implementation of Housing Functional Plan	State Housing Functional Plan
Idaho HA	Homeless Task Force	Dept of Labor, Dept of Ed, Health & Welfare, Dept of Comm, Legal Aid, Immigrant Council, Health, Law Enforcement			Comprehensive Homeless Assistance Plan
Illinois HDA	Coalition for the Homeless Statewide Housing Action Coaltion	Advocates, housing professionals, community organization, state & city agency staff	Homeless , State Agency , SHAC , advocates	Planning, analysis, legislative	n/a
Indiana HFA	Advisory Commission for Indiana Low Income Housing Trust Fund	State Agency Heads, Builders, Realtors, Apartment Owners, Construction Unions, Advocates	Department of Commerce, Housing Finance Agency Director, Director of Finance, Department of Commerce	Implement trust fund	None
Iowa FA	Interagency Task Force on Homelessness	State and Federal agencies; IFA, Governor's Offfice, Depts of Human Services, Education, Economic Development, General Services, Public Health, HUD, United Way, Veterans Affairs		Development of strategic plan to prevent & eliminate homelessness	Guide to resources administered by Iowa - for the Homeless

Table 13
1990 Organizational Characteristics
1990 Statewide Housing Policy/Planning Efforts

State HFA	Statewide Housing Committees	Composition of Group	Chairperson	Purpose of Group	Publications
Kentucky HC	Coalition for Homeless, Developmental Disabilities Council	Advocates & service providers; some clients/former clients also participate	Michelle Budzek; David Lollis; Wayne Chester	Advocacy; fund raising; program initiation	n/a
Louisiana HFA	Louisiana Housing Task Force	Non profits, advocates, residents, industry	Louisiana Housing Task Force	Statewide assessment and plan	Creating a Common Vision
Maine SHA	Interagency Task Force on Homeless and Housing Opportunities	State, federal government, housing providers	DECD	Planning , analysis, legislative	
Maryland CDA	Housing Policy Commission, Spectrum, Housing Finance Review Committe	State personnel, local governments, tenants, developers, lawyers, business leaders	DHCD, DHCD, CDA		
Massachusetts HFA	Special Needs Task Force; Central Registry; Advisiory Committee	Housing and care providers; Housing and Independent living center representative	Citizens Housing & Planning association; Massachusetts Rehab Comm.	Spearhead coalition to support special needs housing; planning for clearinghouse of accessible housing information	Special Needs Report
Michigan SHDA	Michigan Housing Coordinating Council	Included Gov.'s Chief of Staff, Gov.'s Human Services Advisor, all major dept. heads, Commissioner of Financial Institutions	MSHDA; Terrence R. Duvernay served as chair	To coordinate state's housing policy and develop a 5-year housing plan	Emergency Housing & Shelter Associations Handbook
Mississippi HC	MS Home Corp met with PHA directors, homebuilders assoc. & others as part of preparing annual housing plan for MS	Non-profits; business sector; governments; community based organization; housing developers	MHC	Planning	None
New Hampshire HFA	Principal policy/planning efforts were staffed and supported by NHHFA. No major statewide activities outside NHHFA	n/a	n/a	n/a	n/a
New Jersey HMFA	The Assembly Housing Committee	5 state legislators, 3 from Democratic party and 2 from Republican party.	Assemblyman Dr. David Schwartz	Legislative housing policy	None
New Mexico MFA	Trust Fund Formation Advisory Committee	1-MFA, 2-regional housing heads, 1 local housing head	MFA	Suggest and develop programs for new trust fund	None
New York SHFA	Housing Sub-cabinet	SONYMA, MLEAC, DHCR, Social Services, Division of Budget, HFA	Assistant Secretary to the Governor for Housing Affairs	Coordination; assessment; planning; analysis	None

Table 13
1990 Organizational Characteristics
1990 Statewide Housing Policy/Planning Efforts

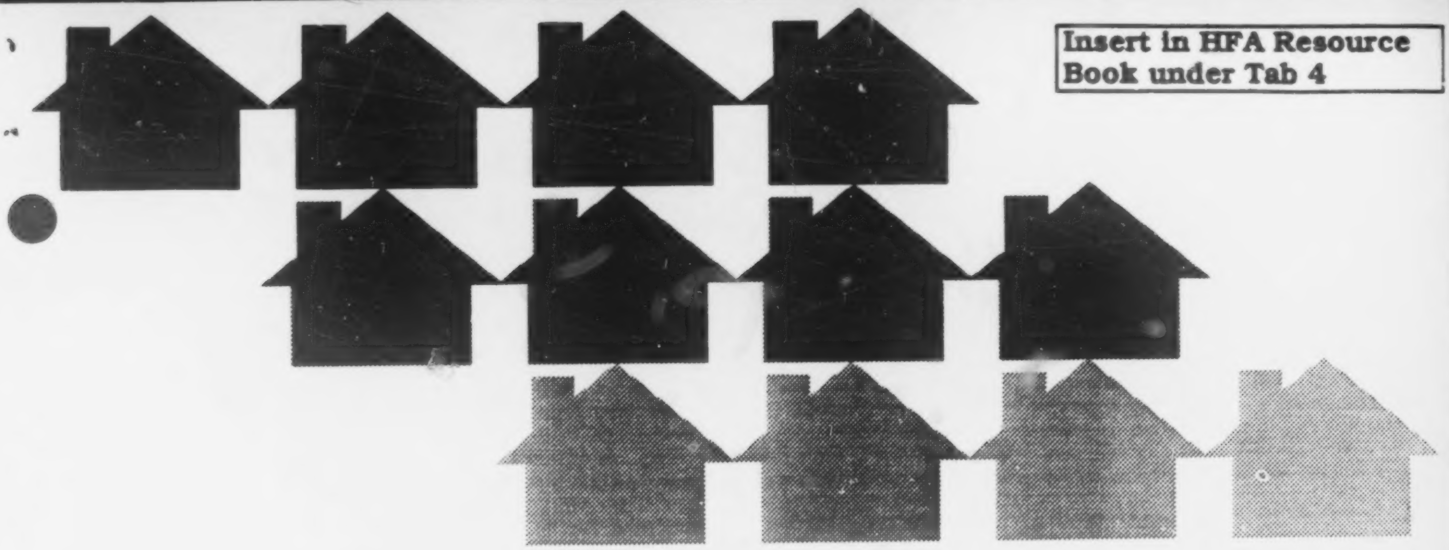
State HFA	Statewide Housing Committees	Composition of Group	Chairperson	Purpose of Group	Publications
New York SMA	Housing Sub-cabinet	New York State Housing Agency Commissioners; Asst. Secretary to the Governor for Housing Affairs	Royce Mulholland (Assis. Sec. to the Governor for Housing Affairs	Coordination, assessment, planning analysis, reorganization	NY State Federal Housing Agenda for 1990; State-of-the-State Housing Agenda
North Carolina HFA	(1) N.C. Housing Partnership; (2) Housing Coordination & Planning Council	(1) Private and public organizations; (2) State government agencies	(1) Housing Finance Agency; (2) Division of Community Assistance	(1) Policy development for Housing Trust Fund; (2) Program coordination & housing policy development	None
North Dakota HFA	Governor's Housing Task Force	NDHFA Advisory Board/lender, realtor, builder, manufactured Housing, consumer subcommittees from housing industry groups	Gerald Rustad-NDHFA Advisory board chairman	Assessment of issues and recommendations made at Governor's first annual housing conference	Not finished
Ohio HFA	State and Local Housing Task Force	Public and private sector housing industry groups and housing advocates	OHFA/Community Development Division (CDD)	Develop recommendations for enabling legislation for Issue 1 - recommendations presented to Ohio General Assembly	Report of the State and Local Housing Task Force
Oregon HA	Dept of Human Resources Housing Task Force, Livable Communities Coordinating Committee	Representatives of state agencies and public/private housing interest groups and providers	DHR-Dan Van Otten; Dept of Land Conservation and Development-John Kelly	Coordinate state housing resources; improve Oregon livability	Position paper
Pennsylvania HFA	Advisory committee on a state affordable housing strategy	Representatives of state agencies and the state legislature	Dept. of Community Affairs	Consult and assist in preparation of a state affordable housing strategy	Will be published in Spring, 1991
Rhode Island HMFC	Blue Ribbon Affordable Housing Commission; Housing & Conservation Trust Fund Study Commission; MRB/LIHTC Coalition	Legislators, industry reps, public sector, advocates, nonprofits	Senator Reed, Rep Weygand; Judy Jones-RIHMFC	Assessment; recommendations; planning; advocacy	2 commission reports
South Carolina SHFDA	Governor's AHRC, Governor's Taskforce on the Homeless, SC Citizen's for Housing, Central Midlands Regional Planning Council	Legislators, human services providers, non-profits, housing advocates, shelter operators, grassroots organizaton rep's	Varied, however those with impetus from the Governor are primarily chaired by a designee from a major state human services agency	To explore housing issues (affordability, accessibility, opportunity), identify key housing priorities, set an agenda designed to address state's affordability problem, develop a long-term housing strategy to help meet housing needs.	Major report expected soon to be published and presented to the Governor and legislature from the Affordable Housing Resources Council
South Dakota HDA	Independent Living Council; Mental Health Advisory Coucil; Task Force for the Severly & Persistently Mentally Ill, SD Task Force on the Homeless; Elderly Task Force	State Agencies; clients; community leaders	SD Department of Human Services	Coordination, policy development	Recommendation from the Elderly Task Force

April 18, 1991

Table 13
1990 Organizational Characteristics
1990 Statewide Housing Policy/Planning Efforts

State HFA	Statewide Housing Committees	Composition of Group	Chairperson	Purpose of Group	Publications
xas HA	Interagency Council for Services for the Homeless Dept. of Mental Health Housing Task Force	Broad represeentation of state agencies that handle housing,advocates, non profits	Dept. of Education for Interagency Council; Dept. of Mental Health for Housing Task Force	Assessment and reporting to the Texas Legislature and Governor	
Vermont HFA	Governor's Housing Roundtable; (RT) ; Affordable Housing Coalition (AHC)	RT: FmHA, Builders, public advocates , VHFA, VSHA, DCA, HCTF; AHC: advocates, nonprofits, VHFA, DHCA, VSHA	RT: Commissioner of DCA; AHC: Community Action	RT: Coordination of state providers; policy planning & assessment AHC: Advocacy Group, develops legislation, coordination of nonprofit and public housing providers	Homes Within Reach
Virginia HDA	1. VA Housing Study Commission 2. Governors Task Force on Migrant Farmworkers Issues 3. DMHMRSAS-sponsored Housing Support Study Group 4. Mental Health Planning Council 5. Housing Committee of the Board of Rights of the Disabled 6. Interagency Action Council of the Homeless 7. Interagency Coordinating Committee on the Delivery of Related Services to Handicapped Children 8. Neighborhood Crime Prevention Committee 9. Head Injury Foundation 10. Va Apt Management Association (legislative committee) 11. State Income Tax Credit Committee	1. State legislators 2. State agency members, local officials 3. State agency members, community service boards,advocates,consumers 4. State agency members 5. State agency members, private individuals 6. State agency members 7. State agency members 8. State and local officials, private sector 9. Doctors,university leaders,state officials 10. Apartment managers/owners 11. State officials, apt managers, disabled advocates	1. General Assembly 2. Secretary of Human Resources 3.DMHMRSAS 4. DMHMRSAS 5. Head of Board of Rights of the Disabled 6. Governor's Initiative 7. Gov. Initiative 8. Gov. Initiative/Secretary of Human Resources 9. Va Delegage Alan Mayer 10. Apartment managers/owners 11. Gov /general assembly	1. Formulate state housing policy and leg recommendations; 2. Address all issues for migrant workers-including housing; 3. Develop goals/strategies for housing DMHMRSAS clients; 4. Develop statewide mental health plan; 5. Study housing for the disabled; 6. Coordinating plans for the homeless-getting grants for the homeless; 7. Coordinating services for disabled children; 8. Set policy on crime prevention in housing; 9. Housing persons with head injuries; 10. Monitor and arrange sponsors for housing legislation; 11. Follow status of state income tax credits for rent reductions to the elderly and disabled	
Washington SHFC	Capital Forum Housing Group	Housing Advocates, Builders, Lenders, Non-profits, PHAs	Mike Lowry (former Congressman)	Increase state debt limit 1% to give housing $250 million over 10 years	
West Virginia HDF	Interagency Housing Council, West Va Task Force for Homeless	Agencies, Builders, Realtors, Homeless Coalition	Ray Johnson, Isiah Lineberry	Housing coordinator, homeless issues	None
Wisconsin HEDA	Housing Policy Task Force	Legislators, nonprofit, local government, realtor, construction, banker	Richard Green (Asst. Professor)	To review all housing programs & services provided by state agencies and determine whether and how those programs and services could be made more effective	Final Report
Wyoming CDA	Wyoming Association of Housing & Redevelopment	Housing authorities, State HFA, non-profits, local community development officials	President: local housing authority employee	Education of housing groups	Statewide housing needs study will be published in Spring of 1991

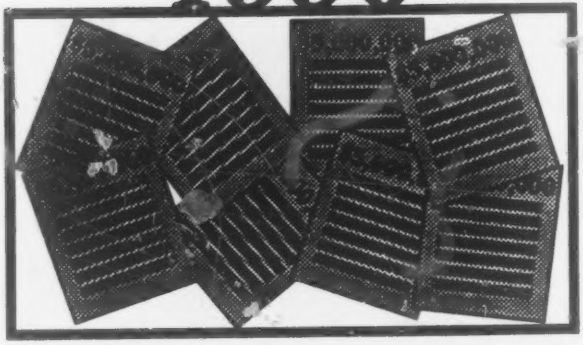
Insert in HFA Resource
Book under Tab 4



HFA Public Finance Survey

HFA Public Finance Survey
HFA Public Finance Survey

1990



National Council of State Housing Agencies

National Council of State Housing Agencies
National Council of State Housing Agencies

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer B. Sale Date C. Amount of Issue D. Lendable Proceeds E. Series	F. Purpose G. Taxable/Tax Exempt H. New Money/Refunding	I. Negotiated/Competitive J. Ratings From	*Interest Cost* K. Net L. Mortgage M. True	*Underwriting Team* N. Bond Counsel O. Special Tax Counsel P. Financial Adviser Q. Senior Underwriter
a. **Alabama HFA** b. 03 28 90 c. $45,000,000 d. $45,000,000 e. 90A S/F	f. Single Family g. Tax Exempt h. Other Refunding **Remarks:** Remarketing	i. Negotiated j. S & Ps	7.438 8.140 7.536 **Rating:** AAA	Balch & Bingham Ballard, Spahr, Andrews & Ingersoll --- Goldman Sachs & Co.
a. **Alabama HFA** b. 05 31 90 c. $55,000,000 d. $55,000,000 e. 90B S/F	f. Single Family g. Tax Exempt h. New Money **Remarks:**	i. Negotiated j. S & Ps	7.771 8.450 7.874 **Rating:** AAA	Balch & Bingham Ballard, Spahr, Andrews & Ingersoll --- Goldman Sachs & Co.
a. **Alabama HFA** b. 08 23 90 c. $100,000,000 d. $100,000,000 e. 90C S/F	f. Single Family g. Tax Exempt h. Other Refunding **Remarks:**	i. Negotiated j. S & Ps	7.527 8.200 7.626 **Rating:** AAA	Balch & Bingham Ballard, Spahr, Andrews & Ingersoll Public Resources Advisory Group Goldman Sachs & Co.
a. **Alabama HFA** b. 12 20 90 c. $20,500,000 d. $20,500,000 e. 85K-2 M/F	f. Multifamily g. Tax Exempt h. Combined **Remarks:** Remarketing	i. Negotiated j. Moody's	7.125 7.270 7.125 **Rating:** Aaa	Balch & Bingham Ballard, Spahr, Andrews & Ingersoll --- Goldman Sachs & Co.
a. **Alabama HFA** b. 12 21 90 c. $2,150,000 d. $2,150,000 e. 90A M/F	f. Multifamily g. Tax Exempt h. New Money **Remarks:**	i. Negotiated j.	variable variable variable **Rating:** ---	Balch & Bingham Ballard, Spahr, Andrews --- Priv. Placement - Central Bank of the South
Alabama HFA	**TOTAL $222,650,000**			
a. **Alaska HFC** b. 04 02 90 c. $25,000,000 d. $25,000,000 e. 1989 B-1 - Collateralized	f. Single Family g. Tax Exempt h. Combined **Remarks:** Reoffering	i. Negotiated j. Moody's; S&P	n/a 8.5 Vet. pref 7. 7.813 **Rating:** AAA/Aaa	Wohlforth, Argetsinger, Johnson & Brecht Hawkins, Delafield & Wood Lehman Brothers Merrill Lynch Capital Markets

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer B. Sale Date C. Amount of Issue D. Lendable Proceeds E. Series	F. Purpose G. Taxable/Tax Exempt H. New Money/Refunding	I. Negotiated/Competitive J. Ratings From	*Interest Cost* K. Net L. Mortgage M. True	*Underwriting Team* N. Bond Counsel O. Special Tax Counsel P. Financial Adviser Q. Senior Underwriter
a. **Alaska HFC**			n/a	
b. 04 19 90	f. Other	i. Negotiated	n/a	Wolforth, Argetsinger, Johnson & Brecht
c. $104,000,000	g. Tax Exempt	j. Moody's; S&P	7.387	Hawkins, Delafield & Wood
d. $104,000,000	h. Combined		**Rating:**	Lehman Brothers
e. 1990-A -Gen. purpose	**Remarks:**		AAA/Aaa	Dean Witter, Inc.
a. **Alaska HFC**			n/a	
b. 7 24 90	f. Single Family	i. Negotiated	10.0, Vet. pref	Wolforth, Argetsinger, Johnson & Brecht
c. $75,000,000	g. Taxable	j. Moody's; S&P	10.133	Hawkins, Delafield & Wood
d. $70,763,746	h. New Money		**Rating:**	Lehman Brothers
e. 1990-1 - CMO	**Remarks:**		AAA/Aaa	Bear, Stearns & Co., Inc.
a. **Alaska HFC**			n/a	
b. 09 25 90	f. Single Family	i. Negotiated	8.5 Vet. pref 7.	Wohlforth, Argetsinger, Johnson & Brecht
c. $152,000,000	g. Tax Exempt	j. Moody's; S&P	?	Hawkins, Delafield & Wood
d. $152,000,000	h. New Money		**Rating:**	Lehman Brothers
e. 1990 A -	**Remarks:** Collateralized HMBs		AAA/Aaa	Merrill Lynch Capital Markets
a. **Alaska HFC**			n/a	
b. 10 01 90	f. Single Family	i. Negotiated	8.5 Vet. pref 7.	Wohlforth, Argetsinger, Johnson & Brecht
c. $25,000,000	g. Tax Exempt	j. Moody's; S&P	8.04	Hawkins, Delafield & Wood
d. $25,000,000	h. Combined		**Rating:**	Lehman Brothers
e. 1989 B-2 - Collateralized	**Remarks:** Reoffering		AAA/Aaa	Merrill Lynch Capital Markets
a. **Alaska HFC**			n/a	
b. 10 17 90	f. Single Family	i. Negotiated	10.0, Vet. pref	Wolforth, Argetsinger, Johnson & Brecht
c. $75,000,000	g. Taxable	j. Moody's, S&P	10.20	Hawkins, Delafield & Wood
d. $71,086,594	h. New Money		**Rating:**	Lehman Brothers
e. 1990-2 - CMO	**Remarks:**		AAA/Aaa	First Boston Corporation
a. **Alaska HFC**			n/a	
b. 10 18 90	f. Other	i. Negotiated	n/a	Wolforth, Argetsinger, Johnson & Brecht
c. $25,500,000	g. Tax Exempt	j. Moody's; S&P	6.975	Hawkins, Delafield & Wood
d. $25,500,000	h. Combined		**Rating:**	Lehman Brothers
e. 1990-B - General purpose	**Remarks:**		AAA/Aaa	Dean Witter, Inc.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer	F. Purpose	I. Negotiated/Competitive	*Interest Cost*	*Underwriting Team*
B. Sale Date	G. Taxable/Tax Exempt	J. Ratings From	K. Net	N. Bond Counsel
C. Amount of Issue	H. New Money/Refunding		L. Mortgage	O. Special Tax Counsel
D. Lendable Proceeds			M. True	P. Financial Adviser
E. Series				Q. Senior Underwriter

a. **Alaska HFC**			n/a	
b. 11 27 90	f. Single Family	i. Competitive	8.625	Wolforth, Argetsinger, Johnson & Brecht
c. $35,000,000	g. Tax Exempt	j. Moody's; S&P	7.559	Hawkins, Delafield & Wood
d. $34,573,275	h. New Money		**Rating:**	Lehman Brothers
e. 1990 1st Series (UMP) -	**Remarks:**		AAA/Aaa	Merrill Lynch Capital Markets

a. **Alaska HFC**			n/a	
b. 12 19 90	f. Single Family	i. Negotiated	10.0, Vet. pref!	Wolforth, Argetsinger, Johnson & Brecht
c. $50,000,000	g. Taxable	j. Moody's; S&P	10.255	Hawkins, Delafield & Wood
d. $48,516,531	h. New Money		**Rating:**	Lehman Brothers
e. 1990-3 - Collateralized	**Remarks:**		AAA/Aaa	Merril Lynch & Co.

a. **Alaska HFC**			.000	
b. 12 20 90	f. Single Family	i. Negotiated	10.0, vet. pref .	Wohlforth, Argetsinger, Johnson & Brecht
c. $273,603,544	g. Tax Exempt	j. Moody's; S&P	7.894	Hawkins, Delafield & Wood
d. $0	h. Current Refunding		**Rating:**	Lehman Brothers
e. 1990 First Series -	**Remarks:**		AAA/Aaa	First Boston Corporation

Alaska HFC **TOTAL $840,103,544**

a. **Arkansas DFA**			7.767	
b. 09 22 88	f. Single Family	i. Negotiated	8.25	Wright, Lindsey & Jennings
c. $24,900,000	g. Tax Exempt	j. S&P's	7.729	Orrick, Herrington & Sutcliffe
d. $24,875,000	h. New Money		**Rating:**	n/a
e. 1988 D	**Remarks:**		AAA	Paine Webber Inc.

a. **Arkansas DFA**			7.712	
b. 12 20 88	f. Single Family	i. Negotiated		Williams and Anderson
c. $49,380,000	g. Tax Exempt	j. S & P's	7.671	Orrick, Herrington & Sutcliffe
d. $49,750,000	h. New Money		**Rating:**	n/a
e. 1988 E	**Remarks:**		AAA	Paine Webber Inc.

Arkansas DFA **TOTAL $74,280,000**

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer B. Sale Date C. Amount of Issue D. Lendable Proceeds E. Series	F. Purpose G. Taxable/Tax Exempt H. New Money/Refunding	I. Negotiated/Competitive J. Ratings From	*Interest Cost* K. Net L. Mortgage M. True	*Underwriting Team* N. Bond Counsel O. Special Tax Counsel P. Financial Adviser Q. Senior Underwriter

a. **California HFA**				Orrick, Herrington & Sutcliffe
b. 03 16 90	f. Single Family	i. Negotiated	8.35	
c. $99,999,925	g. Tax Exempt	j. Moody's	7.756	
d. $97,538,312	h. New Money		**Rating:**	
e. 1990 A	**Remarks:**		Aa/A+	Merrill Lynch Capital Markets

a. **California HFA**				Orrick, Herrington & Sutcliffe
b. 07 12 90	f. Single Family	i. Negotiated	8.25	n/a
c. $243,690,278	g. Tax Exempt	j. Moody's	7.58	n/a
d. $238,045,994	h. Current Refunding		**Rating:**	
e. 1990 B/C	**Remarks:**		Aa/A+	Merrill Lynch Capital Markets

a. **California HFA**				Orrick, Herrington & Sutcliffe
b. 09 07 90	f. Single Family	i. Negotiated	8.55, 8.625	n/a
c. $184,999,825	g. Tax Exempt	j. Moody's	7.943	n/a
d. $180,792,464	h. New Money		**Rating:**	
e. 1990 D - HMRB	**Remarks:**		Aa/A+	Merrill Lynch Capital Markets

a. **California HFA**			n/a	Orrick, Herrington & Sutcliffe
b. 10 18 90	f. Multifamily	i. Negotiated	sliding 8.15 - 8	n/a
c. $14,415,000	g. Tax Exempt	j. Moody's; S & P's	7.878	n/a
d. $13,200,000	h. New Money		**Rating:**	
e. 1990 A - Housing revenue	**Remarks:**		AAA/Aaa	Merrill Lynch Capital Markets

California HFA **TOTAL $543,105,028**

a. **Colorado HFA**			n/a	---
b. 01 26 90	f. Commercial	i.	10.500	---
c. $5,000,000	g. Taxable	j.	8.910	---
d. $5,000,000	h. New Money		**Rating:**	
e. 1990 A - (QIC)	**Remarks:**		n/a	Private Placement

a. **Colorado HFA**			n/a	Sherman & Howard
b. 2 6 90	f. Single Family	i. Negotiated	8.650	---
c. $25,000,000	g. Combined	j. S & P's	Sub=9.662 Sr=	---
d. $23,103,750	h. New Money		**Rating:**	
e. 1990 A	**Remarks:** Senior/subordinate bond structure		A A	Goldman Sachs & Co.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Colorado HFA**
b. 03 15 90
c. $8,970,000
d. $8,970,000
e. 1990
f. Multifamily
g. Tax Exempt
h. Current Refunding
Remarks: Silver Reef Apts
i. Negotiated
j. Moody's
n/a
n/a
n/a
Rating: AaZ
Sherman & Howard
—
—
Citicorp Securities Markets, Inc.

a. **Colorado HFA**
b. 03 15 90
c. $6,485,000
d.
e. 1990 RefundingRevBod
f. Multifamily
g. Tax Exempt
h. Current Refunding
Remarks: Huntersridge Apts
i. Negotiated
j. Moody's
n/a
n/a
Rating: AaZ
Sherman & Howard
—
—
Citicorp Securities Markets, Inc.

a. **Colorado HFA**
b. 03 15 90
c. $8,455,000
d. $0
e. 1990
f. Multifamily
g. Tax Exempt
h. Other Refunding
Remarks:
i. Negotiated
j. Moody's
n/a
n/a
n/a
Rating: AaZ
Sherman & Howard
—
—
Citicorp Securities Markets, Inc.

a. **Colorado HFA**
b. 05 03 90
c. $30,000,000
d. $27,734,116
e. 1990 B
f. Single Family
g. Combined
h. New Money
Remarks: Senior Subordinate bond structure
i. Negotiated
j. S & P's
n/a
8.950
10.049
Rating: A A
Sherman & Howard
—
—
Goldman Sachs & Co.

a. **Colorado HFA**
b. 08 01 90
c. $42,000,000
d. $38,770,106
e. 1990 C
f. Single Family
g. Combined
h. New Money
Remarks: Senior/subordinate bond structure
i. Negotiated
j. S & P's
n/a
8.30
9.497
Rating: A A
Sherman & Howard
—
—
Goldman Sachs & Co.

a. **Colorado HFA**
b. 11 01 90
c. $15,440,000
d. $14,031,500
e. 1990 B GOB
f. Other
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. S & P's
To be determ.
6.875
Rating: A
Sherman & Howard
—
—
Piper, Jaffray, & Hopwood, Inc

Colorado HFA TOTAL $141,350,000

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer B. Sale Date C. Amount of Issue D. Lendable Proceeds E. Series	F. Purpose G. Taxable/Tax Exempt H. New Money/Refunding	I. Negotiated/Competitive J. Ratings From	*Interest Cost* K. Net L. Mortgage M. True	*Underwriting Team* N. Bond Counsel O. Special Tax Counsel P. Financial Adviser Q. Senior Underwriter
a. **Connecticut HFA** b. 07 02 90 c. $83,795,000 d. $77,789,434 e. 1990 A	f. Single Family g. Tax Exempt h. New Money **Remarks:**	i. Negotiated j. Moody's; S & P's	7.230 8.400 7.249 **Rating:** Aa,AA+(S&P)	Hawkins, Delafield & Wood --- Lazard Freres & Co. Paine Webber Inc.
a. **Connecticut HFA** b. 09 26 90 c. $278,205,000 d. $177,467,205 e. 1990 B	f. Single Family g. Tax Exempt h. Other Refunding **Remarks:** partial debt restructuring-98775000	i. Negotiated j. Moody's; S & P's	7.430 8.500 7.540 **Rating:** Aa,AA+(S&P)	Hawkins, Delafield & Wood --- Lazard Freres & Co. Paine Webber Inc.
a. **Connecticut HFA** b. 12 20 90 c. $16,620,000 d. $16,438,000 e. 1990 C	f. Multifamily g. Tax Exempt h. New Money **Remarks:**	i. Negotiated j. Moody's; S & P's	------ ------ ------ **Rating:** AA+/Aa(S&P)	Hawkins, Delafield & Wood --- Lazard Freres & Co. Paine Webber Inc.
a. **Connecticut HFA** b. 12 20 90 c. $9,260,000 d. $8,916,000 e. 1990 D	f. Multifamily g. Taxable h. New Money **Remarks:**	i. Negotiated j. Moody's; S & P's	9.720 ------ 9.934 **Rating:** Aa,AA+(S&P)	Hawkins, Delafield & Wood --- Lazard Freres & Co. Paine Webber Inc.
Connecticut HFA	**TOTAL $387,880,000**			
a. **Delaware SHA** b. 07 16 90 c. $43,600,000 d. $41,000,000 e. 1990-A	f. Single Family g. Tax Exempt h. New Money **Remarks:**	i. Negotiated j. Moody's	7.663 8.650 7.766 **Rating:** A1	Leboeuf, Lamb, Leiby and Macrae Alex Brown and Sons, Inc. Smith, Barney, Harris, Upham & Co., Inc.
a. **Delaware SHA** b. 9 24 90 c. $90,000,000 d. $89,582,144 e. A	f. Single Family g. Tax Exempt h. New Money **Remarks:**	i. Negotiated j. Moody's	7.50 .000 7.500 **Rating:** A1	Leboeuf, Lamb, Leiby, Macrae Alex Brown and Sons, Inc. Smith, Barney, Harris, Upham & Co., Inc.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

Delaware SHA TOTAL $133,600,000

a. District of Col. HFA
b. 09 01 90
c. $133,000,000
d. $73,000,000
e. 1990 A, B, C
f. Single Family
g. Tax Exempt
h. New Money
Remarks:
I. Negotiated
j. S & Ps
n/a
8.5
7.88 (yield)
Rating:
AAA
Lewis White & Clay
Howard Gary & Co.
M.R. Beal & Co.

District of Col. HFA TOTAL $133,000,000

a. Florida HFA
b. 04 01 90
c. $188,615,000
d. $187,294,695
e. 1990 G1/G2/G3
f. Single Family
g. Combined
h. Combined
Remarks: $150,000,000 (NM), $38,615,000 (Refund.)
I. Negotiated
j. Moody's
7.6, 7.8, 7.9, 7.
8.6, 9.47
Rating:
Aaa
Bryant, Miller and Olive, PA
Annis, Mitchell et. al.
Donald, Lufkin, Jenrette

a. Florida HFA
b. 08 06 90
c. $14,685,000
d. $14,685,000
e. 1990 C
f. Multifamily
g. Tax Exempt
h. Current Refunding
Remarks:
I. Negotiated
j. S & Ps
Floating
Floating
Floating
Rating:
AAA/A-1+
Bryant, Miller & Olive, PA
Annis, Mitchell et. al.
Lehman Brothers

a. Florida HFA
b. 08 06 90
c. $11,270,000
d. $11,270,000
e. 1990 B
f. Multifamily
g. Tax Exempt
h. Current Refunding
Remarks:
I. Negotiated
j. S & Ps
Floating
Floating
Rating:
AAA/A-1+
Bryant, Miller & Olive, PA
Annis, Mitchell et. al.
Lehman Brothers

a. Florida HFA
b. 08 06 90
c. $20,235,000
d. $20,235,000
e. 1990 D
f. Multifamily
g. Tax Exempt
h. Current Refunding
Remarks:
I. Negotiated
j. S & Ps
Floating
Floating
Floating
Rating:
AAA/A-1+
Bryant, Miller & Olive, PA
Annis, Mitchell et. al.
Lehman Brothers

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

										Interest Cost				*Underwriting Team*			
A. Issuer	B. Sale Date	C. Amount of Issue	D. Lendable Proceeds	E. Series	F. Purpose	G. Taxable/Tax Exempt	H. New Money/Refunding	I. Negotiated/Competitive	J. Ratings From	K. Net	L. Mortgage	M. True	Rating:	N. Bond Counsel	O. Special Tax Counsel	P. Financial Adviser	Q. Senior Underwriter	Remarks:
Florida HFA	08 27 90	$10,220,000	$10,220,000	1990 A	Multifamily	Tax Exempt	Current Refunding	Negotiated	S & P's	Floating rate	Floating rate	Floating rate	A/A-1	Bryant, Miller and Olive, PA	Annis, Mitchel et. al.		Kidder Peabody & Co., Inc.	
Florida HFA	09 27 90	$41,605,000	$41,605,000	1990 G4/G5 -	Single Family	Tax Exempt	Combined	Negotiated		Floating	8.5	Floating	None - private	Bryant, Miller & Olive, PA	Annis, Mitchell et. al.		Smith Barney, Harris Upham & Co., Inc.	$29,7 (NM); $11.8 (Ref); Private Plcmt.
Florida HFA	09 28 90	$2,500,000	$2,500,000	1990 E - HRB	Multifamily	Tax Exempt	New Money	Negotiated		10.0%	10.0%	10.0%	none - private	Bryant, Miller & Olive, PA	Annis, Mitchell et. al.		William R. Hough	Private Placement
Florida HFA	10 10 90	$6,130,000	$6,130,000	1990 F	Multifamily	Tax Exempt	Current Refunding	Negotiated	S & P's	Floating	Floating	Floating	AA+/A-1+	Bryant, Miller & Olive, PA	Annis, Mitchell et. al.		Lehman Brothers	

Florida HFA **TOTAL $295,260,000**

A. Issuer	B. Sale Date	C. Amount of Issue	D. Lendable Proceeds	E. Series	F. Purpose	G. Taxable/Tax Exempt	H. New Money/Refunding	I. Negotiated/Competitive	J. Ratings From	K. Net	L. Mortgage	M. True	Rating:	N. Bond Counsel	O. Special Tax Counsel	P. Financial Adviser	Q. Senior Underwriter	Remarks:
Georgia RFA	03 07 90	$32,000,000	$29,290,240	1990-A	Single Family	Tax Exempt	Current Refunding	Competitive	Moody's; S & P's	7.5975	8.25/ 8.55	7.659	AA, Aa	Kutak, Rock & Campbell	---	---	Smith, Barney, Harris, Upham & Co., Inc	
Georgia RFA	03 07 90	$8,000,000	$7,622,271	1990-B	Single Family	Tax Exempt	Current Refunding	Competitive	Moody's; S & P's	7.5975	8.25/ 8.55	7.659	AA, Aa	Kutak, Rock & Campbell	---	---	Smith, Barney, Harris, Upham & Co., Inc.	

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Georgia RFA**			7.37	
b. 05 09 90	f. Single Family	i. Competitive	8.3/ 8.65	Kutak, Rock & Campbell
c. $37,639,193	g. Tax Exempt	j.	7.690	—
d. $34,466,170	h. New Money		**Rating:**	—
e. 1990-C	**Remarks:**			Smith, Barney, Harris, Upham & Co., Inc.

a. **Georgia RFA**			7.37	
b. 05 09 90	f. Single Family	i. Competitive	8.3/ 8.65	Kutak, Rock & Campbell
c. $7,999,509	g. Tax Exempt	j. Moody's; S & P's	7.690	—
d. $7,626,344	h. New Money		**Rating:**	—
e. 1990-D	**Remarks:**		AA;Aa	Smith, Barney, Harris, Upham & Co., Inc.

a. **Georgia RFA**			7.40	
b. 09 11 90	f. Single Family	i. Competitive	8.1/ 8.4	Kutak, Rock & Campbell
c. $35,000,000	g. Tax Exempt	j. Moody's; S & P's	7.49	—
d. $31,892,292	h. Current Refunding		**Rating:**	—
e. 1990-E	**Remarks:**		AA,Aa	Smith, Barney, Harris, Upham & Co., Inc.

Georgia RFA TOTAL $120,638,702

a. **Hawaii HFDC**			n/a	
b. 07 13 90	f. Multifamily	i. Negotiated	wkly floater	Wood Dawson Smith & Hellman
c. $35,700,000	g. Tax Exempt	j.	n/a	
d. $31,300,000	h. New Money		**Rating:**	
e. 1990 B	**Remarks:**		n/a	Merrill Lynch Capital Markets

a. **Hawaii HFDC**			n/a	
b. 07 13 90	f. Multifamily	i. Negotiated	?	Wood Dawson Smith & Hellman
c. $33,500,000	g. Tax Exempt	j.	n/a	
d. $29,400,000	h. New Money		**Rating:**	
e. 1990 A	**Remarks:**		n/a	Merrill Lynch Capital Markets

a. **Hawaii HFDC**			7.850	
b. 09 27 90	f. Single Family	i. Negotiated	7.50/ 8.75	Wood Dawson Smith & Hellman
c. $50,000,000	g. Tax Exempt	j. Moody's; S & P's	7.818	—
d. $44,136,662	h. New Money		**Rating:**	—
e. 1990 A	**Remarks:**		A-1 / A	Dean Witter Reynolds, Inc.

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OF STATE HFAs

A. Issuer B. Sale Date C. Amount of Issue D. Lendable Proceeds E. Series	F. Purpose G. Taxable/Tax Exempt H. New Money/Refunding	I. Negotiated/Competitive J. Ratings From	*Interest Cost* K. Net L. Mortgage M. True	*Underwriting Team* N. Bond Counsel O. Special Tax Counsel P. Financial Adviser Q. Senior Underwriter

Hawaii HFDC TOTAL $119,200,000

a. Idaho HA			7.574	
b. 02 27 91	f. Single Family	i. Negotiated	8.290	Orrick, Herrington & Sutcliffe
c. $24,999,506	g. Tax Exempt	j. Moody's; S & P's	7.718	
d. $22,682,383	h. Combined		Rating:	
e. 90A SF	Remarks:		A A	Goldman Sachs & Co.

a. Idaho HA			7.722	
b. 04 24 90	f. Single Family	i. Negotiated	8.460	Orrick Herrington, & Sutcliffe
c. $39,999,720	g. Tax Exempt	j. Moody's; S & P's	7.865	
d. $36,297,342	h. New Money		Rating:	
e. 90B SF	Remarks:		A A	Goldman Sachs & Co.

a. Idaho HA			7.705	
b. 06 26 90	f. Single Family	i. Negotiated	8.430	Orrick, Herrington, & Sutcliff
c. $39,999,836	g. Tax Exempt	j. Moody's; S & P's	7.847	
d. $36,295,037	h. Combined		Rating:	
e. 90C SF	Remarks:		A A	Goldman Sachs & Co.

a. Idaho HA			7.658	
b. 09 05 90	f. Single Family	i. Negotiated	8.420	Orrick, Herrington & Sutcliffe
c. $32,999,722	g. Tax Exempt	j. Moody's; S & P's	7.800	
d. $30,255,732	h. New Money		Rating:	
e. 90D SF	Remarks:		A A	Goldman Sachs & Co.

a. Idaho HA				
b. 09 25 90	f. Single Family	i. Negotiated		Orrick, Herrington & Sutcliffe
c. $127,000,000	g. Tax Exempt	j. Moody's; S & P's		
d.	h. New Money		Rating:	
e. SF Mort Sr Var & Sub	Remarks: Escrow Trans. Bonds to be remarketed		AA/A-1+ on var. rate	Goldman Sachs & Co.

a. Idaho HA			7.724	
b. 12 04 90	f. Single Family	i. Negotiated	8.440	Orrick, Herrington, & Sutcliffe
c. $28,500,000	g. Tax Exempt	j. Moody's; S & P's	7.852	
d. $27,505,648	h. New Money		Rating:	
e. 90E SF	Remarks: Remarketing - Not a new issue		A A	Goldman Sachs & Co.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Idaho HA**
b. 12 19 90
c. $39,209,945
d. $35,973,213
e. 90F SF
f. Single Family
g. Tax Exempt
h. Current Refunding
Remarks:
i. Negotiated
j. Moody's; S & P's
7.568
8.320
7.695
Rating: A A
Orrick, Herrington, & Sutcliffe
Goldman Sachs & Co.

Idaho HA TOTAL $332,708,729

a. **Illinois HDA**
b. 01 19 90
c. $12,000,000
d. $11,243,654
e. 1990 A
f. Single Family
g. Taxable
h. New Money
Remarks: With two series in 1989 (C&D)
i. Negotiated
j. Moody's; S & P's
9.450
8.400
9.760
Rating:
Katten Muchin Zavis
Merrill Lynch Capital Markets

a. **Illinois HDA**
b. 08 27 90
c. $72,852,718
d. $67,806,571
e. 1990 B, C, D
f. Single Family
g. Combined
h. Combined
Remarks:
i. Negotiated
j. Moody's; S & P's
7.790
8.500
7.770
Rating:
Katten Muchin Zavis
Bear, Stearns & Co., Inc.

a. **Illinois HDA**
b. 08 30 90
c. $63,626,852
d. $63,626,852
e. 1990 A
f. Multifamily
g. Tax Exempt
h. Current Refunding
Remarks:
i.
j.
9.480
7.830
Rating:
Katten Muchin Zavis
Merrill Lynch Capital Markets

a. **Illinois HDA**
b. 09 27 90
c. $118,520,600
d. $111,521,749
e. 1990 E & F
f. Single Family
g. Tax Exempt
h. Other Refunding
Remarks:
i. Negotiated
j. Moody's; S & P's
7.820
8.550
Rating:
Katten Muchin Zavis
Bear, Stearns & Co., Inc.

a. **Illinois HDA**
b. 10 25 90
c. $29,165,000
d. $29,165,000
e. 1990 A
f. Other
g.
h. Current Refunding
Remarks:
i. Negotiated
j. Moody's; S & P's
7.940
8.670
.000
Rating:
Katten Muchin Zavis
Lehman Brothers

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

Illinois HDA TOTAL $296,165,170

a. **Indiana HFA**			7.822	
b. 05 16 90	f. Single Family	i. Negotiated	8.54	Baker & Daniels
c. $40,000,000	g. Tax Exempt	j. Moody's	7.937	---
d. $40,000,000	h. Combined		**Rating:**	---
e. 1990 A-1, A-2	**Remarks:**		Aaa	Goldman Sachs & Co.
a. **Indiana HFA**			7.615	
b. 06 07 90	f. Single Family	i. Negotiated	8.30	Baker & Daniels
c. $45,000,000	g. Tax Exempt	j. Moody's	7.729	---
d. $45,000,000	h. Combined		**Rating:**	---
e. 1990 B-1, B-2	**Remarks:**		Aaa	Goldman Sachs & Co.
a. **Indiana HFA**			7.620	
b. 07 13 90	f. Single Family	i. Negotiated	8.34	Baker & Daniels
c. $45,000,000	g. Tax Exempt	j. Moody's	7.726	---
d. $45,000,000	h. Combined		**Rating:**	---
e. 1990 C	**Remarks:**		Aaa	Goldman Sachs & Co.
a. **Indiana HFA**			7.635	
b. 08 17 90	f. Single Family	i. Negotiated	8.35	Baker & Daniels
c. $42,000,000	g. Tax Exempt	j. Moody's	7.743	---
d. $42,000,000	h. New Money		**Rating:**	---
e. 1990 D	**Remarks:**		Aaa	Goldman Sachs & Co.
a. **Indiana HFA**			7.847	
b. 09 20 90	f. Single Family	i. Negotiated	8.54	Baker & Daniels
c. $96,000,000	g. Tax Exempt	j. Moody's	7.949	---
d. $96,000,000	h. Combined		**Rating:**	---
e. 1990 E-1, E-2	**Remarks:**		Aaa	Goldman Sachs & Co.
a. **Indiana HFA**			7.556	
b. 12 11 91	f. Single Family	i. Negotiated	8.22	Baker & Daniels
c. $45,000,000	g. Tax Exempt	j. Moody's	7.660	---
d. $45,000,000	h. Combined		**Rating:**	---
e. 1990 F-1, F-2	**Remarks:**		Aaa	Goldman Sachs & Co.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

Indiana HFA TOTAL $313,000,000

a. **Iowa FA**
b. 06 20 90 f. Other i. Negotiated ****** Ahlers, Cooney, Dorweiler
.000
c. $16,065,000 g. Tax Exempt j. S & P's 6.590
d. $15,321,000 h. New Money **Rating:**
e. 1990 - Combined Series **Remarks:** State Revolving Fund A Piper, Jaffray & Hopwood

a. **Iowa FA** ******
b. 08 15 90 f. Other i. Negotiated Davis, Hockenberg, Wine, Brown, Keohn & Shon
c. $45,493,892 g. Tax Exempt j. Moody's; S & P's; Fitch's 6.769 Davis, Hockengerg, Wine, Brown, Keohn & Shon
d. $43,084,473 h. New Money **Rating:**
e. 1990 A **Remarks:** Underground Storage Tank Fund A,A,A+ First Boston Corporation

Iowa FA TOTAL $61,578,892

a. **Kentucky HC** 7.590
b. 6 27 90 f. Single Family i. Negotiated 8.450 Harper, Ferguson & Davis
c. $23,200,000 g. Tax Exempt j. Moody's; S & P's 7.550
d. $23,200,000 h. Current Refunding **Rating:**
e. 1990 A - HRB **Remarks:** AA/Aa Bear, Stearns & Co., Inc.

a. **Kentucky HC** 7.590
b. 6 27 90 f. Single Family i. Negotiated 8.450 Harper, Ferguson & Davis
c. $47,250,000 g. Tax Exempt j. Moody's; S & P's 7.550
d. $46,134,150 h. New Money **Rating:**
e. 1990 B - HRB **Remarks:** AA/Aa Bear, Stearns & Co., Inc.

a. **Kentucky HC** 7.890
b. 9 27 90 f. Single Family i. Negotiated 8.680 Harper, Ferguson & Davis
c. $37,500,000 g. Tax Exempt j. Moody's; S & P's 7.800
d. $33,120,000 h. New Money **Rating:**
e. 1990 C - HRB **Remarks:** AA/Aa Bear, Stearns & Co., Inc.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Kentucky HC**
b. 9 27 90 f. Single Family i. Negotiated Harper, Ferguson & Davis
c. $37,500,000 g. Tax Exempt j. Moody's; S & P's
d. $33,630,705 h. New Money **Rating:**
e. 1990 D - HRB **Remarks:** AA/A-1+ Bear, Stearns & Co., Inc.

Kentucky HC **TOTAL $145,450,000**

a. **Louisiana HFA** n/a (variable)
b. 09 14 90 f. Single Family i. 8.45 Foley & Judell
c. $96,000,000 g. Tax Exempt j. n/a (variable)
d. $96,000,000 h. New Money **Rating:** Caine Gressel Midgley Slater Inc.
e. GNMA collateralized SF **Remarks:** Private Placement *** Federal National Mortage Association

Louisiana HFA **TOTAL $96,000,000**

a. **Maine SHA**
b. 09 25 90 f. Single Family i. Negotiated 8.75 / 7 / 5 Hawkins, Delafield & Wood
c. $210,000,000 g. Tax Exempt j. Moody's; S & P's 7.83
d. $190,000,000 h. New Money **Rating:**
e. 1990 A **Remarks:** Tender Option Bond (Fixed/Variable) A1/AA Goldman Sachs & Co.

Maine SHA **TOTAL $210,000,000**

a. **Maryland CDA** 7.117
b. 02 14 90 f. Other i. Negotiated Miles & Stockbridge
c. $6,610,000 g. Tax Exempt j. 7.158
d. $6,610,000 h. New Money **Rating:** Caine Gressel Midgley Slater Inc.
e. A **Remarks:** Infrastructure Bond Alex Brown & Sons

a. **Maryland CDA**
b. 02 28 90 f. Multifamily i. Miles & Stockbridge
c. $6,750,000 g. Tax Exempt j.
d. $6,750,000 h. New Money **Rating:**
e. Issue A **Remarks:** Private Placement Maryland National Bank

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer B. Sale Date C. Amount of Issue D. Lendable Proceeds E. Series	F. Purpose G. Taxable/Tax Exempt H. New Money/Refunding	I. Negotiated/Competitive J. Ratings From	*Interest Cost* K. Net L. Mortgage M. True	*Underwriting Team* N. Bond Counsel O. Special Tax Counsel P. Financial Adviser Q. Senior Underwriter

a. **Maryland CDA**				
b. 03 22 90	f. Single Family	i. Negotiated	7.850	Kutak, Rock & Campbell
c. $69,998,976	g. Tax Exempt	j. Moody's	7.563	
d. $65,858,976	h. Combined		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1st & 2nd	**Remarks:** Mtg. Int. varied from 7.85 to 8.875		Aa	Alex Brown & Sons

a. **Maryland CDA**			.000	
b. 06 21 90	f. Multifamily	i.		Miles & Stockbridge
c. $16,500,000	g. Tax Exempt	j.	.000	
d. $16,500,000	h. New Money		**Rating:**	
e. Issue B & C	**Remarks:** Private Placement			Maryland National Bank

a. **Maryland CDA**				
b. 06 26 90	f. Single Family	i. Negotiated		Kutak, Rock & Campbell
c. $26,775,000	g. Taxable	j. Moody's	10.082	
d. $26,715,827	h. New Money		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 3rd	**Remarks:**		Aa	Merrill Lynch Capital Markets

a. **Maryland CDA**				
b. 07 12 90	f. Multifamily	i. Negotiated		Miles & Stockbridge
c. $9,840,000	g. Combined	j. Moody's	7.959	
d. $9,175,000	h. New Money		**Rating:**	Caine Gressel Midgley Slater Inc.
e. A & B	**Remarks:** 7,170,000 TE and 2,005,000 taxable		Aa	Alex Brown & Sons

a. **Maryland CDA**				
b. 07 26 90	f. Single Family	i. Negotiated	7.75	Kutak, Rock & Campbell
c. $85,062,495	g. Tax Exempt	j. Moody's	7.500	
d. $76[illegible]0,000	h. Combined		**Rating:**	Caine Gressel Midgley Slater Inc.
e. 1990 4th & 5th	**Remarks:** Mtg. Int. varied from 7.75 to 8.75%		Aa	Alex Brown & Sons

a. **Maryland CDA**			7.355	
b. 10 11 90	f. Other	i. Negotiated		Miles & Stockbridge
c. $9,125,000	g. Tax Exempt	j. [illegible]	7.440	
d. $9,125,000	h. New Money		**Rating:**	Caine Gressel Midgley Slater Inc.
e. Series I	**Remarks:** Infrastructure Bond			Alex Brown & Sons

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. Maryland CDA
b. 12 20 90 f. Multifamily i. Negotiated Kutak, Rock & Campbell
c. $46,598,636 g. Combined 8.250
d. $42,250,000 h. Combined j. Moody's 7.419
e. C, D, & E **Rating:** Caine Gressel Midgley Slater Inc.
Remarks: 43,813,636 TE and 2,785,000 taxable Aa Alex Brown

Maryland CDA **TOTAL $277,260,107**

a. Massachusetts HFA
b. 08 13 90 f. Single Family i. Negotiated .000 Palmer & Dodge
c. $150,895,000 g. Tax Exempt 8.250
d. $126,049,498 h. Other Refunding j. S & P's 7.904
e. 13/14/15 **Rating:**
Remarks: Aa/A+ Paine Webber Inc.

a. Massachusetts HFA
b. 09 11 90 f. Single Family i. Negotiated Palmer & Dodge
c. $8,775,000 g. Tax Exempt 8.450
d. $8,775,000 h. New Money j. S & P's 7.871
e. 16 **Rating:**
Remarks: Aa/A+ Paine Webber Inc.

a. Massachusetts HFA
b. 10 23 90 f. Multifamily i. Negotiated Mudge Rose Guthrie Alexander
c. $1,160,000 g. Taxable 11.250
d. $1,117,728 h. New Money j. Moody's; S & P's 10.350
e. 1990 issue 1 **Rating:**
Remarks: AAA/Aaa Paine Webber Inc.

a. Massachusetts HFA
b. 10 28 90 f. Multifamily i. Negotiated Mudge Rose Guthrie Alexander
c. $29,865,000 g. Tax Exempt 8.500
d. $29,271,293 h. New Money j. Moody's; S & P's 8.121
e. 90A **Rating:**
Remarks: AAA/Aaa Paine Webber Inc.

Massachusetts HFA **TOTAL $190,695,000**

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer	F. Purpose	I. Negotiated/Competitive	*Interest Cost*	*Underwriting Team*
B. Sale Date	G. Taxable/Tax Exempt	J. Ratings From	K. Net	N. Bond Counsel
C. Amount of Issue	H. New Money/Refunding		L. Mortgage	O. Special Tax Counsel
D. Lendable Proceeds			M. True	P. Financial Adviser
E. Series				Q. Senior Underwriter

a. **Michigan SHDA**			n/a	
b. 03 02 90	f. Single Family	i. Negotiated	8.25	Miller Canfield Paddock & Stone
c. $110,000,000	g. Tax Exempt	j. S & Ps	7.63	---
d. $107,226,400	h. Combined		**Rating:**	---
e. 1990 A & B	**Remarks:**		A A	Lehman Brothers

a. **Michigan SHDA**			------	
b. 8 16 90	f. Single Family	i. Negotiated	8.200	Miller Canfield Paddock Stone
c. $59,499,379	g. Tax Exempt	j. S & Ps	7.630	---
d. $58,929,758	h. Combined		**Rating:**	---
e. 1990 C & D	**Remarks:**		A A	Lehman Brothers

a. **Michigan SHDA**			n/a	
b. 11 28 90	f. Multifamily	i. Negotiated	12.25 Sec. 8 lo	Miller Canfield Paddock & Stone
c. $56,410,000	g. Tax Exempt	j. S & Ps	7.62	---
d. $48,630,000	h. Current Refunding		**Rating:**	---
e. 1990 B - Rental Hsg. rev.	**Remarks:**		A+	First Boston Corporation

a. **Michigan SHDA**			n/a	
b. 11 28 90	f. Multifamily	i. Negotiated	6.00	Miller Canfield Paddock & Stone
c. $62,575,000	g. Tax Exempt	j. S & Ps	7.80	---
d. $54,930,675	h. New Money		**Rating:**	---
e. 1990 A - Rental HRB	**Remarks:**		A+	First Boston Corporation

Michigan SHDA TOTAL $288,484,379

a. **Minnesota HFA**			15.97	
b. 06 13 90	f. Multifamily	i. Negotiated	9.50	Dorsey Whitney
c. $10,227,612	g. Taxable	j. S & Ps	10.06	Orrick, Harrington & Sutcliffe
d. $11,075,858	h. New Money		**Rating:**	Evensen Dodge, Inc.
e. 1990 A	**Remarks:**		A+	Paine Webber

a. **Minnesota HFA**			7.89	
b. 06 20 90	f. Single Family	i. Negotiated	8.45	Dorsey Whitney
c. $96,195,000	g. Tax Exempt	j. Moody's; S & P's	7.91	Orrick, Harrington & Sutcliffe
d. $92,290,000	h. Combined		**Rating:**	Evensen Dodge, Inc.
e. 1990A, B, &C	**Remarks:** New Money-A, Current-B & C		A1, AA	Paine Webber

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer B. Sale Date C. Amount of Issue D. Lendable Proceeds E. Series	F. Purpose G. Taxable/Tax Exempt H. New Money/Refunding	I. Negotiated/Competitive J. Ratings From	*Interest Cost* K. Net L. Mortgage M. True	*Underwriting Team* N. Bond Counsel O. Special Tax Counsel P. Financial Adviser Q. Senior Underwriter

a. **Minnesota HFA**			7.08	Dorsey Whitney
b. 07 27 90	f. Other	i. Negotiated	7.70	Orrick, Harrington & Sutcliffe
c. $8,485,000	g. Tax Exempt	j. Moody's; S & P's	7.13	Evensen Dodge, Inc.
d. $1,619,421	h. Current Refunding		**Rating:**	Paine Webber
e. 1990A, 1990B	**Remarks:**		A1, A+	

a. **Minnesota HFA**			9.32	Dorsey Whitney
b. 08 16 90	f. Single Family	i. Negotiated	8.88	Orrick, Harrington & Sutcliffe
c. $9,400,000	g. Taxable	j. S & P's	9.40	Evensen Dodge, Inc.
d. $8,854,196	h. New Money		**Rating:**	Paine Webber
e. 1990A	**Remarks:** Home Improvement/Energy			

a. **Minnesota HFA**			7.89	Dorsey Whitney
b. 09 27 90	f. Single Family	i. Negotiated	8.45	Orrick, Harrington & Sutcliffe
c. $14,000,000	g. Tax Exempt	j. Moody's; S & P's	7.92	Evensen Dodge, Inc.
d. $13,270,000	h. Combined		**Rating:**	Paine Webber
e. 1990D, 1990E	**Remarks:** New Money-D, Current-E		A1, AA	

a. **Minnesota HFA**			7.11	Dorsey Whitney
b. 12 20 90	f. Other	i. Negotiated	3,5,7 or 9%	Orrick, Harrington & Sutcliffe
c. $48,100,000	g. Tax Exempt	j. Moody's; S & P's	7.12	Evensen Dodge, Inc.
d. $22,770,107	h. Combined		**Rating:**	Paine Webber
e. 1990C, D & E	**Remarks:** New Money-E, Current-C & D		A1, A+	

a. **Minnesota HFA**				Dorsey Whitney
b. 12 20 90	f. Single Family	i. Negotiated		Orrick, Harrington & Sutcliffe
c. $14,000,000	g. Taxable	j. S & P's	9.06	Evensen Dodge, Inc.
d. $13,207,220	h. New Money		**Rating:**	Paine Webber
e. 1990 B	**Remarks:** Home Improvement/Energy		NIR/A+	

Minnesota HFA **TOTAL $200,407,812**

a. **Mississippi HC**				
b. 09 01 90	f. Single Family	i. Competitive		Greenberg, Traurig, Hoffman, Lipoff, Rosen & •••
c. $68,795,000	g. Tax Exempt	j. Moody's; S & P's		
d. $0	h. Combined		**Rating:**	Chase Securities, Inc.
e. 1990 A - Single family	**Remarks:** 1980 bond series		Aaa, AAA	Kirchner Moore

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Mississippi HC**
b. 09 27 90 f. Single Family i. Competitive
c. $513,777 g. Tax Exempt j. Moody's
d. $0 h. Combined **Rating:** A
e. 1990 B - SF sub. rev. **Remarks:** 1980 bond series

a. **Mississippi HC**
b. 09 27 90 f. Single Family i. Competitive
c. $12,500,133 g. Tax Exempt j. Moody's
d. $0 h. Combined **Rating:** A
e. 1990 C - Residual rev. **Remarks:**

a. **Mississippi HC**
b. 09 28 90 f. Single Family i. Negotiated 8.75 Greenberg, Traurig, Hoffman Lipoff, Rosen &
—
c. $45,000,000 g. Tax Exempt j.
d. $45,000,000 h. New Money **Rating:** Chase Securities, Inc.
e. 1990-1 - SF MPRB **Remarks:** Goldman Sachs & Co.

Mississippi HC **TOTAL $126,808,910**

a. **Missouri HDC** —
b. 02 27 90 f. Single Family i. Negotiated 8.20 Gilmore & Bell
c. $50,000,000 g. Tax Exempt j. Moody's —
d. $50,000,000 h. New Money **Rating:** AAA Smith, Moore & Co.
e. 1990 Series A **Remarks:** A.G Edwards & Sons, Inc.

a. **Missouri HDC** —
b. 07 20 90 f. Single Family i. Negotiated 8.23 Gilmore & Bell
c. $85,000,000 g. Tax Exempt j. S & P's —
d. $85,000,000 h. New Money **Rating:** AAA Smith, Moore & Co.
e. 1990 Series B **Remarks:** George K. Baum & Co.

Missouri HDC **TOTAL $135,000,000**

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer	B. Sale Date	C. Amount of Issue	D. Lendable Proceeds	E. Series	F. Purpose	G. Taxable/Tax Exempt	H. New Money/Refunding	I. Negotiated/Competitive	J. Ratings From	Interest Cost: K. Net	L. Mortgage	M. True	Rating	Underwriting Team: N. Bond Counsel	O. Special Tax Counsel	P. Financial Adviser	Q. Senior Underwriter	Remarks
Montana BoH	03 07 90	$25,000,000	$22,814,900	1990 A1& A2	Single Family	Tax Exempt	Other Refunding	Negotiated	S & P's	7.581	8.250	7.713	A A	Kutak, Rock & Campbell	—	—	Goldman Sachs & Co.	
Montana BoH	06 27 90	$25,000,000	$22,817,380	1990 B1 & B2	Single Family	Tax Exempt	Other Refunding	Negotiated	S & P's	7.583	8.250	7.721	A A	Kutak, Rock & Campbell	—	—	Goldman Sachs & Co.	
Montana BoH	09 27 90	$25,000,000	$22,842,560	1990 C1 & C2	Single Family	Tax Exempt	Other Refunding	Negotiated	S & P's	8.941	8.450	9.243	A A	Kutak, Rock & Campbell	—	—	Goldman Sachs & Co.	

Montana BoH TOTAL $75,000,000

A. Issuer	B. Sale Date	C. Amount of Issue	D. Lendable Proceeds	E. Series	F. Purpose	G. Taxable/Tax Exempt	H. New Money/Refunding	I. Negotiated/Competitive	J. Ratings From	Interest Cost: K. Net	L. Mortgage	M. True	Rating	Underwriting Team: N. Bond Counsel	O. Special Tax Counsel	P. Financial Adviser	Q. Senior Underwriter	Remarks
Nebraska IFA	03 09 90	$120,000,000	$120,000,000	1990 A, B, & C	Single Family	Tax Exempt	Current Refunding	Negotiated	S & P's	7.509	8.25	7.589	A A A	Kutak, Rock & Campbell	Kutak, Rock & Campbell		Lehman Brothers	
Nebraska IFA	09 13 90	$140,000,000	$141,162,000		Single Family	Tax Exempt	New Money	Negotiated	S & P's	7.613	8.375	7.704	A A A	Kutak, Rock & Campbell	Kutak, Rock & Campbell		Lehman Brothers	

Nebraska IFA TOTAL $260,000,000

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **Nevada HD**			7.567	
b. 3 9 90	f. Single Family	i. Negotiated	8.320	Orrick, Herrington & Sutcliffe
c. $25,000,000	g. Tax Exempt	j. S & P's	7.732	
d. $23,016,180	h. Combined		**Rating:**	Sutro and Company
e. 1990A	**Remarks:**		A A	Goldman Sachs & Co.
a. **Nevada HD**			7.819	
b. 6 28 90	f. Single Family	i. Negotiated	8.550	Orrick, Herrington & Sutcliffe
c. $20,000,000	g. Tax Exempt	j. S & P's	7.997	
d. $18,400,000	h. Current Refunding		**Rating:**	Sutro and Company
e. 1989B-2 Remarketing	**Remarks:** Conversion to Variable Rate Bonds		A A	Goldman Sachs & Co.
a. **Nevada HD**			7.791	
b. 7 13 90	f. Single Family	i. Negotiated	8.530	Orrick, Herrington & Sutcliffe
c. $30,000,000	g. Tax Exempt	j. S & P's	7.955	
d. $27,459,940	h. Combined		**Rating:**	Sutro and Company
e. 1990B	**Remarks:**		A A	Goldman Sachs & Co.
a. **Nevada HD**			7.788	
b. 9 1 90	f. Single Family	i. Negotiated	8.540	Orrick, Herrington & Sutcliffe
c. $59,115,000	g. Tax Exempt	j. S & P's	7.930	
d. $13,300,000	h. Combined		**Rating:**	Caine Gressel Midgley Slater inc.
e. 1990C-1	**Remarks:** Variable Rate Bonds ($39.915 mill.)		A A	Goldman Sachs & Co.

Nevada HD **TOTAL $134,115,000**

a. **New Hampshire HFA**			.000	
b. 7 1 90	f. Single Family	i. Negotiated	8.375	Gaston & Snow
c. $51,000,000	g. Tax Exempt	j. Moody's; S & P's	7.810	
d. $49,990,000	h. New Money		**Rating:**	
e. 1990A	**Remarks:**		A+	John Nuveen & Co., Inc.

New Hampshire HFA **TOTAL $51,000,000**

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

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D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **New Jersey HMFA**
b. 09 18 90
c. $297,945,000
d. $277,405,422
e. 1990 E & F
f. Single Family
g. Tax Exempt
h. Combined
Remarks:
i. Negotiated
j. Moody's; S & P's
7.954
08.880
07.954
Rating: AAA
Greenberg, Traurig, Hoffman
•••
•••
Donaldson, Lufkin & Jenrette

New Jersey HMFA **TOTAL $297,945,000**

a. **New Mexico MFA**
b. 6 21 90
c. $40,000,000
d. $36,915,974
e. A
f. Single Family
g. Tax Exempt
h. Combined
Remarks:
i. Negotiated
j. S & P's
7.780
8.410
7.921
Rating: AA
Willkie,Farr & Gallagher
•••
•••
Goldman Sachs & Co.

a. **New Mexico MFA**
b. 12 20 90
c. $97,000,000
d. $0
e. A & B
f. Multifamily
g. Combined
h. Other Refunding
Remarks: Advance Refunding
i. Negotiated
j. S & P's
7.757
11.780
7.586
Rating: AAA
Modrall,Spehrling,Roehl,Harris
Willkie,Farr & Gallagher
•••
Goldman Sachs & Co.

New Mexico MFA **TOTAL $137,000,000**

a. **New York CHDC**
b.
c. $104,600,000
d. $104,600,000
e.
f. Multifamily
g. Tax Exempt
h. Other Refunding
Remarks:
i. Negotiated
j. Moody's
n/a
variable
n/a
Rating: AAA
Hawkins, Delafield & Wood
Goldman Sachs & Co.

a. **New York CHDC**
b. 02 27 90
c. $6,955,000
d. $6,645,000
e. 1990 A
f. Single Family
g. Tax Exempt
h. New Money
Remarks: MRB for Cooperatives
i. Negotiated
j. Moody's
[illegible]
[illegible]
Rating: AA
Hawkins, Delafield & Wood
Goldman Sachs & Co.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
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D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
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O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **New York CHDC**
b. 09 27 90
c. $11,260,000
d. $10,757,157
e.
f. Single Family
g. Tax Exempt
h. New Money
Remarks: MRB for Cooperatives
i. Negotiated
j. Moody's
8.076
8.55
8.10
Rating:
A A
Hawkins, Delafield & Wood
Goldman Sachs & Co.

New York CHDC **TOTAL $122,815,000**

a. **New York SHFA**
b. 05 23 90
c. $9,415,000
d. $8,615,000
e. 1990 A -7.85%
f. Multifamily
g. Tax Exempt
h. New Money
Remarks: Adult Care Facility (FHA-insured)
i. Negotiated
j. S & P's
7.9053
8.25 after cost
Rating:
A A
Barnes & Darby
—
—
Bear, Stearns & Co., Inc.

a. **New York SHFA**
b. 05 31 90
c. $6,755,000
d. $6,450,000
e. 1990 A - 7.75%MF hsg.
f Multifamily
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. Moody's; S & P's
7.8171
8.25
Rating:
Aaa, AAA
Hawkins, Delafield & Wood
—
—
Chase Securities, Inc.

a. **New York SHFA**
b. 07 03 90
c. $12,425,000
d. $11,555,000
e. 1990 A - 7.55%
f. Multifamily
g. Tax Exempt
h. New Money
Remarks:
i. Negotiated
j. Moody's
7.6727
7.55
Rating:
Aa
Whitman & Ransom
—
—
Bear, Stearns & Co., Inc.

a. **New York SHFA**
b. 11 20 90
c. $80,430,000
d. $69,156,744
e. 1990 A - Service contract
f. Other
g. Taxable
h.
Remarks: To reimburse state for housing program $s
i. Negotiated
j. Moody's; S & P's
7.8841
n/a
Rating:
A, BBB+
Leboeuf, Lamb, Leiby & MacRae
—
—
Bear, Stearns, & Co., Inc.

a. **New York SHFA**
b. 11 20 90
c. $6,605,000
d. $6,053,606.35
e. 1990 B - 9 7/8% service
f. Other
g. Taxable
h.
Remarks: To reimburse state for housing program $s
i. Negotiated
j. Moody's; S & P's
10.2726
n/a
Rating:
A, BBB+
Leboeuf, Lamb, Leiby & MacRae
—
—
Bear, Stearns & Co., Inc.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. **New York SMA (SONYMA)**
b. 6 7 90
c. $52,615,000
d. $0
e. HH - 4
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
6.100
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

a. **New York SMA (SONYMA)**
b. 6 7 90
c. $60,000,000
d. $0
e. MM - 1
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
6.250
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

a. **New York SMA (SONYMA)**
b. 6 26 90
c. $22,000,000
d. $0
e. QQ
f. Other
g. Tax Exempt
h. Combined
Remarks: Government Purpose
i. Competitive
j. Moody's
7.700
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Bear, Stearns & Co., Inc.

a. **New York SMA (SONYMA)**
b. 8 8 90
c. $48,435,000
d. $0
e. OO
f. Single Family
g. Tax Exempt
h. Current Refunding
Remarks: Used to refund Home MRBs
i. Competitive
j. Moody's
7.900
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Bear, Stearns & Co., Inc.

a. **New York SMA (SONYMA)**
b. 8 8 90
c. $63,240,000
d. $0
e. PP
f. Other
g. Taxable
h. Combined
Remarks: Used to refund Home MRBs
i. Competitive
j. Moody's
10.370
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Bear, Stearns & Co., Inc.

a. **New York SMA (SONYMA)**
b. 9 13 90
c. $65,000,000
d. $62,500,000
e. RR
f. Single Family
g. Tax Exempt
h. Current Refunding
Remarks:
i. Competitive
j. Moody's
8.550
7.700
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Bear, Stearns & Co., Inc.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

New York SHFA TOTAL $115,630,000

a. **New York SMA (SONYMA)**
b. 2 1 90
c. $36,690,000
d. $0
e. EE - 3
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
.000
.000
5.45
Rating:
Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

a. **New York SMA (SONYMA)**
b. 2 1 90
c. $52,435,000
d. $0
e. HH - 3
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
.000
5.750
Rating:
Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

a. **New York SMA (SONYMA)**
b. 2 1 90
c. $32,750,000
d. $31,490,385
e. NN
f. Single Family
g. Tax Exempt
h. Current Refunding
Remarks:
i. Competitive
j. Moody's
8.100
6.200
Rating:
Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

a. **New York SMA (SONYMA)**
b. 6 7 90
c. $33,415,000
d. $35,576,923
e. EE - 3
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
8.300
7.125
Rating:
Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

a. **New York SMA (SONYMA)**
b. 6 7 90
c. $52,900,000
d. $50,961,539
e. HH - 3
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
7.875
Rating:
Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

a. **New York SMA (SONYMA)**
b. 6 7 90
c. $18,125,000
d. $0
e. EE - 4
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
5.850
Rating:
Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer
B. Sale Date
C. Amount of Issue
D. Lendable Proceeds
E. Series
F. Purpose
G. Taxable/Tax Exempt
H. New Money/Refunding
I. Negotiated/Competitive
J. Ratings From
Interest Cost
K. Net
L. Mortgage
M. True
Underwriting Team
N. Bond Counsel
O. Special Tax Counsel
P. Financial Adviser
Q. Senior Underwriter

a. New York SMA (SONYMA)
b. 9 13 90
c. $58,315,000
d. $56,072,115
e. SS
f. Single Family
g. Tax Exempt
h. Other Refunding
Remarks: New M $50,000,000; Cur. ref. $8,315,000
i. Competitive
j. Moody's
8.550
6.200
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Bear, Stearns & Co., Inc.

a. New York SMA (SONYMA)
b. 10 1 90
c. $23,625,000
d. $22,745,192
e. EE - 4
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
8.500
7.050
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

a. New York SMA (SONYMA)
b. 10 1 90
c. $52,370,000
d. $50,860,577
e. HH - 4
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
8.500
7.700
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

a. New York SMA (SONYMA)
b. 10 1 90
c. $64,000,000
d. $61,538,461
e. MM - 2
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Remarketing
i. Competitive
j. Moody's
8.500
6.450
Rating: Aa
Hawkins, Delafield & Wood
Lehman Brothers
Goldman Sachs & Co.

New York SMA (SONYMA) TOTAL $735,915,000

a. North Carolina HFA
b. 05 24 90
c. $75,000,000
d. $71,080,140
e. 1985 L/M
f. Single Family
g. Tax Exempt
h. Combined
Remarks: Ref.$20,600,000; newmon. 54,400,000
i. Negotiated
j. Moody's; S & P's
7.648
8.375
7.667
Rating: A+, Aa
Poyner & Spruill, Raleigh, NC
ooo
ooo
Alex. Brown & Sons

a. North Carolina HFA
b. 12 07 90
c. $50,000,000
d. $47,830,000
e. 1985 N/O
f. Single Family
g. Tax Exempt
h. Other Refunding
Remarks: Ref.$21,800,000;New Mon $28,200,000
i. Negotiated
j. Moody's; S & P's
7.359
8.150, 7.900
7.394
Rating: A+; Aa
Poyner & Spruill, Raleigh,NC
ooo
ooo
Alex. Brown & Sons

1990 PUBLIC FINANCE SURVEY
OF STATE HFAs

A. Issuer	**F. Purpose**	**I. Negotiated/Competitive**	***Interest Cost***	***Underwriting Team***
B. Sale Date	**G. Taxable/Tax Exempt**	**J. Ratings From**	**K. Net**	**N. Bond Counsel**
C. Amount of Issue	**H. New Money/Refunding**		**L. Mortgage**	**O. Special Tax Counsel**
D. Lendable Proceeds			**M. True**	**P. Financial Adviser**
E. Series				**Q. Senior Underwriter**

North Carolina HFA **TOTAL $125,000,000**

a. **North Dakota HFA**			000	
b. 09 14 90	f. Single Family	i. Negotiated	8.65	Beauclair & Cook
c. $30,000,000	g. Tax Exempt	j. Moody's; S & P's	8.197405	
d. $27,446,100	h. New Money		**Rating:**	Evenson Dedge, Inc.
e. 1990 A	**Remarks:**		Aa/A+	Smith, Barney, Harris, Upham & Co., Inc.

a. **North Dakota HFA**			n/a	
b. 09 14 90	f. Single Family	i. Negotiated	n/a	Beauclair & Cook
c. $120,000,000	g. Tax Exempt	j.	n/a	
d. $119,269,500	h. New Money		**Rating:**	Evensen Dodge, Inc.
e. 1990 B, C, D, E	**Remarks:**		unrated	Smith, Barney, Harris, Upham & Co., Inc.

a. **North Dakota HFA**			n/a	
b. 10 10 90	f. Multifamily	i. Negotiated	?	Beauclair & Cook
c. $6,780,000	g. Tax Exempt	j. S & P's	n/a	
d. $6,780,000	h. Other Refunding		**Rating:**	
e. 1990 A-F	**Remarks:**		AAA Duff & Phelps	Dain Bosworth

North Dakota HFA **TOTAL $156,780,000**

a. **Ohio HFA**			.000	
b. 03 15 90	f. Single Family	i. Negotiated	8.250	Peck, Shaffer & Williams
c. $70,000,000	g. Tax Exempt	j. S & P's	7.798	
d. $69,954,719	h. Combined		**Rating:**	
e. 1990 Series A & B	**Remarks:** New-$36,590,000 Ref-$33,410,000		"AAA"	Merrill Lynch Capital Markets

a. **Ohio HFA**				
b. 05 31 90	f. Single Family	i. Negotiated	8.250	Peck, Shaffer & Williams
c. $282,839,545	g. Tax Exempt	j. S & P's	7.841	
d. $281,560,721	h. Combined		**Rating:**	
e. 1990 Series C & D	**Remarks:** New-$263,409,545 ref-$19,430,000		"AAA"	Merrill Lynch Capital Markets